

Global Lightweight Loitering Munitions Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lightweight Loitering Munitions market size is expected to reach \$ 3590 million by 2032, rising at a market growth of 24.3% CAGR during the forecast period (2026-2032).

Lightweight loitering munitions typically refer to unmanned aerial weapon systems equipped with warheads. These systems fly autonomously or remotely controlled via their own propulsion systems, loitering (coasting/lingering) over target areas to identify, locate, and track targets, and then engage them upon confirmation. Unlike traditional missiles, rockets, or bombs, these munitions emphasize lightweight design, autonomy, precision strike capabilities, and intelligence reconnaissance integration, making them suitable for real-time target processing scenarios in dynamic battlefield environments. Lightweight loitering munitions (typically man-portable or deployable from light platforms, combining search?identify?track?strike in one expendable system that can loiter over an area and attack on command) have expanded rapidly because they sit at the intersection of firepower decentralization, sensor/compute miniaturization, and the operational need to compress kill chains against fleeting or low-signature targets. The first driver is tactical: small units increasingly require organic precision effects that are faster than calling for air support, more flexible than indirect fires, and more adaptive than traditional point-and-shoot missiles. The ability to loiter, re-route, and abort enables engagement of time-sensitive targets and reduces the OODA loop from ?find? to ?finish.? The second driver is technological and industrial: electric propulsion, lightweight composites, low-cost EO/IR payloads, robust datalinks, GNSS/INS fusion, and edge-enabled target cueing have made ?affordable precision? manufacturable at scale; modular warheads and common control stations further support product families and multi-platform launch options (tube-launched by infantry, vehicle-mounted, shipborne, or UAV-carried). The third driver is doctrinal and system-level: when integrated with ISR drones, forward observers, EW cueing, and fires networks,

lightweight loitering munitions become a node in the kill chain rather than a standalone weapon, adaptable across anti-armor, anti-personnel, suppression of strongpoints, strikes on sensors/communications, and in some cases counter-UAS roles.

The key challenges define the category's ceiling. The central tension is between low-cost expendability and survivable, reliable effects in a contested environment. Electronic warfare (GNSS jamming/spoofing, datalink disruption, attacks on control nodes) can directly degrade navigation and command, pushing systems toward anti-jam waveforms, frequency agility, stronger inertial navigation, vision/terrain-aided guidance, and increased autonomy—each of which raises cost, power, and complexity and erodes the “cheap in volume” premise. Target identification and authorization are another bottleneck: clutter, obscurants, camouflage, and look-alike objects elevate misidentification risk, and moving closer to autonomous terminal behavior demands stricter human-in-the-loop concepts, rules of engagement, training, and compliance frameworks. Supply chain and regulatory constraints also matter: critical components (optics, processors, encrypted comms, IMUs/gyros, energetics and fuzing) are often shaped by export controls and defense trade rules, creating tiered performance and delivery realities across suppliers and countries. Finally, counter-measures are proliferating—soft-kill jammers, hard-kill interceptors, and integrated counter-UAS sensors—shrinking permissive loiter windows and forcing an evolution toward lower signatures, stronger resilience, faster terminal profiles, smarter mission planning, and more layered, role-specialized product architectures rather than purely scaling quantities.

This report studies the global Lightweight Loitering Munitions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lightweight Loitering Munitions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lightweight Loitering Munitions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lightweight Loitering Munitions total production and demand, 2021-2032, (K Units)

Global Lightweight Loitering Munitions total production value, 2021-2032, (USD Million)

Global Lightweight Loitering Munitions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lightweight Loitering Munitions consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lightweight Loitering Munitions domestic production, consumption, key

domestic manufacturers and share

Global Lightweight Loitering Munitions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lightweight Loitering Munitions production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lightweight Loitering Munitions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lightweight Loitering Munitions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AeroVironment, ADASI, Elbit Systems, EDGE, ZALA Aero Group, UVision Air Ltd, WB Group, Rafael, Anduril Industries, Paramount, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lightweight Loitering Munitions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lightweight Loitering Munitions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lightweight Loitering Munitions Market, Segmentation by Type:

Fixed-wing Loitering Munition

Rotary-wing Loitering Munition

Global Lightweight Loitering Munitions Market, Segmentation by Combat Range:

Medium to Long Distance (Over 30 Kilometers)

Short Distance (30 Kilometers And Below)

Global Lightweight Loitering Munitions Market, Segmentation by Warhead Type:

Explosive-Formed Warhead

Fragmentation Warhead

Others

Global Lightweight Loitering Munitions Market, Segmentation by Application:

Army

Navy

Air Force

Companies Profiled:

AeroVironment

ADASI

Elbit Systems

EDGE

ZALA Aero Group

UVision Air Ltd

WB Group

Rafael

Anduril Industries

Paramount

CASC

Athlon Avia

Israel Aerospace Industries (IAI)

AVision Systems

Key Questions Answered:

1. How big is the global Lightweight Loitering Munitions market?
2. What is the demand of the global Lightweight Loitering Munitions market?
3. What is the year over year growth of the global Lightweight Loitering Munitions market?
4. What is the production and production value of the global Lightweight Loitering Munitions market?
5. Who are the key producers in the global Lightweight Loitering Munitions market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lightweight Loitering Munitions Introduction
- 1.2 World Lightweight Loitering Munitions Supply & Forecast
 - 1.2.1 World Lightweight Loitering Munitions Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lightweight Loitering Munitions Production (2021-2032)
 - 1.2.3 World Lightweight Loitering Munitions Pricing Trends (2021-2032)
- 1.3 World Lightweight Loitering Munitions Production by Region (Based on Production Site)
 - 1.3.1 World Lightweight Loitering Munitions Production Value by Region (2021-2032)
 - 1.3.2 World Lightweight Loitering Munitions Production by Region (2021-2032)
 - 1.3.3 World Lightweight Loitering Munitions Average Price by Region (2021-2032)
 - 1.3.4 North America Lightweight Loitering Munitions Production (2021-2032)
 - 1.3.5 Europe Lightweight Loitering Munitions Production (2021-2032)
 - 1.3.6 China Lightweight Loitering Munitions Production (2021-2032)
 - 1.3.7 Israel Lightweight Loitering Munitions Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lightweight Loitering Munitions Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lightweight Loitering Munitions Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lightweight Loitering Munitions Demand (2021-2032)
- 2.2 World Lightweight Loitering Munitions Consumption by Region
 - 2.2.1 World Lightweight Loitering Munitions Consumption by Region (2021-2026)
 - 2.2.2 World Lightweight Loitering Munitions Consumption Forecast by Region (2027-2032)
- 2.3 United States Lightweight Loitering Munitions Consumption (2021-2032)
- 2.4 China Lightweight Loitering Munitions Consumption (2021-2032)
- 2.5 Europe Lightweight Loitering Munitions Consumption (2021-2032)
- 2.6 Japan Lightweight Loitering Munitions Consumption (2021-2032)
- 2.7 South Korea Lightweight Loitering Munitions Consumption (2021-2032)
- 2.8 ASEAN Lightweight Loitering Munitions Consumption (2021-2032)
- 2.9 India Lightweight Loitering Munitions Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lightweight Loitering Munitions Production Value by Manufacturer (2021-2026)
- 3.2 World Lightweight Loitering Munitions Production by Manufacturer (2021-2026)
- 3.3 World Lightweight Loitering Munitions Average Price by Manufacturer (2021-2026)
- 3.4 Lightweight Loitering Munitions Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lightweight Loitering Munitions Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lightweight Loitering Munitions in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lightweight Loitering Munitions in 2025
- 3.6 Lightweight Loitering Munitions Market: Overall Company Footprint Analysis
 - 3.6.1 Lightweight Loitering Munitions Market: Region Footprint
 - 3.6.2 Lightweight Loitering Munitions Market: Company Product Type Footprint
 - 3.6.3 Lightweight Loitering Munitions Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Lightweight Loitering Munitions Production Value Comparison
 - 4.1.1 United States VS China: Lightweight Loitering Munitions Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Lightweight Loitering Munitions Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Lightweight Loitering Munitions Production Comparison
 - 4.2.1 United States VS China: Lightweight Loitering Munitions Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lightweight Loitering Munitions Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Lightweight Loitering Munitions Consumption Comparison
 - 4.3.1 United States VS China: Lightweight Loitering Munitions Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Lightweight Loitering Munitions Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lightweight Loitering Munitions Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lightweight Loitering Munitions Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lightweight Loitering Munitions Production (2021-2026)

4.5 China Based Lightweight Loitering Munitions Manufacturers and Market Share

4.5.1 China Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lightweight Loitering Munitions Production Value (2021-2026)

4.5.3 China Based Manufacturers Lightweight Loitering Munitions Production (2021-2026)

4.6 Rest of World Based Lightweight Loitering Munitions Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lightweight Loitering Munitions Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lightweight Loitering Munitions Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lightweight Loitering Munitions Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed-wing Loitering Munition

5.2.2 Rotary-wing Loitering Munition

5.3 Market Segment by Type

5.3.1 World Lightweight Loitering Munitions Production by Type (2021-2032)

5.3.2 World Lightweight Loitering Munitions Production Value by Type (2021-2032)

5.3.3 World Lightweight Loitering Munitions Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMBAT RANGE

6.1 World Lightweight Loitering Munitions Market Size Overview by Combat Range:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Combat Range

6.2.1 Medium to Long Distance (Over 30 Kilometers)

6.2.2 Short Distance (30 Kilometers And Below)

6.3 Market Segment by Combat Range

6.3.1 World Lightweight Loitering Munitions Production by Combat Range (2021-2032)

6.3.2 World Lightweight Loitering Munitions Production Value by Combat Range (2021-2032)

6.3.3 World Lightweight Loitering Munitions Average Price by Combat Range (2021-2032)

7 MARKET ANALYSIS BY WARHEAD TYPE

7.1 World Lightweight Loitering Munitions Market Size Overview by Warhead Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Warhead Type

7.2.1 Explosive-Formed Warhead

7.2.2 Fragmentation Warhead

7.2.3 Others

7.3 Market Segment by Warhead Type

7.3.1 World Lightweight Loitering Munitions Production by Warhead Type (2021-2032)

7.3.2 World Lightweight Loitering Munitions Production Value by Warhead Type (2021-2032)

7.3.3 World Lightweight Loitering Munitions Average Price by Warhead Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Lightweight Loitering Munitions Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Army

8.2.2 Navy

8.2.3 Air Force

8.3 Market Segment by Application

8.3.1 World Lightweight Loitering Munitions Production by Application (2021-2032)

8.3.2 World Lightweight Loitering Munitions Production Value by Application (2021-2032)

8.3.3 World Lightweight Loitering Munitions Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AeroVironment

9.1.1 AeroVironment Details

9.1.2 AeroVironment Major Business

9.1.3 AeroVironment Lightweight Loitering Munitions Product and Services

9.1.4 AeroVironment Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 AeroVironment Recent Developments/Updates

9.1.6 AeroVironment Competitive Strengths & Weaknesses

9.2 ADASI

9.2.1 ADASI Details

9.2.2 ADASI Major Business

9.2.3 ADASI Lightweight Loitering Munitions Product and Services

9.2.4 ADASI Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ADASI Recent Developments/Updates

9.2.6 ADASI Competitive Strengths & Weaknesses

9.3 Elbit Systems

9.3.1 Elbit Systems Details

9.3.2 Elbit Systems Major Business

9.3.3 Elbit Systems Lightweight Loitering Munitions Product and Services

9.3.4 Elbit Systems Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Elbit Systems Recent Developments/Updates

9.3.6 Elbit Systems Competitive Strengths & Weaknesses

9.4 EDGE

9.4.1 EDGE Details

9.4.2 EDGE Major Business

9.4.3 EDGE Lightweight Loitering Munitions Product and Services

9.4.4 EDGE Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 EDGE Recent Developments/Updates

9.4.6 EDGE Competitive Strengths & Weaknesses

9.5 ZALA Aero Group

9.5.1 ZALA Aero Group Details

9.5.2 ZALA Aero Group Major Business

9.5.3 ZALA Aero Group Lightweight Loitering Munitions Product and Services

9.5.4 ZALA Aero Group Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ZALA Aero Group Recent Developments/Updates

9.5.6 ZALA Aero Group Competitive Strengths & Weaknesses

9.6 UVision Air Ltd

9.6.1 UVision Air Ltd Details

9.6.2 UVision Air Ltd Major Business

9.6.3 UVision Air Ltd Lightweight Loitering Munitions Product and Services

9.6.4 UVision Air Ltd Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 UVision Air Ltd Recent Developments/Updates

9.6.6 UVision Air Ltd Competitive Strengths & Weaknesses

9.7 WB Group

9.7.1 WB Group Details

9.7.2 WB Group Major Business

9.7.3 WB Group Lightweight Loitering Munitions Product and Services

9.7.4 WB Group Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 WB Group Recent Developments/Updates

9.7.6 WB Group Competitive Strengths & Weaknesses

9.8 Rafael

9.8.1 Rafael Details

9.8.2 Rafael Major Business

9.8.3 Rafael Lightweight Loitering Munitions Product and Services

9.8.4 Rafael Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Rafael Recent Developments/Updates

9.8.6 Rafael Competitive Strengths & Weaknesses

9.9 Anduril Industries

9.9.1 Anduril Industries Details

9.9.2 Anduril Industries Major Business

9.9.3 Anduril Industries Lightweight Loitering Munitions Product and Services

9.9.4 Anduril Industries Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Anduril Industries Recent Developments/Updates

9.9.6 Anduril Industries Competitive Strengths & Weaknesses

9.10 Paramount

9.10.1 Paramount Details

9.10.2 Paramount Major Business

- 9.10.3 Paramount Lightweight Loitering Munitions Product and Services
- 9.10.4 Paramount Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Paramount Recent Developments/Updates
- 9.10.6 Paramount Competitive Strengths & Weaknesses
- 9.11 CASC
 - 9.11.1 CASC Details
 - 9.11.2 CASC Major Business
 - 9.11.3 CASC Lightweight Loitering Munitions Product and Services
 - 9.11.4 CASC Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 CASC Recent Developments/Updates
 - 9.11.6 CASC Competitive Strengths & Weaknesses
- 9.12 Athlon Avia
 - 9.12.1 Athlon Avia Details
 - 9.12.2 Athlon Avia Major Business
 - 9.12.3 Athlon Avia Lightweight Loitering Munitions Product and Services
 - 9.12.4 Athlon Avia Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Athlon Avia Recent Developments/Updates
 - 9.12.6 Athlon Avia Competitive Strengths & Weaknesses
- 9.13 Israel Aerospace Industries (IAI)
 - 9.13.1 Israel Aerospace Industries (IAI) Details
 - 9.13.2 Israel Aerospace Industries (IAI) Major Business
 - 9.13.3 Israel Aerospace Industries (IAI) Lightweight Loitering Munitions Product and Services
 - 9.13.4 Israel Aerospace Industries (IAI) Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Israel Aerospace Industries (IAI) Recent Developments/Updates
 - 9.13.6 Israel Aerospace Industries (IAI) Competitive Strengths & Weaknesses
- 9.14 AVision Systems
 - 9.14.1 AVision Systems Details
 - 9.14.2 AVision Systems Major Business
 - 9.14.3 AVision Systems Lightweight Loitering Munitions Product and Services
 - 9.14.4 AVision Systems Lightweight Loitering Munitions Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 AVision Systems Recent Developments/Updates
 - 9.14.6 AVision Systems Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Lightweight Loitering Munitions Industry Chain
- 10.2 Lightweight Loitering Munitions Upstream Analysis
 - 10.2.1 Lightweight Loitering Munitions Core Raw Materials
 - 10.2.2 Main Manufacturers of Lightweight Loitering Munitions Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Lightweight Loitering Munitions Production Mode
- 10.6 Lightweight Loitering Munitions Procurement Model
- 10.7 Lightweight Loitering Munitions Industry Sales Model and Sales Channels
 - 10.7.1 Lightweight Loitering Munitions Sales Model
 - 10.7.2 Lightweight Loitering Munitions Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lightweight Loitering Munitions Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lightweight Loitering Munitions Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lightweight Loitering Munitions Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lightweight Loitering Munitions Production Value Market Share by Region (2021-2026)

Table 5. World Lightweight Loitering Munitions Production Value Market Share by Region (2027-2032)

Table 6. World Lightweight Loitering Munitions Production by Region (2021-2026) & (K Units)

Table 7. World Lightweight Loitering Munitions Production by Region (2027-2032) & (K Units)

Table 8. World Lightweight Loitering Munitions Production Market Share by Region (2021-2026)

Table 9. World Lightweight Loitering Munitions Production Market Share by Region (2027-2032)

Table 10. World Lightweight Loitering Munitions Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Lightweight Loitering Munitions Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Lightweight Loitering Munitions Major Market Trends

Table 13. World Lightweight Loitering Munitions Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Lightweight Loitering Munitions Consumption by Region (2021-2026) & (K Units)

Table 15. World Lightweight Loitering Munitions Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Lightweight Loitering Munitions Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lightweight Loitering Munitions Producers in 2025

Table 18. World Lightweight Loitering Munitions Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Lightweight Loitering Munitions Producers in 2025

Table 20. World Lightweight Loitering Munitions Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Lightweight Loitering Munitions Company Evaluation Quadrant

Table 22. World Lightweight Loitering Munitions Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lightweight Loitering Munitions Production Site of Key Manufacturer

Table 24. Lightweight Loitering Munitions Market: Company Product Type Footprint

Table 25. Lightweight Loitering Munitions Market: Company Product Application Footprint

Table 26. Lightweight Loitering Munitions Competitive Factors

Table 27. Lightweight Loitering Munitions New Entrant and Capacity Expansion Plans

Table 28. Lightweight Loitering Munitions Mergers & Acquisitions Activity

Table 29. United States VS China Lightweight Loitering Munitions Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lightweight Loitering Munitions Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Lightweight Loitering Munitions Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lightweight Loitering Munitions Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lightweight Loitering Munitions Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lightweight Loitering Munitions Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Lightweight Loitering Munitions Production Market Share (2021-2026)

Table 37. China Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lightweight Loitering Munitions Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lightweight Loitering Munitions Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lightweight Loitering Munitions Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Lightweight Loitering Munitions Production Market Share (2021-2026)

Table 42. Rest of World Based Lightweight Loitering Munitions Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lightweight Loitering Munitions Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lightweight Loitering Munitions Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lightweight Loitering Munitions Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Lightweight Loitering Munitions Production Market Share (2021-2026)

Table 47. World Lightweight Loitering Munitions Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lightweight Loitering Munitions Production by Type (2021-2026) & (K Units)

Table 49. World Lightweight Loitering Munitions Production by Type (2027-2032) & (K Units)

Table 50. World Lightweight Loitering Munitions Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lightweight Loitering Munitions Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lightweight Loitering Munitions Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Lightweight Loitering Munitions Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Lightweight Loitering Munitions Production Value by Combat Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Lightweight Loitering Munitions Production by Combat Range (2021-2026) & (K Units)

Table 56. World Lightweight Loitering Munitions Production by Combat Range (2027-2032) & (K Units)

Table 57. World Lightweight Loitering Munitions Production Value by Combat Range (2021-2026) & (USD Million)

Table 58. World Lightweight Loitering Munitions Production Value by Combat Range (2027-2032) & (USD Million)

Table 59. World Lightweight Loitering Munitions Average Price by Combat Range (2021-2026) & (US\$/Unit)

Table 60. World Lightweight Loitering Munitions Average Price by Combat Range

(2027-2032) & (US\$/Unit)

Table 61. World Lightweight Loitering Munitions Production Value by Warhead Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Lightweight Loitering Munitions Production by Warhead Type (2021-2026) & (K Units)

Table 63. World Lightweight Loitering Munitions Production by Warhead Type (2027-2032) & (K Units)

Table 64. World Lightweight Loitering Munitions Production Value by Warhead Type (2021-2026) & (USD Million)

Table 65. World Lightweight Loitering Munitions Production Value by Warhead Type (2027-2032) & (USD Million)

Table 66. World Lightweight Loitering Munitions Average Price by Warhead Type (2021-2026) & (US\$/Unit)

Table 67. World Lightweight Loitering Munitions Average Price by Warhead Type (2027-2032) & (US\$/Unit)

Table 68. World Lightweight Loitering Munitions Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Lightweight Loitering Munitions Production by Application (2021-2026) & (K Units)

Table 70. World Lightweight Loitering Munitions Production by Application (2027-2032) & (K Units)

Table 71. World Lightweight Loitering Munitions Production Value by Application (2021-2026) & (USD Million)

Table 72. World Lightweight Loitering Munitions Production Value by Application (2027-2032) & (USD Million)

Table 73. World Lightweight Loitering Munitions Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Lightweight Loitering Munitions Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. AeroVironment Basic Information, Manufacturing Base and Competitors

Table 76. AeroVironment Major Business

Table 77. AeroVironment Lightweight Loitering Munitions Product and Services

Table 78. AeroVironment Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AeroVironment Recent Developments/Updates

Table 80. AeroVironment Competitive Strengths & Weaknesses

Table 81. ADASI Basic Information, Manufacturing Base and Competitors

Table 82. ADASI Major Business

- Table 83. ADASI Lightweight Loitering Munitions Product and Services
- Table 84. ADASI Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. ADASI Recent Developments/Updates
- Table 86. ADASI Competitive Strengths & Weaknesses
- Table 87. Elbit Systems Basic Information, Manufacturing Base and Competitors
- Table 88. Elbit Systems Major Business
- Table 89. Elbit Systems Lightweight Loitering Munitions Product and Services
- Table 90. Elbit Systems Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Elbit Systems Recent Developments/Updates
- Table 92. Elbit Systems Competitive Strengths & Weaknesses
- Table 93. EDGE Basic Information, Manufacturing Base and Competitors
- Table 94. EDGE Major Business
- Table 95. EDGE Lightweight Loitering Munitions Product and Services
- Table 96. EDGE Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. EDGE Recent Developments/Updates
- Table 98. EDGE Competitive Strengths & Weaknesses
- Table 99. ZALA Aero Group Basic Information, Manufacturing Base and Competitors
- Table 100. ZALA Aero Group Major Business
- Table 101. ZALA Aero Group Lightweight Loitering Munitions Product and Services
- Table 102. ZALA Aero Group Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ZALA Aero Group Recent Developments/Updates
- Table 104. ZALA Aero Group Competitive Strengths & Weaknesses
- Table 105. UVision Air Ltd Basic Information, Manufacturing Base and Competitors
- Table 106. UVision Air Ltd Major Business
- Table 107. UVision Air Ltd Lightweight Loitering Munitions Product and Services
- Table 108. UVision Air Ltd Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. UVision Air Ltd Recent Developments/Updates
- Table 110. UVision Air Ltd Competitive Strengths & Weaknesses
- Table 111. WB Group Basic Information, Manufacturing Base and Competitors
- Table 112. WB Group Major Business
- Table 113. WB Group Lightweight Loitering Munitions Product and Services

Table 114. WB Group Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. WB Group Recent Developments/Updates

Table 116. WB Group Competitive Strengths & Weaknesses

Table 117. Rafael Basic Information, Manufacturing Base and Competitors

Table 118. Rafael Major Business

Table 119. Rafael Lightweight Loitering Munitions Product and Services

Table 120. Rafael Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Rafael Recent Developments/Updates

Table 122. Rafael Competitive Strengths & Weaknesses

Table 123. Anduril Industries Basic Information, Manufacturing Base and Competitors

Table 124. Anduril Industries Major Business

Table 125. Anduril Industries Lightweight Loitering Munitions Product and Services

Table 126. Anduril Industries Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Anduril Industries Recent Developments/Updates

Table 128. Anduril Industries Competitive Strengths & Weaknesses

Table 129. Paramount Basic Information, Manufacturing Base and Competitors

Table 130. Paramount Major Business

Table 131. Paramount Lightweight Loitering Munitions Product and Services

Table 132. Paramount Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Paramount Recent Developments/Updates

Table 134. Paramount Competitive Strengths & Weaknesses

Table 135. CASC Basic Information, Manufacturing Base and Competitors

Table 136. CASC Major Business

Table 137. CASC Lightweight Loitering Munitions Product and Services

Table 138. CASC Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CASC Recent Developments/Updates

Table 140. CASC Competitive Strengths & Weaknesses

Table 141. Athlon Avia Basic Information, Manufacturing Base and Competitors

Table 142. Athlon Avia Major Business

- Table 143. Athlon Avia Lightweight Loitering Munitions Product and Services
- Table 144. Athlon Avia Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Athlon Avia Recent Developments/Updates
- Table 146. Athlon Avia Competitive Strengths & Weaknesses
- Table 147. Israel Aerospace Industries (IAI) Basic Information, Manufacturing Base and Competitors
- Table 148. Israel Aerospace Industries (IAI) Major Business
- Table 149. Israel Aerospace Industries (IAI) Lightweight Loitering Munitions Product and Services
- Table 150. Israel Aerospace Industries (IAI) Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Israel Aerospace Industries (IAI) Recent Developments/Updates
- Table 152. Israel Aerospace Industries (IAI) Competitive Strengths & Weaknesses
- Table 153. AVision Systems Basic Information, Manufacturing Base and Competitors
- Table 154. AVision Systems Major Business
- Table 155. AVision Systems Lightweight Loitering Munitions Product and Services
- Table 156. AVision Systems Lightweight Loitering Munitions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. AVision Systems Recent Developments/Updates
- Table 158. AVision Systems Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Lightweight Loitering Munitions Upstream (Raw Materials)
- Table 160. Global Lightweight Loitering Munitions Typical Customers
- Table 161. Lightweight Loitering Munitions Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lightweight Loitering Munitions Picture

Figure 2. World Lightweight Loitering Munitions Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lightweight Loitering Munitions Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lightweight Loitering Munitions Production (2021-2032) & (K Units)

Figure 5. World Lightweight Loitering Munitions Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Lightweight Loitering Munitions Production Value Market Share by Region (2021-2032)

Figure 7. World Lightweight Loitering Munitions Production Market Share by Region (2021-2032)

Figure 8. North America Lightweight Loitering Munitions Production (2021-2032) & (K Units)

Figure 9. Europe Lightweight Loitering Munitions Production (2021-2032) & (K Units)

Figure 10. China Lightweight Loitering Munitions Production (2021-2032) & (K Units)

Figure 11. Israel Lightweight Loitering Munitions Production (2021-2032) & (K Units)

Figure 12. Lightweight Loitering Munitions Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 15. World Lightweight Loitering Munitions Consumption Market Share by Region (2021-2032)

Figure 16. United States Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 17. China Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 18. Europe Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 19. Japan Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 20. South Korea Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 22. India Lightweight Loitering Munitions Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Lightweight Loitering Munitions by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Lightweight Loitering Munitions Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Lightweight Loitering Munitions Markets in 2025

Figure 26. United States VS China: Lightweight Loitering Munitions Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lightweight Loitering Munitions Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lightweight Loitering Munitions Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Lightweight Loitering Munitions Production Market Share 2025

Figure 30. China Based Manufacturers Lightweight Loitering Munitions Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Lightweight Loitering Munitions Production Market Share 2025

Figure 32. World Lightweight Loitering Munitions Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Lightweight Loitering Munitions Production Value Market Share by Type in 2025

Figure 34. Fixed-wing Loitering Munition

Figure 35. Rotary-wing Loitering Munition

Figure 36. World Lightweight Loitering Munitions Production Market Share by Type (2021-2032)

Figure 37. World Lightweight Loitering Munitions Production Value Market Share by Type (2021-2032)

Figure 38. World Lightweight Loitering Munitions Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Lightweight Loitering Munitions Production Value by Combat Range, (USD Million), 2021 & 2025 & 2032

Figure 40. World Lightweight Loitering Munitions Production Value Market Share by Combat Range in 2025

Figure 41. Medium to Long Distance (Over 30 Kilometers)

Figure 42. Short Distance (30 Kilometers And Below)

Figure 43. World Lightweight Loitering Munitions Production Market Share by Combat Range (2021-2032)

Figure 44. World Lightweight Loitering Munitions Production Value Market Share by Combat Range (2021-2032)

Figure 45. World Lightweight Loitering Munitions Average Price by Combat Range

(2021-2032) & (US\$/Unit)

Figure 46. World Lightweight Loitering Munitions Production Value by Warhead Type, (USD Million), 2021 & 2025 & 2032

Figure 47. World Lightweight Loitering Munitions Production Value Market Share by Warhead Type in 2025

Figure 48. Explosive-Formed Warhead

Figure 49. Fragmentation Warhead

Figure 50. Others

Figure 51. World Lightweight Loitering Munitions Production Market Share by Warhead Type (2021-2032)

Figure 52. World Lightweight Loitering Munitions Production Value Market Share by Warhead Type (2021-2032)

Figure 53. World Lightweight Loitering Munitions Average Price by Warhead Type (2021-2032) & (US\$/Unit)

Figure 54. World Lightweight Loitering Munitions Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Lightweight Loitering Munitions Production Value Market Share by Application in 2025

Figure 56. Army

Figure 57. Navy

Figure 58. Air Force

Figure 59. World Lightweight Loitering Munitions Production Market Share by Application (2021-2032)

Figure 60. World Lightweight Loitering Munitions Production Value Market Share by Application (2021-2032)

Figure 61. World Lightweight Loitering Munitions Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Lightweight Loitering Munitions Industry Chain

Figure 63. Lightweight Loitering Munitions Procurement Model

Figure 64. Lightweight Loitering Munitions Sales Model

Figure 65. Lightweight Loitering Munitions Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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