

Global Linear Motor for Machine Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Linear Motor for Machine Tools market size was valued at US\$ 530 million in 2025 and is forecast to a readjusted size of US\$ 961 million by 2032 with a CAGR of 8.8% during review period.

Linear motor for machine tools are direct-drive electromagnetic actuators used in CNC machine tools to generate linear motion without mechanical transmission components such as ball screws. They enable high-speed, high-precision, and high-dynamic feed motion along machine axes (X/Y/Z), making them a key technology in advanced machine tool systems. In 2025, global Linear motor for machine tools production reached approximately 120.84 K Units. The upstream of the linear motor for machine tools industry consists of key raw materials such as permanent magnets (e.g., NdFeB), copper windings, and electromagnetic materials, as well as control and feedback components including servo drives and high-precision encoders or linear scales. Downstream, these motors are widely used in CNC machine tools such as machining centers, five-axis machines, grinding machines, and EDM systems, where they play a critical role in determining positioning accuracy, speed, and dynamic performance. The industry is characterized by concentrated upstream materials, high technical barriers in motor manufacturing, and highly specialized downstream applications.

The linear motor market for machine tools is a critical segment within the high-end CNC machine tool industry. Driven by the rapid growth of aerospace, semiconductor equipment, and precision manufacturing, the market has been expanding steadily. Compared to traditional ball screw systems, linear motors offer superior speed, higher dynamic response, and zero backlash, making them increasingly adopted in high-speed machining centers, five-axis machines, and precision grinding systems. The market

currently exhibits a tiered structure, with European and Japanese players such as Siemens, Bosch Rexroth, and FANUC dominating the high-end segment, while Chinese manufacturers are rapidly advancing and gaining share through localization and cost advantages.

This report is a detailed and comprehensive analysis for global Linear Motor for Machine Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Linear Motor for Machine Tools market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Motor for Machine Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Motor for Machine Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Motor for Machine Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Linear Motor for Machine Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Linear Motor for Machine Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric, Mitsubishi Electric, Parker, FANUC Corporation, Bosch Rexroth, Siemens, Sodick, Tecnotion, Moog Inc, Beckhoff Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Linear Motor for Machine Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flat Plate Type

U-Shaped Slot Type

Cylindrical Type

Market segment by Motor Type

LSM

LIM

Market segment by Core Type

With Core

Without Core

Market segment by Performance

High-speed

Ultra-precision

Heavy-duty

Market segment by Application

Machining Center

CNC Lathe

Grinding Machine

EDM/Wire Cut

Others

Major players covered

Yaskawa Electric

Mitsubishi Electric

Parker

FANUC Corporation

Bosch Rexroth

Siemens

Sodick

Tecnotion

Moog Inc

Beckhoff Automation

Hiwin

ETEL S.A.

Aerotech

Han's Motor

Regal Rexnord (Kollmorgen)

Akribis Systems

Dynamikwell Technology

Haozhi Industrial

Epoch Direct Drive

Dmt Intelligent

QUNKE Intelligent

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Linear Motor for Machine Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Linear Motor for Machine Tools, with price, sales quantity, revenue, and global market share of Linear Motor for Machine Tools from 2021 to 2026.

Chapter 3, the Linear Motor for Machine Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Linear Motor for Machine Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Linear Motor for Machine Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Linear Motor for Machine Tools.

Chapter 14 and 15, to describe Linear Motor for Machine Tools sales channel, distributors, customers, research findings and conclusion.

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