

Global Linear Power Supply and Switching Power Supply Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Linear Power Supply and Switching Power Supply market size was valued at US\$ 36013 million in 2025 and is forecast to a readjusted size of US\$ 52851 million by 2032 with a CAGR of 5.9% during review period.

Linear and switching power supplies are the two mainstream categories of regulated DC power products that convert an AC mains or DC input into a specified DC output while maintaining regulation under input variation and load transients, meeting requirements on accuracy, ripple/noise, protections, and compliance. A linear power supply typically comprises a line-frequency transformer plus rectification and filtering, followed by a linear regulator (series-pass regulation) that controls the output by continuously dissipating the input-to-output voltage difference. This architecture often delivers very low noise and ripple with more predictable EMI behavior, making it preferred for precision test and measurement, medical electronics, and sensitive analog/RF rails, but its efficiency is fundamentally constrained by voltage drop, leading to higher heat and larger size/weight at medium-to-high power. A switched-mode power supply (SMPS) regulates via high-frequency switching of power devices and energy transfer through inductors/transformers, enabling higher efficiency, higher power density, and wider input/output ranges across external adapters, industrial and telecom supplies, server/data-center power, and embedded DC-DC modules, while requiring stronger EMI mitigation, thermal design, safety compliance, and reliability engineering. Many systems combine SMPS pre-regulation with linear post-regulation or filtering to balance efficiency with ultra-low-noise outputs.

Globally, combined 2025 commercial shipments of linear and switching power supplies

are estimated at approximately 1.8 to 3.2 billion units, with SMPS accounting for the vast majority of both volume and revenue, while linear supplies remain concentrated in low-noise and lower-power niches. On an FOB basis, unit pricing typically shows a strong power-tier structure: low-power external adapters and general-purpose DC-DC modules commonly fall in the US\$1–8 per unit range, mid-power industrial and telecom supplies are often US\$10–60 per unit, and higher-power server and industrial chassis supplies are more frequently US\$80–300 per unit, depending on efficiency class, redundancy, and compliance requirements.

Against the backdrop of accelerating electrification and digital infrastructure build-out, linear and switching power supplies remain the fundamental enablers of stable DC power. SMPS solutions dominate many high-growth domains—data centers and communications equipment, industrial automation, and external adapters—because higher efficiency and power density translate directly into smaller form factors and lower thermal burden. At the same time, linear supplies continue to hold strong engineering relevance in low-noise and low-ripple applications such as test & measurement and sensitive analog front ends, where clean rails and predictable EMI behavior are prioritized. Energy-efficiency regulation and market-access requirements, especially for external power supplies, are tightening product expectations around active-mode efficiency, no-load consumption, and compliant marking, reinforcing the momentum toward high-efficiency SMPS architectures, PFC adoption, and system-level optimization.

Key challenges are increasingly about balancing cost, reliability, and compliance complexity. SMPS designs require disciplined control of switching noise/EMI, thermal management, device stress, and lifetime degradation, and must demonstrate safety under abnormal conditions within modern safety frameworks. Linear supplies face inherent limits on efficiency and power density, making heat and materials constraints more pronounced as power levels rise. On the supply side, advances in power semiconductors, magnetics, and high-reliability passives—together with more automated manufacturing and test—are shifting competition from “a power box” to a platform capability that is efficient, certifiable, and scalable.

Downstream demand is being shaped by higher power density in data centers and AI servers, broader adoption of 24V/48V distribution in industrial systems, and growing demand for compact, energy-efficient adapters at the edge. In parallel, tighter noise budgets in instrumentation, medical electronics, audio, and sensing continue to expand the use of hybrid architectures—SMPS pre-regulation followed by linear post-regulation/filtering—as a practical default to meet both efficiency and ultra-low-noise

targets.

This report is a detailed and comprehensive analysis for global Linear Power Supply and Switching Power Supply market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Linear Power Supply and Switching Power Supply market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Power Supply and Switching Power Supply market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Power Supply and Switching Power Supply market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Power Supply and Switching Power Supply market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Linear Power Supply and Switching Power Supply

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Linear Power Supply and Switching Power Supply market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, Inc., MEAN WELL Enterprises Co., Ltd., TDK-Lambda Corporation, Murata

Manufacturing Co., Ltd., Vicor Corporation, XP Power Ltd, COSEL Co., Ltd., PULS GmbH, TRACO Power, Phoenix Contact GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Linear Power Supply and Switching Power Supply market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Switched-Mode Power Supply

Linear Power Supply

Market segment by Output Power Range

Low Power

Medium Power

High Power

Market segment by Form Factor

Enclosed Power Supply

External Power Adapter

Open Frame Power Supply

Market segment by Output Configuration

Single Output

Multiple Output

Market segment by Application

Industrial and Automation

Information and Communications Technology

Consumer Electronics

Others

Major players covered

Delta Electronics, Inc.

MEAN WELL Enterprises Co., Ltd.

TDK-Lambda Corporation

Murata Manufacturing Co., Ltd.

Vicor Corporation

XP Power Ltd

COSEL Co., Ltd.

PULS GmbH

TRACO Power

Phoenix Contact GmbH & Co. KG

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Shenzhen Kstar Science & Technology Co.,Ltd

Shenzhen Honor Electronic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Linear Power Supply and Switching Power Supply product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Linear Power Supply and Switching Power Supply, with price, sales quantity, revenue, and global market share of Linear Power Supply and Switching Power Supply from 2021 to 2026.

Chapter 3, the Linear Power Supply and Switching Power Supply competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Linear Power Supply and Switching Power Supply breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Linear Power Supply and Switching Power Supply market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Linear Power Supply and Switching Power Supply.

Chapter 14 and 15, to describe Linear Power Supply and Switching Power Supply sales channel, distributors, customers, research findings and conclusion.

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