

Global Lighting Ballasts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lighting Ballasts market size is expected to reach \$ 869 million by 2032, rising at a market growth of -5.9% CAGR during the forecast period (2026-2032).

Lighting ballasts are electrical control devices used to start and operate gas-discharge lamps, including fluorescent lamps, compact fluorescent lamps, metal halide lamps, high-pressure sodium lamps, low-pressure sodium lamps, mercury vapor lamps, and selected UV or germicidal lamps. Because discharge lamps exhibit negative resistance after ignition, the current would rise uncontrollably without current-limiting equipment. A ballast therefore provides the required starting voltage, preheating or ignition conditions, and then regulates lamp current during stable operation. Electromagnetic ballasts are typically based on copper or aluminum coils, iron cores, insulation materials, and housings, offering simple and robust operation but with higher weight, lower efficiency, audible hum, and visible flicker. Electronic ballasts use semiconductor circuits and high-frequency operation to improve efficiency, reduce weight, reduce flicker, extend lamp life, and support dimming or digital control. Lighting ballasts have historically been used in offices, schools, hospitals, factories, retail stores, tunnels, parking lots, sports facilities, street lighting, sign lighting, horticultural HID lighting, and public infrastructure. However, the market is now declining as LED drivers and integrated LED luminaires replace fluorescent and HID systems.

In 2025, the global production of lighting ballasts was 145 million units, with an average price of US\$8.9 per unit and a gross profit margin of 24%.

From a supply perspective, the global lighting ballast market has moved from a high-volume new-installation market toward a replacement, maintenance, and specialty-application market. Signify Advance, LEDVANCE, Current, Keystone, Fulham, Hatch,

Helvar, Tridonic, Vossloh-Schwabe, TCI, and ELT are among the key global or regional supplier groups with fluorescent or HID ballast product evidence. European and North American suppliers are more visible in fluorescent, HID, dimming, emergency, and specialty ballast categories, while Chinese suppliers are more concentrated in HID ballasts, lighting electrical components, sign lighting, and OEM supply. Official product pages from Signify Advance, LEDVANCE, Keystone, and Fulham show that fluorescent and HID ballast lines still exist, but the market's strategic growth center has shifted to LED drivers and integrated LED luminaires.

Demand is increasingly tied to installed-base maintenance rather than new construction. Fluorescent ballasts are mainly required for replacement in offices, schools, hospitals, warehouses, parking garages, retail stores, and public buildings that still operate T5, T8, T12, CFL, or compact fluorescent systems. HID ballasts are used in street lighting, tunnels, ports, industrial high-bay lighting, sports facilities, horticultural lighting, and specialty discharge-lamp systems. UV and germicidal-lamp ballasts retain demand in water treatment, air purification, laboratory, medical, and sanitation equipment. Fulham's product page mentions fluorescent ballasts for general lighting, UV, low-temperature, and emergency applications, while Hatch explicitly covers Electronic HID, Fluorescent, Sign, and Magnetic HID Ballasts.

From a technology perspective, the market has already passed through its major upgrade cycle from electromagnetic ballasts to electronic ballasts and then to dimmable or digitally controllable electronic ballasts. Electronic ballasts improve efficiency, reduce flicker, reduce audible noise, and support control protocols such as 1–10V and DALI. Helvar's ballast catalogue describes controllable ballasts with analog 1–10V and DALI interfaces, and Vossloh-Schwabe documentation also references dimmable electronic ballasts using 1–10V and DALI interfaces. However, as LED adoption accelerates and fluorescent lamps are restricted in more regions, the future of the ballast market is more about replacement support, specialty-lamp reliability, and compatibility with retrofit paths than broad new product expansion.

This report studies the global Lighting Ballasts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lighting Ballasts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lighting Ballasts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lighting Ballasts total production and demand, 2021-2032, (K Units)

Global Lighting Ballasts total production value, 2021-2032, (USD Million)

Global Lighting Ballasts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lighting Ballasts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lighting Ballasts domestic production, consumption, key domestic manufacturers and share

Global Lighting Ballasts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lighting Ballasts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lighting Ballasts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lighting Ballasts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify, LEDVANCE, Current Lighting Solutions, Keystone Technologies, Fulham, Hatch Lighting, Lutron Electronics, Acuity Brands, Robertson Lighting, Espen Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lighting Ballasts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lighting Ballasts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lighting Ballasts Market, Segmentation by Type:

Fluorescent Lamp Ballast

Metal Halide Lamp Ballast

High Pressure Sodium Lamp Ballast

Low Pressure Sodium Lamp Ballast

Mercury Vapor Lamp Ballast

Others

Global Lighting Ballasts Market, Segmentation by Technology:

Electromagnetic Ballast

Electronic Ballast

Dimmable Electronic Ballast

Digital Ballast

Magnetic HID Ballast

Electronic HID Ballast

Emergency Ballast

Global Lighting Ballasts Market, Segmentation by Power:

Below 20W

20–100W

100–400W

Above 400W

Global Lighting Ballasts Market, Segmentation by Application:

Commercial Lighting

Industrial Lighting

Public and Infrastructure Lighting

Road and Tunnel Lighting

Sign and Advertising Lighting

Emergency Lighting

Companies Profiled:

Signify

LEDVANCE

Current Lighting Solutions

Keystone Technologies

Fulham

Hatch Lighting

Lutron Electronics

Acuity Brands

Robertson Lighting

Espen Technology

Inter-Global

Helvar

Tridonic

Vossloh-Schwabe

TCI

ELT

BAG electronics

Venture Lighting

Sunpark Electronics

Universal Lighting Technologies

Foshan Huaquan Electrical Lighting

Eaglerise Electric & Electronic (China)

Suzhou Ballast Lighting Electric

Shanghai Yuanming Lighting Electric

Fong Kwang Technology

Taimax Materials

Key Questions Answered:

1. How big is the global Lighting Ballasts market?
2. What is the demand of the global Lighting Ballasts market?
3. What is the year over year growth of the global Lighting Ballasts market?
4. What is the production and production value of the global Lighting Ballasts market?
5. Who are the key producers in the global Lighting Ballasts market?
6. What are the growth factors driving the market demand?

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