

# Global Light Duty Cantilever Shelving Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Light Duty Cantilever Shelving market size is expected to reach \$ 216 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Light Duty Cantilever Shelving reached approximately 200 k units, with an average market price of about USD 820 per unit, an annual production capacity of roughly 280 k units, and an industry-average gross margin of approximately 22%.

Light Duty Cantilever Shelving refers to floor-anchored steel racking systems with one or two rows of cantilever arms extending from vertical uprights, tied together with horizontal and diagonal braces, designed specifically for storing long, relatively lightweight items such as PVC pipe, aluminum profiles, light lumber and plastic tubing. Typical load capacity per arm is relatively low, ranging from about 50-500 lb for extra-light arms up to around 1,000-2,000 lb per arm in the upper band of light-duty designs, significantly below medium- and heavy-duty cantilever systems. These racks are usually fabricated from roll-formed light-gauge steel or small structural sections, with adjustable arm positions and beam spacing, making them suitable for hand-loaded, non-palletized long goods in small warehouses, workshops, showrooms and production support areas.

Upstream, light-duty cantilever racking consumes hot- and cold-rolled steel coil, hollow structural sections and small structural shapes, along with powder-coating materials, anchors and fasteners; the supply chain also involves manufacturers of roll-forming lines, punching/drilling machines, welding equipment and coating systems. Midstream, specialized racking and material-handling companies handle engineering design, structural checks (according to standards such as RMI), roll-forming, fabrication, welding, finishing and packaging, then sell through branded distributors, warehouse integrators or project contractors as part of complete storage solutions. Downstream

demand comes mainly from building-materials and lumber yards, pipe and profile distributors, machining and furniture plants, and small warehouses or e-commerce hubs. Light-duty cantilever racks are purchased as capital equipment when facilities are built, expanded or re-laid-out, with service lives typically in the 8-15-year range; thus, effective consumption shows up as new warehouse capacity, changes in customer mix and periodic retrofit/upgrade cycles rather than high-frequency replacement.

The market for Light Duty Cantilever Shelving is mainly driven by the need to store long, relatively lightweight materials in a more space-efficient and flexible way than standard pallet racking can offer. Typical end users include building-material and lumber yards, pipe and profile distributors, small and mid-sized manufacturers (especially furniture, metalworking, and decoration materials), as well as e-commerce or 3PL warehouses that handle odd-sized goods. Competition is fragmented and local: global intralogistics brands, regional racking manufacturers, and numerous steel-fabrication SMEs all offer similar light-duty systems, often customized in dimensions, coating, and accessories. Differentiation tends to focus on structural safety and compliance with racking standards, layout and design capability, surface quality and durability of coatings, ease of installation and reconfiguration, plus value-added services such as on-site measurement and turnkey warehouse fit-out. As many projects are tied to construction, renovation, and SME capex cycles, demand is somewhat cyclical, but is supported over the long term by the gradual formalization and modernization of warehouses that previously relied on ad-hoc or homemade storage structures.

This report studies the global Light Duty Cantilever Shelving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Light Duty Cantilever Shelving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Light Duty Cantilever Shelving that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Light Duty Cantilever Shelving total production and demand, 2021-2032, (Units)

Global Light Duty Cantilever Shelving total production value, 2021-2032, (USD Million)

Global Light Duty Cantilever Shelving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Light Duty Cantilever Shelving consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Light Duty Cantilever Shelving domestic production, consumption, key domestic manufacturers and share

Global Light Duty Cantilever Shelving production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Light Duty Cantilever Shelving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Light Duty Cantilever Shelving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Light Duty Cantilever Shelving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexion (Gonvarri Material Handling), Mecalux, BR Products, COSME, BITO Storage Systems, Prodek, Nene Group, BHD Storage Solutions, OHRA, EAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Light Duty Cantilever Shelving market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Light Duty Cantilever Shelving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Light Duty Cantilever Shelving Market, Segmentation by Type:

Single Sided

Double Sided

### Global Light Duty Cantilever Shelving Market, Segmentation by Structure:

Fixed

Mobile

### Global Light Duty Cantilever Shelving Market, Segmentation by Arm:

Straight-Arm

Inclined-Arm

### Global Light Duty Cantilever Shelving Market, Segmentation by Application:

Construction

Manufacturing

Retail

Others

### **Companies Profiled:**

Dexion (Gonvarri Material Handling)

Mecalux

BR Products

COSME

BITO Storage Systems

Prodek

Nene Group

BHD Storage Solutions

OHRA

EAB

Shanghai Maxrac Storage Equipment Engineering

Spacerack

Guangzhou HEDA Shelves

Lockheer

**Key Questions Answered:**

1. How big is the global Light Duty Cantilever Shelving market?
2. What is the demand of the global Light Duty Cantilever Shelving market?
3. What is the year over year growth of the global Light Duty Cantilever Shelving market?
4. What is the production and production value of the global Light Duty Cantilever Shelving market?
5. Who are the key producers in the global Light Duty Cantilever Shelving market?
6. What are the growth factors driving the market demand?

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