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Global Lightweight Pure Electric New Energy Double Drum Roller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lightweight Pure Electric New Energy Double Drum Roller market size was valued at US$ 138 million in 2025 and is forecast to a readjusted size of US$ 374 million by 2032 with a CAGR of 14.8% during review period.

The lightweight pure electric new energy double-drum roller is a type of lightweight asphalt compaction equipment that replaces traditional diesel engines, fuel systems, and certain mechanical transmission components with power batteries, electric drive motors, electronic control systems, and electro-hydraulic actuators. Typically equipped with front and rear steel compaction drums, the machine achieves uniform compaction of asphalt surface layers, thin base layers, patching materials, and municipal road pavements through methods such as dual-drum vibration, independent vibration control, or combined vibration-oscillation modes. Current mainstream products are concentrated in the 2.5–3 ton class. Key applications include the construction and maintenance of urban roads, asphalt pavement repair, parking lots, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approach ramps, airport auxiliary roads, real estate development roads, landscaping projects, construction around schools and hospitals, and work in tunnels and underground spaces. The upstream supply chain primarily comprises steel materials, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, gear reducers, lithium battery cells, battery packs, Battery Management Systems (BMS), electric motors, inverters, Vehicle Control Units (VCU), high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, operator platforms, displays, sensors, and remote communication modules. The midstream sector involves complete machine manufacturing, with key processes including frame and steel drum fabrication, battery

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pack integration, matching of electric drive propulsion and vibration systems, high-voltage safety design, energy recovery, vibration parameter calibration, charging compatibility, durability testing, and remote diagnostics. The downstream sector encompasses general road construction contractors, municipal engineering units, road maintenance enterprises, equipment rental companies, asphalt paving contractors, industrial park developers, and public works departments.

Report Scope

This report is a detailed and comprehensive analysis for global Lightweight Pure Electric New Energy Double Drum Roller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lightweight Pure Electric New Energy Double Drum Roller market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Lightweight Pure Electric New Energy Double Drum Roller market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Lightweight Pure Electric New Energy Double Drum Roller market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Lightweight Pure Electric New Energy Double Drum Roller market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lightweight Pure Electric New Energy Double Drum Roller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lightweight Pure Electric New Energy Double Drum Roller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Lightweight Pure Electric New Energy Double Drum Roller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Dual-Vibration Steel Drum Type

Vibration-Oscillation Steel Drum Type

Market segment by Drum Width

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0.7–1.0 m (Narrow Type)

1.0–1.2 m (Standard Type)

>1.2 m (High-Efficiency Type)

Market segment by Application

Road Construction and Maintenance

Municipal Engineering

Landscaping

Others

Major players covered

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

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Ammann Group

Fayat Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Lightweight Pure Electric New Energy Double Drum Roller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lightweight Pure Electric New Energy Double Drum Roller, with price, sales quantity, revenue, and global market share of Lightweight Pure Electric New Energy Double Drum Roller from 2021 to 2026.

Chapter 3, the Lightweight Pure Electric New Energy Double Drum Roller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lightweight Pure Electric New Energy Double Drum Roller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Lightweight Pure Electric New Energy Double Drum Roller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lightweight Pure Electric New Energy Double Drum Roller.

Chapter 14 and 15, to describe Lightweight Pure Electric New Energy Double Drum Roller sales channel, distributors, customers, research findings and conclusion.

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