

Global Linear Motor for Machine Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Linear Motor for Machine Tools market size is expected to reach \$ 961 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Linear motor for machine tools are direct-drive electromagnetic actuators used in CNC machine tools to generate linear motion without mechanical transmission components such as ball screws. They enable high-speed, high-precision, and high-dynamic feed motion along machine axes (X/Y/Z), making them a key technology in advanced machine tool systems. In 2025, global Linear motor for machine tools production reached approximately 120.84 K Units. The upstream of the linear motor for machine tools industry consists of key raw materials such as permanent magnets (e.g., NdFeB), copper windings, and electromagnetic materials, as well as control and feedback components including servo drives and high-precision encoders or linear scales. Downstream, these motors are widely used in CNC machine tools such as machining centers, five-axis machines, grinding machines, and EDM systems, where they play a critical role in determining positioning accuracy, speed, and dynamic performance. The industry is characterized by concentrated upstream materials, high technical barriers in motor manufacturing, and highly specialized downstream applications.

The linear motor market for machine tools is a critical segment within the high-end CNC machine tool industry. Driven by the rapid growth of aerospace, semiconductor equipment, and precision manufacturing, the market has been expanding steadily. Compared to traditional ball screw systems, linear motors offer superior speed, higher dynamic response, and zero backlash, making them increasingly adopted in high-speed machining centers, five-axis machines, and precision grinding systems. The market currently exhibits a tiered structure, with European and Japanese players such as

Siemens, Bosch Rexroth, and FANUC dominating the high-end segment, while Chinese manufacturers are rapidly advancing and gaining share through localization and cost advantages.

This report studies the global Linear Motor for Machine Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Linear Motor for Machine Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Linear Motor for Machine Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Linear Motor for Machine Tools total production and demand, 2021-2032, (K Units)

Global Linear Motor for Machine Tools total production value, 2021-2032, (USD Million)

Global Linear Motor for Machine Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Linear Motor for Machine Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Linear Motor for Machine Tools domestic production, consumption, key domestic manufacturers and share

Global Linear Motor for Machine Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Linear Motor for Machine Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Linear Motor for Machine Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Linear Motor for Machine Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric, Mitsubishi Electric, Parker, FANUC Corporation, Bosch Rexroth, Siemens, Sodick, Tecnotion, Moog Inc, Beckhoff Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Linear Motor for Machine Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Linear Motor for Machine Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Linear Motor for Machine Tools Market, Segmentation by Type:

Flat Plate Type

U-Shaped Slot Type

Cylindrical Type

Global Linear Motor for Machine Tools Market, Segmentation by Motor Type:

LSM

LIM

Global Linear Motor for Machine Tools Market, Segmentation by Core Type:

With Core

Without Core

Global Linear Motor for Machine Tools Market, Segmentation by Performance:

High-speed

Ultra-precision

Heavy-duty

Global Linear Motor for Machine Tools Market, Segmentation by Application:

Machining Center

CNC Lathe

Grinding Machine

EDM/Wire Cut

Others

Companies Profiled:

Yaskawa Electric

Mitsubishi Electric

Parker

FANUC Corporation

Bosch Rexroth

Siemens

Sodick

Tecnotion

Moog Inc

Beckhoff Automation

Hiwin

ETEL S.A.

Aerotech

Han's Motor

Regal Rexnord (Kollmorgen)

Akribis Systems

Dynamikwell Technology

Haozhi Industrial

Epoch Direct Drive

Dmt Intelligent

QUNKE Intelligent

Key Questions Answered:

1. How big is the global Linear Motor for Machine Tools market?
2. What is the demand of the global Linear Motor for Machine Tools market?
3. What is the year over year growth of the global Linear Motor for Machine Tools market?
4. What is the production and production value of the global Linear Motor for Machine Tools market?
5. Who are the key producers in the global Linear Motor for Machine Tools market?
6. What are the growth factors driving the market demand?

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