

# Global Lightning Protection System for Building Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lightning Protection System for Building market size is expected to reach \$ 4996 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Building lightning protection systems are comprehensive protection solutions designed to protect building structures, electrical equipment, and personnel from damage caused by lightning strikes and surges. A typical system includes lightning rods, down conductors, grounding grids, surge protectors, equipotential bonding devices, and monitoring units. Its core function is to safely conduct lightning current to the ground, reducing the risk of fire, structural damage, and equipment failure. It is widely used in residential buildings, commercial complexes, industrial plants, data centers, hospitals, and high-rise buildings, meeting electrical safety and related regulatory requirements. The building lightning protection system industry chain includes upstream copper, aluminum, steel conductors, grounding materials, surge protection components, and monitoring electronic components. The midstream encompasses system design, engineering integration, component manufacturing, and installation services. Downstream applications include residential construction, commercial real estate, industrial facilities, telecommunications towers, transportation hubs, and public infrastructure. Supporting services include testing, certification, maintenance, and safety compliance consulting to ensure long-term stable operation and compliance with regulations. In 2025, there were approximately 177,800 building lightning protection system installation projects globally, with an average project price of approximately US\$18,000. The gross profit margin of major companies in the industry ranges from 25% to 45%. By 2025, the global production capacity of lightning protection systems for buildings is estimated at 210,000 projects.

The Lightning Protection System for Building market is driven by urbanization, high-rise construction, industrial expansion, and stricter electrical safety regulations. Increasing frequency of extreme weather events and lightning activity in certain regions further stimulates demand. Technological trends focus on enhanced surge protection performance, corrosion-resistant materials, smart monitoring systems, and integration with building management systems. Growth is particularly strong in developing regions with rapid infrastructure development. Market competition centers on engineering expertise, installation capability, product reliability, and compliance with international safety standards. As construction activity and electrical equipment density continue to rise globally, demand for reliable lightning protection systems is expected to maintain steady growth, ensuring infrastructure safety and operational continuity.

This report studies the global Lightning Protection System for Building production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lightning Protection System for Building and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lightning Protection System for Building that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lightning Protection System for Building total production and demand, 2021-2032, (K Units)

Global Lightning Protection System for Building total production value, 2021-2032, (USD Million)

Global Lightning Protection System for Building production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lightning Protection System for Building consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lightning Protection System for Building domestic production, consumption, key domestic manufacturers and share

Global Lightning Protection System for Building production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lightning Protection System for Building production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lightning Protection System for Building production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lightning Protection System for Building market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVent Erico, OBO Bettermann, DEHN, ABB, Phoenix Contact, Schneider Electric, Citel, AN Wallis, Sichuan Zhongguang, VFC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lightning Protection System for Building market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lightning Protection System for Building Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lightning Protection System for Building Market, Segmentation by Type:

Conventional Lightning Protection System

Non-Conventional Lightning Protection System

Global Lightning Protection System for Building Market, Segmentation by Protection Type:

External Lightning Protection System

Internal Lightning Protection System

Integrated Lightning Protection System

Global Lightning Protection System for Building Market, Segmentation by Air-Terminal Type:

Conventional Franklin Rod

Early Streamer Emission (ESE) Lightning Rod

Mesh Conductor System

Global Lightning Protection System for Building Market, Segmentation by Application:

Residential Building

Commercial Building

Industrial Building

Companies Profiled:

NVent Erico

OBO Bettermann

DEHN

ABB

Phoenix Contact

Schneider Electric

Citel

AN Wallis

Sichuan Zhongguang

VFC

Guangxi Dikai

Gersan Elektrik

Harger Lightning & Grounding

Chengdu Pedaro

Lightning Master

Siemens

ECLE

NEMA

EC&M

Erico

Eaton

Emerson Electric

GE Industrial Solutions

A. Harfield Ltd

LPI Group

**Key Questions Answered:**

1. How big is the global Lightning Protection System for Building market?
2. What is the demand of the global Lightning Protection System for Building market?
3. What is the year over year growth of the global Lightning Protection System for Building market?
4. What is the production and production value of the global Lightning Protection System for Building market?
5. Who are the key producers in the global Lightning Protection System for Building market?
6. What are the growth factors driving the market demand?

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