

Global Linear Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Linear Motors market size is expected to reach \$ 2869 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A linear motor is an electric motor that has had its stator and rotor 'unrolled' so that instead of producing a torque (rotation) it produces a linear force along its length. However, linear motors are not necessarily straight. Characteristically, a linear motor's active section has ends, whereas more conventional motors are arranged as a continuous loop. A Linear Motor is an electromechanical device that converts electrical energy directly into linear motion, without requiring intermediate transmission components such as screws, belts, or gears. It can be considered as a 'flattened' version of a rotary motor, offering high precision, high acceleration, and fast dynamic response. In 2025, global linear motor production reached approximately 3079.22 K Units. The upstream of the linear motor industry mainly consists of magnetic materials (such as NdFeB permanent magnets and ferrite magnets), conductive materials (copper and aluminum), electrical insulation materials, silicon steel laminations, and power semiconductor devices (IGBTs and MOSFETs). These components largely determine efficiency, power density, and cost. The midstream includes linear motor manufacturing and system integration, covering iron-core and ironless linear motors, flat and slotless structures, along with supporting servo drives, motion controllers, and feedback systems (linear encoders, magnetic encoders). Downstream applications are diverse, including CNC machine tools, semiconductor equipment (wafer stages), industrial automation, SMT electronics manufacturing, rail transit (maglev), medical equipment, and new energy systems.

Linear motors are a class of advanced motion control technologies that convert electrical energy directly into linear motion. In recent years, the market has experienced

steady growth driven by the increasing demand for high-precision manufacturing, semiconductor equipment, and industrial automation. Compared with traditional solutions based on rotary motors combined with ball screws or belts, linear motors offer advantages such as zero backlash, high dynamic response, high acceleration, and superior positioning accuracy, making them increasingly adopted in high-end equipment.

This report studies the global Linear Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Linear Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Linear Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Linear Motors total production and demand, 2021-2032, (K Units)

Global Linear Motors total production value, 2021-2032, (USD Million)

Global Linear Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Linear Motors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Linear Motors domestic production, consumption, key domestic manufacturers and share

Global Linear Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Linear Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Linear Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Linear Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric, Mitsubishi Electric, Parker, FANUC Corporation, Bosch Rexroth, Sanyo Denki, Siemens, Sodick, Rockwell Automation, Tecnotion, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Linear Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Linear Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Linear Motors Market, Segmentation by Type:

Flat Plate Type

U-Shaped Slot Type

Cylindrical Type

Global Linear Motors Market, Segmentation by Operating Principle:

LSM

LIM

Global Linear Motors Market, Segmentation by Core Type:

With Core

Without Core

Global Linear Motors Market, Segmentation by Cooling Method:

Air Cooling

Liquid Cooling

Global Linear Motors Market, Segmentation by Application:

Industrial Automation

Robots

Machine Tools

Semiconductor Equipment

Electronic Manufacturing

Medical Devices

Others

Companies Profiled:

Yaskawa Electric

Mitsubishi Electric

Parker

FANUC Corporation

Bosch Rexroth

Sanyo Denki

Siemens

Sodick

Rockwell Automation

Tecnotion

Moog Inc

Beckhoff Automation

Hiwin

ETEL S.A.

Aerotech

Han's Motor

Regal Rexnord (Kollmorgen)

Akribis Systems

Inovance Group

PBA System

Dynamikwell Technology

NTI AG (Linmot)

Haozhi Industrial

Dmt Intelligent

QUNKE Intelligent

Epoch Direct Drive

Key Questions Answered:

1. How big is the global Linear Motors market?
2. What is the demand of the global Linear Motors market?
3. What is the year over year growth of the global Linear Motors market?
4. What is the production and production value of the global Linear Motors market?
5. Who are the key producers in the global Linear Motors market?
6. What are the growth factors driving the market demand?

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