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Global Link Fittings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Link Fittings market size is expected to reach $ 1590 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Link fittings, also referred to as connecting fittings, are mechanical hardware components used to connect towers, insulator strings, suspension clamps, dead-end clamps, earth-wire clamps and related line hardware into an integrated load-bearing assembly. They transmit conductor weight, wind load, ice load, tensile load and dynamic mechanical forces while maintaining the required geometry of suspension, tension and V-string assemblies. Typical products include ball eyes, socket clevises, clevis eyes, right-angle plates, parallel links, U-links, extension links, adjusting plates, yoke plates, towing plates, shackles, Y-clevis links and other insulator-string hardware. Major upstream materials include ductile iron, cast steel, forged steel, hot-dip galvanized steel, stainless steel, high-strength bolts, cotter pins and limited volumes of aluminum alloy. Main downstream applications include high-voltage transmission lines, EHV and UHV projects, overhead distribution networks, OPGW and earth-wire systems, renewable-energy export lines and grid-refurbishment projects.

In 2025, global link fittings production reached approximately 100 million units, with an average global market price is $10 per unit.

Link Fittings, also referred to as Connecting Fittings, are mechanical hardware components used in overhead transmission and distribution lines to connect insulator strings, suspension clamps, dead-end clamps, conductor accessories, tower crossarms, and other line-hardware elements. Their main functions include load transfer, series extension, angle adjustment, force distribution, and interfac conversion. They are generally not intended to serve as the main current-carrying connection, but instead

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form essential mechanical links within insulator strings, suspension assemblies, dead-end assemblies, and jumper systems. Typical products include ball eyes, socket eyes, clevis eyes, clevis links, yoke plates, linking plates, extension links, shackles, adjustment plates, pins, bolts, and related fastening components. IEC 61284 specifies requirements and tests for fittings used on overhead lines with nominal voltages above 45 kV, and link fittings are typically required to meet relevant mechanical, material, and type-test requirements.

By installation position and functional role, link fittings can be divided into insulator-string connection fittings, clamp connection fittings, extension and adjustment fittings, multi-string connection fittings, and special structural connection fittings. Insulator-string fittings provide interfaces between ball-and-socket, tongue-and-clevis, eye-and-hook, and related connection systems. Clamp connection fittings connect suspension clamps, dead-end clamps, jumper fittings, or preformed assemblies to insulator strings and tower attachment points. Extension and adjustment fittings compensate for installation length, adjust string geometry, and maintain electrical clearances. Multi-string fittings, such as yoke plates and multi-link assemblies, distribute conductor loads across multiple insulator strings or structural attachment points.

In transmission applications, link fittings are used in suspension strings, dead-end strings, jumper strings, bundled-conductor systems, and long-span sections on high-voltage, extra-high-voltage, and ultra-high-voltage networks. As voltage ratings, conductor sizes, bundle configurations, and tower loads increase, these fittings must withstand higher static tension, wind loads, ice loads, and long-term cyclic fatigue while maintaining string articulation, dimensional consistency, and phase-to-phase and phase-to-ground clearances. For UHV, heavy-ice, high-wind, coastal salt-spray, and cold-climate applications, rated failing load, fatigue resistance, galvanizing quality, corrosion resistance, and anti-loosening performance are especially important.

In distribution networks, link fittings are mainly used for mechanical connections among insulators, crossarms, guy wires, dead-end clamps, suspension clamps, and aerial insulated conductor systems. Compared with transmission projects, distribution applications involve higher line volume, broader specification ranges, more varied installation environments, and greater cost sensitivity. Product universality, installation convenience, dimensional standardization, weather resistance, and bulk supply capability are therefore key purchasing considerations. Rural-grid renovation, urban distribution-network upgrading, distributed photovoltaic interconnection, and overhead-line relocation projects continue to support demand for standardized link fittings.

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From an industry perspective, demand for link fittings is closely tied to new transmission and distribution construction, refurbishment of aging lines, grid uprating, renewable-energy evacuation, and resilience investment for extreme weather. Demand is shifting from a model dominated by new-line installation toward a more balanced mix of new construction, replacement demand, conductor uprating, and harsh-environment performance upgrades. UHV projects, high-temperature low-sag conductor deployment, bundled-conductor expansion, and long-span transmission lines will increase demand for high-strength, multi-string, adjustable, and fatigue-resistant fittings. Coastal, cold-climate, polluted, and high-wind regions will further support corrosion-resistant, long-life, and high-reliability solutions.

This report studies the global Link Fittings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Link Fittings and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Link Fittings that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Link Fittings total production and demand, 2021-2032, (K Units)
Global Link Fittings total production value, 2021-2032, (USD Million)
Global Link Fittings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Link Fittings consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Link Fittings domestic production, consumption, key domestic manufacturers and share
Global Link Fittings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Link Fittings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Link Fittings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Link Fittings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Preformed Line Products, Hubbell Power Systems, MacLean

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Power Systems, Lindsey Manufacturing, Mosdorfer, RIBE Electrical Fittings, SICAME Group, Arruti Group, Dalekovod OSO, TAG Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Link Fittings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Link Fittings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Link Fittings Market, Segmentation by Type:

Ball-and-Socket and Link Fittings

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Yoke Plates and Plate Fittings

Extension Fittings

Others

Global Link Fittings Market, Segmentation by Material:

Ferrous-metal Fittings

Aluminum-alloy Fittings

Others

Global Link Fittings Market, Segmentation by Application:

Transmission Lines

Distribution Networks

Renewable Energy and Grid Upgrades

Others

Companies Profiled:

Preformed Line Products

Hubbell Power Systems

MacLean Power Systems

Lindsey Manufacturing

Mosdorfer

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RIBE Electrical Fittings

SICAME Group

Arruti Group

Dalekovod OSO

TAG Corporation

Jiangdong Fittings Equipment

Yonggu Group

Jiangsu Tiannan Electric Power

Nanjing Line Accessories

POWERCHINA CHENGDU ELECTRIC POWER FITTINGS

Jiangsu JK Electrical Equipment

Gulifa Group

NIPPON KATAN

TDM Corporation

Slacan Industries

Forjasul

MM Power Line Transmission

Key Questions Answered:
1. How big is the global Link Fittings market?
2. What is the demand of the global Link Fittings market?

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3. What is the year over year growth of the global Link Fittings market?
4. What is the production and production value of the global Link Fittings market?
5. Who are the key producers in the global Link Fittings market?
6. What are the growth factors driving the market demand?

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