

Global Lightweight Pure Electric Double Drum Roller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B8B560264FEN.html>

Date: August 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G8B8B560264FEN

Abstracts

The global Lightweight Pure Electric Double Drum Roller market size is expected to reach \$ 374 million by 2032, rising at a market growth of 14.8% CAGR during the forecast period (2026-2032).

In 2025, global production of lightweight pure electric double drum rollers reached 2,860 units, with an estimated average selling price of \$47,000 per unit. These rollers are lightweight asphalt compaction machines that replace traditional diesel engines, fuel systems, and certain mechanical transmission components with power batteries, electric drive motors, electronic control systems, and electro-hydraulic actuators. Typically equipped with front and rear steel compaction drums, they achieve uniform compaction of asphalt surface layers, thin base layers, patching materials, and municipal road surfaces through methods such as dual-drum vibration, independent vibration control, or combined vibration-oscillation modes. Current mainstream products fall within the 2.5-3 ton class. Key applications include the construction and maintenance of urban roads, asphalt pavement repair, parking lots, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approaches, airport auxiliary roads, real estate development roads, landscaping, construction near schools and hospitals, and projects involving tunnels and underground spaces. The upstream supply chain primarily comprises steel, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, reducers, lithium battery cells, battery packs, BMS units, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, operator platforms, displays, sensors, and telematics modules. The midstream sector involves complete machine manufacturing; key processes include frame and steel drum fabrication, battery pack integration, matching electric drive and vibration systems, high-voltage safety design, energy recovery, vibration parameter calibration, charging

compatibility, durability testing, and remote diagnostics. The downstream sector includes general road construction contractors, municipal engineering units, road maintenance enterprises, equipment rental companies, asphalt paving contractors, industrial park developers, and public works departments. Gross profit margins range from approximately 20% to 35%.

This report studies the global Lightweight Pure Electric Double Drum Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lightweight Pure Electric Double Drum Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lightweight Pure Electric Double Drum Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lightweight Pure Electric Double Drum Roller total production and demand, 2021-2032, (Units)

Global Lightweight Pure Electric Double Drum Roller total production value, 2021-2032, (USD Million)

Global Lightweight Pure Electric Double Drum Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lightweight Pure Electric Double Drum Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lightweight Pure Electric Double Drum Roller domestic production, consumption, key domestic manufacturers and share

Global Lightweight Pure Electric Double Drum Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lightweight Pure Electric Double Drum Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lightweight Pure Electric Double Drum Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lightweight Pure Electric Double Drum Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo

Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lightweight Pure Electric Double Drum Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lightweight Pure Electric Double Drum Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lightweight Pure Electric Double Drum Roller Market, Segmentation by Type:

Dual-Vibration Steel Drum Type

Vibration-Oscillation Steel Drum Type

Global Lightweight Pure Electric Double Drum Roller Market, Segmentation by Drum Width:

0.7?1.0 m (Narrow Type)

1.0?1.2 m (Standard Type)

>1.2 m (High-Efficiency Type)

Global Lightweight Pure Electric Double Drum Roller Market, Segmentation by Application:

Road Construction and Maintenance

Municipal Engineering

Landscaping

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered:

1. How big is the global Lightweight Pure Electric Double Drum Roller market?
2. What is the demand of the global Lightweight Pure Electric Double Drum Roller market?
3. What is the year over year growth of the global Lightweight Pure Electric Double Drum Roller market?
4. What is the production and production value of the global Lightweight Pure Electric Double Drum Roller market?
5. Who are the key producers in the global Lightweight Pure Electric Double Drum Roller market?
6. What are the growth factors driving the market demand?

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