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# Global Li-ion Battery Binder Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Li-ion Battery Binder Materials market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Binder materials are polymer compounds which have an important role in the batteries. Binders for Lithium Ion Batteries responsible for holding the active material particles within the electrode of a lithium-ion battery (LIB) together to maintain a strong connection between the electrode and the contacts.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022,

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the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

The Global Info Research report includes an overview of the development of the Li-ion Battery Binder Materials industry chain, the market status of Power Battery (Anode Binder, Cathode Binder), Energy Storage Battery (Anode Binder, Cathode Binder), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Li-ion Battery Binder Materials.

Regionally, the report analyzes the Li-ion Battery Binder Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Li-ion Battery Binder Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Li-ion Battery Binder Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Li-ion Battery Binder Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Anode Binder, Cathode Binder).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Li-ion Battery Binder Materials market.

Regional Analysis: The report involves examining the Li-ion Battery Binder Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

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behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Li-ion Battery Binder Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Li-ion Battery Binder Materials:

Company Analysis: Report covers individual Li-ion Battery Binder Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Li-ion Battery Binder Materials This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Battery, Energy Storage Battery).

Technology Analysis: Report covers specific technologies relevant to Li-ion Battery Binder Materials. It assesses the current state, advancements, and potential future developments in Li-ion Battery Binder Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Li-ion Battery Binder Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Li-ion Battery Binder Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

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Anode Binder

Cathode Binder

Market segment by Application

Power Battery

Energy Storage Battery

Digital Battery

Others

Major players covered

ZEON

Solvay

Suzhou Crystal Clear Chemical

Kureha

Chengdu Indigo Power Sources

JRS

Arkema

BOBS-TECH

NIPPON A&L

Shanghai 3F New Materials

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Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Li-ion Battery Binder Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Li-ion Battery Binder Materials, with price, sales, revenue and global market share of Li-ion Battery Binder Materials from 2019 to 2024.

Chapter 3, the Li-ion Battery Binder Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Li-ion Battery Binder Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Li-ion Battery Binder Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

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Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Li-ion Battery Binder Materials.

Chapter 14 and 15, to describe Li-ion Battery Binder Materials sales channel, distributors, customers, research findings and conclusion.

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# Contents

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## 3 COMPETITIVE ENVIRONMENT: LI-ION BATTERY BINDER MATERIALS BY MANUFACTURER

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# List Of Tables

## LIST OF TABLES

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# List Of Figures

## LIST OF FIGURES

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