

Global Linear CMOS Image Sensors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B397CB2386EN.html>

Date: January 2026

Pages: 113

Price: US\$ 4,480.00 (Single User License)

ID: G8B397CB2386EN

Abstracts

The global Linear CMOS Image Sensors market size is expected to reach \$ 1662 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Linear CMOS Image Sensors production reached approximately 429 million Units, with an average global market price of around US\$ 2.7 per unit.

A Linear CMOS Image Sensor is a specialized type of CMOS image sensor that captures image data in a single row of pixels (1D pixel array), rather than the 2D pixel matrix used in area sensors. It is designed to scan scenes line-by-line, making it ideal for applications that require continuous, high-speed detection of moving objects or uniform image capture along a linear path.

The CMOS image sensor industry chain presents a vertical hierarchical structure with clear division of labor, spanning from upstream core material and equipment supply, midstream sensor design, manufacturing and packaging, to downstream application terminal integration. The industry has strong technical barriers, high concentration of leading enterprises, and close collaborative links between upstream and downstream links. The upstream segment provides the essential materials, equipment and intellectual property (IP) required for CIS design and manufacturing, and is the foundation of the entire industry chain. The market is dominated by a small number of international enterprises. The midstream is the core value link of the industry chain, covering three key links: chip design, wafer fabrication, and packaging and testing. The industry is divided into two business models: IDM (Integrated Device Manufacturer) and Fabless + Foundry + OSAT. Downstream applications cover consumer electronics, automotive electronics, industrial detection, security monitoring, medical imaging and other fields. The demand of different scenarios drives the iteration of CIS technology, and the B2B field has become the main growth engine in recent years. The iteration of downstream application demand (e.g., automotive high dynamic range, industrial global

shutter) drives the R&D of midstream design and upstream material and equipment technologies, forming a positive feedback loop.

This report studies the global Linear CMOS Image Sensors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Linear CMOS Image Sensors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Linear CMOS Image Sensors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Linear CMOS Image Sensors total production and demand, 2021-2032, (Million Units)

Global Linear CMOS Image Sensors total production value, 2021-2032, (USD Million)

Global Linear CMOS Image Sensors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Linear CMOS Image Sensors consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Linear CMOS Image Sensors domestic production, consumption, key domestic manufacturers and share

Global Linear CMOS Image Sensors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Linear CMOS Image Sensors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Linear CMOS Image Sensors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Linear CMOS Image Sensors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SONY, Samsung, OmniVision, STMicroelectronics, On Semi, GalaxyCore, Panasonic, Smartsens Technology, Canon, SOI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Linear CMOS Image Sensors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Linear CMOS Image Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Linear CMOS Image Sensors Market, Segmentation by Type:

Front Side Illuminated

Back Side Illuminated

Stacked CMOS Image Sensor

Global Linear CMOS Image Sensors Market, Segmentation by Readout Mode:

Rolling Shutter (RS)

Global Shutter (GS)

Global Linear CMOS Image Sensors Market, Segmentation by Pixel Size:

Small Pixel

Medium Pixel

Large Pixel

Global Linear CMOS Image Sensors Market, Segmentation by Application:

Industrial Manufacturing

Document & Imaging Equipment

Logistics & Transportation

Scientific & Medical

Others

Companies Profiled:

SONY

Samsung

OmniVision

STMicroelectronics

On Semi

GalaxyCore

Panasonic

Smartsens Technology

Canon

SOI

Key Questions Answered:

1. How big is the global Linear CMOS Image Sensors market?
2. What is the demand of the global Linear CMOS Image Sensors market?
3. What is the year over year growth of the global Linear CMOS Image Sensors market?
4. What is the production and production value of the global Linear CMOS Image Sensors market?
5. Who are the key producers in the global Linear CMOS Image Sensors market?
6. What are the growth factors driving the market demand?

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