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Global Link Fittings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Link Fittings market size was valued at US$ 1091 million in 2025 and is forecast to a readjusted size of US$ 1590 million by 2032 with a CAGR of 5.6% during review period.

Link fittings, also referred to as connecting fittings, are mechanical hardware components used to connect towers, insulator strings, suspension clamps, dead-end clamps, earth-wire clamps and related line hardware into an integrated load-bearing assembly. They transmit conductor weight, wind load, ice load, tensile load and dynamic mechanical forces while maintaining the required geometry of suspension, tension and V-string assemblies. Typical products include ball eyes, socket clevises, clevis eyes, right-angle plates, parallel links, U-links, extension links, adjusting plates, yoke plates, towing plates, shackles, Y-clevis links and other insulator-string hardware. Major upstream materials include ductile iron, cast steel, forged steel, hot-dip galvanized steel, stainless steel, high-strength bolts, cotter pins and limited volumes of aluminum alloy. Main downstream applications include high-voltage transmission lines, EHV and UHV projects, overhead distribution networks, OPGW and earth-wire systems, renewable-energy export lines and grid-refurbishment projects.

In 2025, global link fittings production reached approximately 100 million units, with an average global market price is $10 per unit.

Link Fittings, also referred to as Connecting Fittings, are mechanical hardware components used in overhead transmission and distribution lines to connect insulator strings, suspension clamps, dead-end clamps, conductor accessories, tower crossarms, and other line-hardware elements. Their main functions include load transfer, series extension, angle adjustment, force distribution, and interfac conversion. They are

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generally not intended to serve as the main current-carrying connection, but instead form essential mechanical links within insulator strings, suspension assemblies, dead-end assemblies, and jumper systems. Typical products include ball eyes, socket eyes, clevis eyes, clevis links, yoke plates, linking plates, extension links, shackles, adjustment plates, pins, bolts, and related fastening components. IEC 61284 specifies requirements and tests for fittings used on overhead lines with nominal voltages above 45 kV, and link fittings are typically required to meet relevant mechanical, material, and type-test requirements.

By installation position and functional role, link fittings can be divided into insulator-string connection fittings, clamp connection fittings, extension and adjustment fittings, multi-string connection fittings, and special structural connection fittings. Insulator-string fittings provide interfaces between ball-and-socket, tongue-and-clevis, eye-and-hook, and related connection systems. Clamp connection fittings connect suspension clamps, dead-end clamps, jumper fittings, or preformed assemblies to insulator strings and tower attachment points. Extension and adjustment fittings compensate for installation length, adjust string geometry, and maintain electrical clearances. Multi-string fittings, such as yoke plates and multi-link assemblies, distribute conductor loads across multiple insulator strings or structural attachment points.

In transmission applications, link fittings are used in suspension strings, dead-end strings, jumper strings, bundled-conductor systems, and long-span sections on high-voltage, extra-high-voltage, and ultra-high-voltage networks. As voltage ratings, conductor sizes, bundle configurations, and tower loads increase, these fittings must withstand higher static tension, wind loads, ice loads, and long-term cyclic fatigue while maintaining string articulation, dimensional consistency, and phase-to-phase and phase-to-ground clearances. For UHV, heavy-ice, high-wind, coastal salt-spray, and cold-climate applications, rated failing load, fatigue resistance, galvanizing quality, corrosion resistance, and anti-loosening performance are especially important.

In distribution networks, link fittings are mainly used for mechanical connections among insulators, crossarms, guy wires, dead-end clamps, suspension clamps, and aerial insulated conductor systems. Compared with transmission projects, distribution applications involve higher line volume, broader specification ranges, more varied installation environments, and greater cost sensitivity. Product universality, installation convenience, dimensional standardization, weather resistance, and bulk supply capability are therefore key purchasing considerations. Rural-grid renovation, urban distribution-network upgrading, distributed photovoltaic interconnection, and overhead-line relocation projects continue to support demand for standardized link fittings.

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From an industry perspective, demand for link fittings is closely tied to new transmission and distribution construction, refurbishment of aging lines, grid uprating, renewable-energy evacuation, and resilience investment for extreme weather. Demand is shifting from a model dominated by new-line installation toward a more balanced mix of new construction, replacement demand, conductor uprating, and harsh-environment performance upgrades. UHV projects, high-temperature low-sag conductor deployment, bundled-conductor expansion, and long-span transmission lines will increase demand for high-strength, multi-string, adjustable, and fatigue-resistant fittings. Coastal, cold-climate, polluted, and high-wind regions will further support corrosion-resistant, long-life, and high-reliability solutions.

This report is a detailed and comprehensive analysis for global Link Fittings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Link Fittings market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Link Fittings market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Link Fittings market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Link Fittings market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Link Fittings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Link Fittings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Preformed Line Products, Hubbell Power Systems, MacLean Power Systems, Lindsey Manufacturing, Mosdorfer, RIBE Electrical Fittings, SICAME Group, Arruti Group, Dalekovod OSO, TAG Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Link Fittings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball-and-Socket and Link Fittings

Yoke Plates and Plate Fittings

Extension Fittings

Others

Market segment by Material

Ferrous-metal Fittings

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Aluminum-alloy Fittings

Others

Market segment by Application

Transmission Lines

Distribution Networks

Renewable Energy and Grid Upgrades

Others

Major players covered

Preformed Line Products

Hubbell Power Systems

MacLean Power Systems

Lindsey Manufacturing

Mosdorfer

RIBE Electrical Fittings

SICAME Group

Arruti Group

Dalekovod OSO

TAG Corporation

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Jiangdong Fittings Equipment

Yonggu Group

Jiangsu Tiannan Electric Power

Nanjing Line Accessories

POWERCHINA CHENGDU ELECTRIC POWER FITTINGS

Jiangsu JK Electrical Equipment

Gulifa Group

NIPPON KATAN

TDM Corporation

Slacan Industries

Forjasul

MM Power Line Transmission

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Link Fittings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Link Fittings, with price, sales quantity, revenue, and global market share of Link Fittings from 2021 to 2026.

Chapter 3, the Link Fittings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Link Fittings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Link Fittings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Link Fittings.

Chapter 14 and 15, to describe Link Fittings sales channel, distributors, customers, research findings and conclusion.

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