

Global Light Steel Framing (LSF) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Light Steel Framing (LSF) market size was valued at USD 22560 million in 2023 and is forecast to a readjusted size of USD 41080 million by 2030 with a CAGR of 8.9% during review period.

Light steel framing refers to a construction method that utilizes cold-formed steel sections or light gauge steel members to create the structural framework of a building. It is an alternative to traditional wood or heavy steel frame construction and is commonly used in residential, commercial, and industrial structures.

Global 5 largest manufacturers of Light Steel Framing (LSF) are BlueScope Steel, Nakayama Steel Works, ClarkDietrich, Jinggong Steel Building Group and Honglu Steel Construction Group, which make up about 28%. Among them, BlueScope Steel is the leader with about 8% market share.

China is the largest market, with a share about 42%, followed by Europe and North America, with share about 19% and 16%. In terms of product type, H-Shaped Steel occupy the largest share of the total market, about 47%. And in terms of product application, the largest application is Residential, followed by Commercial.

The Global Info Research report includes an overview of the development of the Light Steel Framing (LSF) industry chain, the market status of Commercial (H-Shaped Steel, C-Shaped Steel), Residential (H-Shaped Steel, C-Shaped Steel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Light Steel Framing (LSF).

Regionally, the report analyzes the Light Steel Framing (LSF) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Light Steel Framing (LSF) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Light Steel Framing (LSF) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Light Steel Framing (LSF) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., H-Shaped Steel, C-Shaped Steel).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Light Steel Framing (LSF) market.

Regional Analysis: The report involves examining the Light Steel Framing (LSF) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Light Steel Framing (LSF) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Light Steel Framing (LSF):

Company Analysis: Report covers individual Light Steel Framing (LSF) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Light Steel Framing (LSF) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Residential).

Technology Analysis: Report covers specific technologies relevant to Light Steel Framing (LSF). It assesses the current state, advancements, and potential future developments in Light Steel Framing (LSF) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Light Steel Framing (LSF) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Light Steel Framing (LSF) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

H-Shaped Steel

C-Shaped Steel

Hollow Section

Others

Market segment by Application

Commercial

Residential

Major players covered

BlueScope Steel

Nakayama Steel Works

ClarkDietrich

Jinggong Steel Building Group

Honglu Steel Construction Group

Hangxiao Steel Structure

Kirii Construction Materials

MiTek

Zhejiang Southeast Space Frame

Hadley Group

Fuhuang Steel Structure

CEMCO

Sigmat

Voestalpine Metsec

Metek

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Light Steel Framing (LSF) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Light Steel Framing (LSF), with price, sales, revenue and global market share of Light Steel Framing (LSF) from 2019 to 2024.

Chapter 3, the Light Steel Framing (LSF) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Light Steel Framing (LSF) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Light Steel Framing (LSF) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Light Steel Framing (LSF).

Chapter 14 and 15, to describe Light Steel Framing (LSF) sales channel, distributors, customers, research findings and conclusion.

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