

Global Lingerie Fabrics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lingerie Fabrics market size was valued at USD 2428.6 million in 2023 and is forecast to a readjusted size of USD 3728.7 million by 2030 with a CAGR of 6.3% during review period.

Lingerie is women's clothing including undergarments, sleepwear, and lightweight robes. The word lingerie is a loanword from French, meaning undergarments, and usually connotes clothing meant to be sexy and alluring. Lingerie is made of lightweight, stretchy, smooth, or sheer fabrics such as lace, silk, satin, charmeuse, and chiffon.

The top players cover Marand, Lauma Fabrics, Carvico, Nextil Group, Sanko Textiles, Textil Vertrieb Beratungs, Zhejiang Huachang Textile, Huading, Best Pacific, Sun Hing Industries Holding, HongDa, etc. The Top 3 players in Global market revenue was 17.05% in 2019, while the share of top 5 players was 20.82%. Best Pacific is the leading supplier of Best Pacific, the production of which reached 80449 K KM in 2019, accounting for about 11.54% of the Global market. The market is fragmented, also each company owns a broad product portfolio. Except policy affect, downstream demand is the key influence factor to the market.

At present, with the global outbreak of COVID-19 disease, Chinese textile enterprises delay the resumption of production, and export of downstream products manufacturers weak, consumer demand is declining. During the epidemic prevention and control period, the concern of textile enterprises in southeast Asia about the limited supply of raw materials all illustrated the importance of building a complete industrial chain. This also became the new development trend of the industry during the epidemic.

The Global Info Research report includes an overview of the development of the Lingerie Fabrics industry chain, the market status of Bras (Cotton, Silk), Briefs (Cotton, Silk), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lingerie Fabrics.

Regionally, the report analyzes the Lingerie Fabrics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lingerie Fabrics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lingerie Fabrics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lingerie Fabrics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kilometers), revenue generated, and market share of different by Type (e.g., Cotton, Silk).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lingerie Fabrics market.

Regional Analysis: The report involves examining the Lingerie Fabrics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lingerie Fabrics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lingerie Fabrics:

Company Analysis: Report covers individual Lingerie Fabrics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lingerie Fabrics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bras, Briefs).

Technology Analysis: Report covers specific technologies relevant to Lingerie Fabrics. It assesses the current state, advancements, and potential future developments in Lingerie Fabrics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lingerie Fabrics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lingerie Fabrics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

by Material

Cotton

Silk

Polyester

Nylon

Others

by Technique

Warp Knitted

Weft Knitted

Market segment by Application

Bras

Briefs

Pajamas

Others

Major players covered

Marand

Lauma Fabrics

Carvico

Nextil Group

Sanko Textiles

Textil Vertrieb Beratungs

Zhejiang Huachang Textile

Huading

Best Pacific

Sun Hing Industries Holding

HongDa

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lingerie Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lingerie Fabrics, with price, sales, revenue and global market share of Lingerie Fabrics from 2019 to 2024.

Chapter 3, the Lingerie Fabrics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lingerie Fabrics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Lingerie Fabrics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lingerie Fabrics.

Chapter 14 and 15, to describe Lingerie Fabrics sales channel, distributors, customers, research findings and conclusion.

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