

Global LIMS Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global LIMS market size was valued at USD 696.1 million in 2023 and is forecast to a readjusted size of USD 1016 million by 2030 with a CAGR of 5.6% during review period.

A laboratory information management system (LIMS) is a software system developed to support laboratory operations. This software system can track specimens and workflows, aggregate data for research or business intelligence purposes, and ensure laboratory operations are compliant with various standards and regulations.

Laboratory information management systems are also known as laboratory management systems (LMS).

The top four players of global LIMS include LabWare, Thermo Fisher, LabVantage Solutions and STARLIMS Corporation, with about 80% market shares.

North America is the largest consumption place, with a consumption market share nearly 47%. Following North America, Europe is the second largest consumption place with the consumption market share of 28%.

The Global Info Research report includes an overview of the development of the LIMS industry chain, the market status of Research and Development Lab (On-premise LIMS, Cloud-based LIMS), Analytical Services Lab (On-premise LIMS, Cloud-based LIMS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LIMS.

Regionally, the report analyzes the LIMS markets in key regions. North America and

Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LIMS market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the LIMS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LIMS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., On-premise LIMS, Cloud-based LIMS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the LIMS market.

Regional Analysis: The report involves examining the LIMS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the LIMS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LIMS:

Company Analysis: Report covers individual LIMS players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards LIMS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Research and Development Lab, Analytical Services Lab).

Technology Analysis: Report covers specific technologies relevant to LIMS. It assesses the current state, advancements, and potential future developments in LIMS areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the LIMS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

LIMS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

On-premise LIMS

Cloud-based LIMS

Remotely Hosted LIMS

Market segment by Application

Research and Development Lab

Analytical Services Lab

Manufacturing Lab

Other

Market segment by players, this report covers

LabWare

Thermo Fisher

LabVantage Solutions

STARLIMS Corporation

PerkinElmer

Genologics

Promium

Core Informatics

LabLynx

Autoscribe Informatics

Khemia Software

LabLogic Systems

Computing Solutions

Novatek International

Chemware

CloudLIMS

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe LIMS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of LIMS, with revenue, gross margin and global market share of LIMS from 2019 to 2024.

Chapter 3, the LIMS competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and LIMS market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of LIMS.

Chapter 13, to describe LIMS research findings and conclusion.

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