

# Global Linear Cutting Stapler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Linear Cutting Stapler market size was valued at US\$ 1149 million in 2025 and is forecast to a readjusted size of US\$ 1548 million by 2032 with a CAGR of 4.3% during review period.

A linear cutting stapler is an open-surgery mechanical stapling device designed to place parallel or staggered rows of surgical staples while simultaneously cutting tissue between the staple lines. It is used for transection, resection and the creation of anastomoses in gastrointestinal, thoracic, gynecologic, pediatric and general surgery procedures. A typical device consists of a stapler body, anvil, reload or cartridge, cutting knife, firing handle, closure mechanism, safety lock-out, release button and alignment components. Reloads are usually selected according to tissue thickness and staple height, and common staple-line or cutting lengths include 60mm, 75mm, 80mm and 100mm. The device is used to divide bowel, stomach, lung parenchyma or other soft tissues while forming secure staple lines on both sides of the cut. Key performance indicators include compression uniformity, staple formation quality, knife sharpness, hemostatic performance, leak resistance, tissue thickness adaptability, misfire prevention and reliable multi-firing performance in a single patient procedure.

In 2025, the global production volume of linear cutting staplers is projected to reach 8.46 million units, with an average price of \$132 per unit and an average gross margin of 47.8%.

Based on our research, linear cutting staplers should be defined as open-surgery mechanical cutting staplers, rather than as a broad term for all linear staplers or all surgical stapling devices. A standard linear stapler primarily closes tissue and may not

cut, while an endoscopic linear cutter is designed for minimally invasive access and articulating laparoscopic workflows. The product covered in this study is the open linear cutter stapler, which compresses tissue, forms staple lines on both sides and simultaneously cuts between those staple lines. Official information for J&J PROXIMATE Linear Cutter describes applications in gastrointestinal, gynecologic, thoracic and pediatric surgery for transection, resection and creation of anastomoses. Medtronic positions the GIA platform as an open linear stapler, and B.Braun describes its LC Linear Cutter Stapler as a single-use internal stapler. These product boundaries support a narrow scope that excludes endoscopic cutters, powered staplers, circular staplers and hemorrhoidal staplers.

From a supply perspective, the global market is structured around multinational stapling brands, a large Chinese surgical stapler manufacturing base, Indian domestic manufacturers and selected European regional suppliers. Johnson & Johnson, Medtronic and B.Braun retain advantages in developed hospitals, clinical familiarity, product portfolios and surgeon education. Meril and Purple Surgical provide additional international supply routes, while Chinese companies such as Touchstone, Frankenman, Panther Healthcare, Golden Stapler, Victor Medical, Waston, Blue Sail Surgical, Reach Surgical, Kangdi, Verykind, Ankang and Haida represent a broad and active manufacturing cluster. The category has a lower technology barrier than powered endoscopic staplers, but it still requires consistent staple formation, reliable reload fit, safe firing, sharp cutting performance and regulatory compliance. Therefore, competition is shaped not only by price, but also by staple-line quality, cartridge compatibility, OEM capability, export channels and hospital procurement access.

Demand growth is driven mainly by the baseline volume of open surgery, the adoption of disposable instruments and procedure expansion in emerging markets, rather than by a high-growth minimally invasive surgery trend. Gastrointestinal, thoracic, gynecologic and pediatric surgery continue to require reliable tools for transection, wedge resection, bowel division and anastomosis creation. In cost-sensitive settings, open linear cutter staplers remain attractive because of their lower system cost and surgeon familiarity compared with powered endoscopic staplers. However, the long-term market is constrained by the shift toward laparoscopic and robotic surgery, where endoscopic linear cutters capture a larger share of stapling value. As a result, the segment should be viewed as a mature replacement market with moderate growth, supported by China, India, Southeast Asia, Latin America and Middle East/Africa procedure growth, rather than as a fast-expanding technology category.

From a technology perspective, the product has evolved from basic double-row stapling

toward better compression control, improved staple formation, safer lock-out systems, sharper cutting blades and reload-specific tissue thickness matching. Medtronic's GIA with Tri-Staple technology emphasizes graduated compression and different tissue thickness options. J&J ECHELON LINEAR highlights jaw design, gripping surface technology and staple formation consistency. B.Braun LC emphasizes a new blade with each firing, dual-sided firing and multiple reloads per patient. Meril MIRUS and Blue Sail also emphasize new knife design, cut-line markers, safety lock-out and consistent B-shaped staple formation. Future innovation is expected to be incremental rather than disruptive, with improvements focused on leak reduction, hemostasis, ergonomic handling, reload safety and better adaptation to variable tissue thickness.

This report is a detailed and comprehensive analysis for global Linear Cutting Stapler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Linear Cutting Stapler market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Cutting Stapler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Cutting Stapler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Linear Cutting Stapler market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Linear Cutting Stapler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Linear Cutting Stapler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic plc, B. Braun SE, Meril Endo Surgery Pvt. Ltd., Purple Surgical International Ltd., Touchstone International Medical Science Co., Ltd., Frankenman International Limited, Panther Healthcare Medical Equipment Co., Ltd., Golden Stapler Surgical Co., Ltd., Victor Medical Instruments Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Linear Cutting Stapler market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Reloadable Linear Cutter Stapler

Single-use Linear Cutting Stapler

#### Market segment by Staple Line Length

Below 55mm

55–60mm

75–80mm

90–100mm

Above 100mm

#### Market segment by Application

Gastrointestinal Surgery

Thoracic Surgery

Gynecologic Surgery

Pediatric Surgery

General Surgery

Other

#### Major players covered

Johnson & Johnson

Medtronic plc

B. Braun SE

Meril Endo Surgery Pvt. Ltd.

Purple Surgical International Ltd.

Touchstone International Medical Science Co., Ltd.

Frankenman International Limited

Panther Healthcare Medical Equipment Co., Ltd.

Golden Stapler Surgical Co., Ltd.

Victor Medical Instruments Co., Ltd.

Waston Medical Appliance Co., Ltd.

Blue Sail Surgical Instrument Co., Ltd.

Reach Surgical, Inc.

Changzhou Kangdi Medical Stapler Co., Ltd.

Ningbo Verykind Medical Device Co., Ltd.

Changzhou Ankang Medical Instruments Co., Ltd.

Changzhou Haida Medical Equipment Co., Ltd.

Zhejiang Geyi Medical Instrument Co., Ltd.

Jiangsu Consmed Medical Instrument Co., Ltd.

Changzhou Medical Bioengineering Co., Ltd.

WuXi Dong Feng YiHe Technology Development Co., Ltd.

Fengh Medical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Linear Cutting Stapler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Linear Cutting Stapler, with price, sales quantity, revenue, and global market share of Linear Cutting Stapler from 2021 to 2026.

Chapter 3, the Linear Cutting Stapler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Linear Cutting Stapler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Linear Cutting Stapler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Linear Cutting Stapler.

Chapter 14 and 15, to describe Linear Cutting Stapler sales channel, distributors, customers, research findings and conclusion.

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