

Global Light-Proof Indwelling Needle Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G11C200CD198EN.html>

Date: July 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G11C200CD198EN

Abstracts

The global Light-Proof Indwelling Needle market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Light-Proof Indwelling Needle refers to a specialized intravenous access device designed to provide both venous catheterization and light-shielding protection during infusion therapy. The product is generally composed of a catheter, introducer needle, hub, extension components, and light-blocking structures or materials that help prevent photosensitive medications and infusion solutions from being exposed to excessive light. By reducing the influence of ambient light, the device helps maintain the stability, effectiveness, and quality of drugs throughout the infusion process. It is commonly used in situations where light-sensitive medications require controlled administration conditions.

Light-proof indwelling needles are typically manufactured using high-biocompatibility materials such as polyurethane and may incorporate advanced safety designs, including needle-stick prevention systems, positive-pressure connectors, and closed infusion systems. The product is suitable for fluid infusion, medication administration, blood transfusion, nutritional support, and other intravenous therapies. By combining venous access functionality with light-protection capability, light-proof indwelling needles enhance treatment safety, reduce medication degradation risks, and improve overall infusion quality in clinical settings.

In 2025, global Light-Proof Indwelling Needle production reached approximately 301 million units, with an average market price of around US\$2.84 per unit.

The global Light-Proof Indwelling Needle market has shown stable growth as healthcare providers increasingly focus on medication protection, infusion safety, and quality management during intravenous therapy. The growing use of photosensitive drugs in oncology treatment, critical care, neonatal medicine, nutritional support, and specialized infusion therapies has significantly increased demand for products capable of preventing light-induced drug degradation. As hospitals continue to improve pharmaceutical management standards and infusion protocols, light-proof indwelling needles are becoming an important segment within the intravenous access device market.

Several factors contribute to market growth. Increasing prevalence of chronic diseases, expanding hospital infrastructure, rising healthcare expenditures, and growing utilization of advanced infusion therapies have all increased demand for specialized venous access products. Healthcare institutions are paying greater attention to maintaining drug efficacy and reducing medication waste, which further supports adoption of light-protective infusion devices. Continuous advancements in catheter materials, safety technologies, infection-control designs, and light-shielding solutions are improving product performance and broadening clinical applications.

North America and Europe remain important markets due to established healthcare systems, strict medication management standards, and widespread use of high-value pharmaceutical products. Asia-Pacific is experiencing rapid growth driven by healthcare modernization, increased hospital capacity, and rising awareness of infusion quality management. Emerging markets are also gradually adopting advanced infusion devices as healthcare systems improve and clinical treatment standards continue to rise.

Despite positive market prospects, the industry faces challenges including relatively higher product costs, regulatory compliance requirements, and the need for healthcare personnel training regarding proper use of specialized infusion products. Market participants continue to invest in product innovation, material optimization, safety enhancement, and integrated infusion solutions to strengthen competitiveness. Future development is expected to focus on multifunctional products that combine light protection, safety protection, infection prevention, and compatibility with intelligent infusion systems to improve clinical efficiency and patient outcomes.

This report studies the global Light-Proof Indwelling Needle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Light-Proof

Indwelling Needle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Light-Proof Indwelling Needle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Light-Proof Indwelling Needle total production and demand, 2021-2032, (K Units)

Global Light-Proof Indwelling Needle total production value, 2021-2032, (USD Million)

Global Light-Proof Indwelling Needle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Light-Proof Indwelling Needle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Light-Proof Indwelling Needle domestic production, consumption, key domestic manufacturers and share

Global Light-Proof Indwelling Needle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Light-Proof Indwelling Needle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Light-Proof Indwelling Needle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Light-Proof Indwelling Needle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson (BD), B. Braun, Terumo, Nipro, Teleflex, Smiths Medical, Ande Medical, Weigao Group, Suzhou Linhwa Medical, Foshan Special Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Light-Proof Indwelling Needle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Light-Proof Indwelling Needle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Light-Proof Indwelling Needle Market, Segmentation by Type:

Integrated Type

Separated Type

Global Light-Proof Indwelling Needle Market, Segmentation by Safety Function:

Standard Light-Protective IV Cannula

Safety Light-Protective IV Cannula

Positive Pressure Light-Protective IV Cannula

Global Light-Proof Indwelling Needle Market, Segmentation by Application:

Hospital

Clinical

Home Care

Others

Companies Profiled:

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

Ande Medical

Weigao Group

Suzhou Linhwa Medical

Foshan Special Medical

Weihai Jierui Medical Products

Jiangxi Hongda Medical

Beijing Fert Technology

Henan Shuguang Hzk Biological

Key Questions Answered:

1. How big is the global Light-Proof Indwelling Needle market?
2. What is the demand of the global Light-Proof Indwelling Needle market?
3. What is the year over year growth of the global Light-Proof Indwelling Needle market?
4. What is the production and production value of the global Light-Proof Indwelling Needle market?
5. Who are the key producers in the global Light-Proof Indwelling Needle market?
6. What are the growth factors driving the market demand?

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