

# Global Light Duty Cantilever Racking Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0C7D247A0C0EN.html>

Date: January 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G0C7D247A0C0EN

## Abstracts

The global Light Duty Cantilever Racking market size is expected to reach \$ 216 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Light Duty Cantilever Racking reached approximately 200 k units, with an average market price of about USD 820 per unit, an annual production capacity of roughly 280 k units, and an industry-average gross margin of approximately 22%.

Light Duty Cantilever Racking refers to floor-anchored steel racking systems with one or two rows of cantilever arms extending from vertical uprights, tied together with horizontal and diagonal braces, designed specifically for storing long, relatively lightweight items such as PVC pipe, aluminum profiles, light lumber and plastic tubing. Typical load capacity per arm is relatively low, ranging from about 50-500 lb for extra-light arms up to around 1,000-2,000 lb per arm in the upper band of light-duty designs, significantly below medium- and heavy-duty cantilever systems. These racks are usually fabricated from roll-formed light-gauge steel or small structural sections, with adjustable arm positions and beam spacing, making them suitable for hand-loaded, non-palletized long goods in small warehouses, workshops, showrooms and production support areas.

Upstream, light-duty cantilever racking consumes hot- and cold-rolled steel coil, hollow structural sections and small structural shapes, along with powder-coating materials, anchors and fasteners; the supply chain also involves manufacturers of roll-forming lines, punching/drilling machines, welding equipment and coating systems. Midstream, specialized racking and material-handling companies handle engineering design, structural checks (according to standards such as RMI), roll-forming, fabrication, welding, finishing and packaging, then sell through branded distributors, warehouse integrators or project contractors as part of complete storage solutions. Downstream

demand comes mainly from building-materials and lumber yards, pipe and profile distributors, machining and furniture plants, and small warehouses or e-commerce hubs. Light-duty cantilever racks are purchased as capital equipment when facilities are built, expanded or re-laid-out, with service lives typically in the 8-15-year range; thus, effective consumption shows up as new warehouse capacity, changes in customer mix and periodic retrofit/upgrade cycles rather than high-frequency replacement.

The market for Light Duty Cantilever Racking is mainly driven by the need to store long, relatively lightweight materials in a more space-efficient and flexible way than standard pallet racking can offer. Typical end users include building-material and lumber yards, pipe and profile distributors, small and mid-sized manufacturers (especially furniture, metalworking, and decoration materials), as well as e-commerce or 3PL warehouses that handle odd-sized goods. Competition is fragmented and local: global intralogistics brands, regional racking manufacturers, and numerous steel-fabrication SMEs all offer similar light-duty systems, often customized in dimensions, coating, and accessories. Differentiation tends to focus on structural safety and compliance with racking standards, layout and design capability, surface quality and durability of coatings, ease of installation and reconfiguration, plus value-added services such as on-site measurement and turnkey warehouse fit-out. As many projects are tied to construction, renovation, and SME capex cycles, demand is somewhat cyclical, but is supported over the long term by the gradual formalization and modernization of warehouses that previously relied on ad-hoc or homemade storage structures.

This report studies the global Light Duty Cantilever Racking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Light Duty Cantilever Racking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Light Duty Cantilever Racking that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Light Duty Cantilever Racking total production and demand, 2021-2032, (Units)

Global Light Duty Cantilever Racking total production value, 2021-2032, (USD Million)

Global Light Duty Cantilever Racking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Light Duty Cantilever Racking consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Light Duty Cantilever Racking domestic production, consumption, key domestic manufacturers and share

Global Light Duty Cantilever Racking production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Light Duty Cantilever Racking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Light Duty Cantilever Racking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Light Duty Cantilever Racking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexion (Gonvarri Material Handling), Mecalux, BR Products, COSME Inc., BITO Storage Systems, Prodek, Nene Group, BHD Storage Solutions, OHRA, EAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Light Duty Cantilever Racking market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Light Duty Cantilever Racking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Light Duty Cantilever Racking Market, Segmentation by Type:

Single Sided

Double Sided

### Global Light Duty Cantilever Racking Market, Segmentation by Structure:

Fixed

Mobile

### Global Light Duty Cantilever Racking Market, Segmentation by Arm:

Straight-Arm

Inclined-Arm

### Global Light Duty Cantilever Racking Market, Segmentation by Application:

Construction

Manufacturing

Retail

Others

### **Companies Profiled:**

Dexion (Gonvarri Material Handling)

Mecalux

BR Products

COSME Inc.

BITO Storage Systems

Prodek

Nene Group

BHD Storage Solutions

OHRA

EAB

Shanghai Maxrac Storage Equipment Engineering

Spacerack

Guangzhou HEDA Shelves

Lockheer

**Key Questions Answered:**

1. How big is the global Light Duty Cantilever Racking market?
2. What is the demand of the global Light Duty Cantilever Racking market?
3. What is the year over year growth of the global Light Duty Cantilever Racking market?
4. What is the production and production value of the global Light Duty Cantilever Racking market?
5. Who are the key producers in the global Light Duty Cantilever Racking market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Light Duty Cantilever Racking Introduction
- 1.2 World Light Duty Cantilever Racking Supply & Forecast
  - 1.2.1 World Light Duty Cantilever Racking Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Light Duty Cantilever Racking Production (2021-2032)
  - 1.2.3 World Light Duty Cantilever Racking Pricing Trends (2021-2032)
- 1.3 World Light Duty Cantilever Racking Production by Region (Based on Production Site)
  - 1.3.1 World Light Duty Cantilever Racking Production Value by Region (2021-2032)
  - 1.3.2 World Light Duty Cantilever Racking Production by Region (2021-2032)
  - 1.3.3 World Light Duty Cantilever Racking Average Price by Region (2021-2032)
  - 1.3.4 North America Light Duty Cantilever Racking Production (2021-2032)
  - 1.3.5 Europe Light Duty Cantilever Racking Production (2021-2032)
  - 1.3.6 China Light Duty Cantilever Racking Production (2021-2032)
  - 1.3.7 Japan Light Duty Cantilever Racking Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Light Duty Cantilever Racking Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Light Duty Cantilever Racking Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Light Duty Cantilever Racking Demand (2021-2032)
- 2.2 World Light Duty Cantilever Racking Consumption by Region
  - 2.2.1 World Light Duty Cantilever Racking Consumption by Region (2021-2026)
  - 2.2.2 World Light Duty Cantilever Racking Consumption Forecast by Region (2027-2032)
- 2.3 United States Light Duty Cantilever Racking Consumption (2021-2032)
- 2.4 China Light Duty Cantilever Racking Consumption (2021-2032)
- 2.5 Europe Light Duty Cantilever Racking Consumption (2021-2032)
- 2.6 Japan Light Duty Cantilever Racking Consumption (2021-2032)
- 2.7 South Korea Light Duty Cantilever Racking Consumption (2021-2032)
- 2.8 ASEAN Light Duty Cantilever Racking Consumption (2021-2032)
- 2.9 India Light Duty Cantilever Racking Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Light Duty Cantilever Racking Production Value by Manufacturer (2021-2026)
- 3.2 World Light Duty Cantilever Racking Production by Manufacturer (2021-2026)
- 3.3 World Light Duty Cantilever Racking Average Price by Manufacturer (2021-2026)
- 3.4 Light Duty Cantilever Racking Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Light Duty Cantilever Racking Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Light Duty Cantilever Racking in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Light Duty Cantilever Racking in 2025
- 3.6 Light Duty Cantilever Racking Market: Overall Company Footprint Analysis
  - 3.6.1 Light Duty Cantilever Racking Market: Region Footprint
  - 3.6.2 Light Duty Cantilever Racking Market: Company Product Type Footprint
  - 3.6.3 Light Duty Cantilever Racking Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Light Duty Cantilever Racking Production Value Comparison
  - 4.1.1 United States VS China: Light Duty Cantilever Racking Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Light Duty Cantilever Racking Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Light Duty Cantilever Racking Production Comparison
  - 4.2.1 United States VS China: Light Duty Cantilever Racking Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Light Duty Cantilever Racking Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Light Duty Cantilever Racking Consumption Comparison
  - 4.3.1 United States VS China: Light Duty Cantilever Racking Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Light Duty Cantilever Racking Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Light Duty Cantilever Racking Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Light Duty Cantilever Racking Production Value (2021-2026)

4.4.3 United States Based Manufacturers Light Duty Cantilever Racking Production (2021-2026)

4.5 China Based Light Duty Cantilever Racking Manufacturers and Market Share

4.5.1 China Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Light Duty Cantilever Racking Production Value (2021-2026)

4.5.3 China Based Manufacturers Light Duty Cantilever Racking Production (2021-2026)

4.6 Rest of World Based Light Duty Cantilever Racking Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Light Duty Cantilever Racking Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Light Duty Cantilever Racking Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Light Duty Cantilever Racking Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Sided

5.2.2 Double Sided

5.3 Market Segment by Type

5.3.1 World Light Duty Cantilever Racking Production by Type (2021-2032)

5.3.2 World Light Duty Cantilever Racking Production Value by Type (2021-2032)

5.3.3 World Light Duty Cantilever Racking Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY STRUCTURE**

6.1 World Light Duty Cantilever Racking Market Size Overview by Structure: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Structure

6.2.1 Fixed

6.2.2 Mobile

## 6.3 Market Segment by Structure

6.3.1 World Light Duty Cantilever Racking Production by Structure (2021-2032)

6.3.2 World Light Duty Cantilever Racking Production Value by Structure (2021-2032)

6.3.3 World Light Duty Cantilever Racking Average Price by Structure (2021-2032)

## 7 MARKET ANALYSIS BY ARM

### 7.1 World Light Duty Cantilever Racking Market Size Overview by Arm: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Arm

7.2.1 Straight-Arm

7.2.2 Inclined-Arm

### 7.3 Market Segment by Arm

7.3.1 World Light Duty Cantilever Racking Production by Arm (2021-2032)

7.3.2 World Light Duty Cantilever Racking Production Value by Arm (2021-2032)

7.3.3 World Light Duty Cantilever Racking Average Price by Arm (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Light Duty Cantilever Racking Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Construction

8.2.2 Manufacturing

8.2.3 Retail

8.2.4 Others

### 8.3 Market Segment by Application

8.3.1 World Light Duty Cantilever Racking Production by Application (2021-2032)

8.3.2 World Light Duty Cantilever Racking Production Value by Application (2021-2032)

8.3.3 World Light Duty Cantilever Racking Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Dexion (Gonvarri Material Handling)

9.1.1 Dexion (Gonvarri Material Handling) Details

- 9.1.2 Dexion (Gonvarri Material Handling) Major Business
- 9.1.3 Dexion (Gonvarri Material Handling) Light Duty Cantilever Racking Product and Services
- 9.1.4 Dexion (Gonvarri Material Handling) Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Dexion (Gonvarri Material Handling) Recent Developments/Updates
- 9.1.6 Dexion (Gonvarri Material Handling) Competitive Strengths & Weaknesses
- 9.2 Mecalux
  - 9.2.1 Mecalux Details
  - 9.2.2 Mecalux Major Business
  - 9.2.3 Mecalux Light Duty Cantilever Racking Product and Services
  - 9.2.4 Mecalux Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Mecalux Recent Developments/Updates
  - 9.2.6 Mecalux Competitive Strengths & Weaknesses
- 9.3 BR Products
  - 9.3.1 BR Products Details
  - 9.3.2 BR Products Major Business
  - 9.3.3 BR Products Light Duty Cantilever Racking Product and Services
  - 9.3.4 BR Products Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 BR Products Recent Developments/Updates
  - 9.3.6 BR Products Competitive Strengths & Weaknesses
- 9.4 COSME Inc.
  - 9.4.1 COSME Inc. Details
  - 9.4.2 COSME Inc. Major Business
  - 9.4.3 COSME Inc. Light Duty Cantilever Racking Product and Services
  - 9.4.4 COSME Inc. Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 COSME Inc. Recent Developments/Updates
  - 9.4.6 COSME Inc. Competitive Strengths & Weaknesses
- 9.5 BITO Storage Systems
  - 9.5.1 BITO Storage Systems Details
  - 9.5.2 BITO Storage Systems Major Business
  - 9.5.3 BITO Storage Systems Light Duty Cantilever Racking Product and Services
  - 9.5.4 BITO Storage Systems Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 BITO Storage Systems Recent Developments/Updates
  - 9.5.6 BITO Storage Systems Competitive Strengths & Weaknesses

## 9.6 Prodek

### 9.6.1 Prodek Details

### 9.6.2 Prodek Major Business

### 9.6.3 Prodek Light Duty Cantilever Racking Product and Services

### 9.6.4 Prodek Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Prodek Recent Developments/Updates

### 9.6.6 Prodek Competitive Strengths & Weaknesses

## 9.7 Nene Group

### 9.7.1 Nene Group Details

### 9.7.2 Nene Group Major Business

### 9.7.3 Nene Group Light Duty Cantilever Racking Product and Services

### 9.7.4 Nene Group Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Nene Group Recent Developments/Updates

### 9.7.6 Nene Group Competitive Strengths & Weaknesses

## 9.8 BHD Storage Solutions

### 9.8.1 BHD Storage Solutions Details

### 9.8.2 BHD Storage Solutions Major Business

### 9.8.3 BHD Storage Solutions Light Duty Cantilever Racking Product and Services

### 9.8.4 BHD Storage Solutions Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 BHD Storage Solutions Recent Developments/Updates

### 9.8.6 BHD Storage Solutions Competitive Strengths & Weaknesses

## 9.9 OHRA

### 9.9.1 OHRA Details

### 9.9.2 OHRA Major Business

### 9.9.3 OHRA Light Duty Cantilever Racking Product and Services

### 9.9.4 OHRA Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 OHRA Recent Developments/Updates

### 9.9.6 OHRA Competitive Strengths & Weaknesses

## 9.10 EAB

### 9.10.1 EAB Details

### 9.10.2 EAB Major Business

### 9.10.3 EAB Light Duty Cantilever Racking Product and Services

### 9.10.4 EAB Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 EAB Recent Developments/Updates

- 9.10.6 EAB Competitive Strengths & Weaknesses
- 9.11 Shanghai Maxrac Storage Equipment Engineering
  - 9.11.1 Shanghai Maxrac Storage Equipment Engineering Details
  - 9.11.2 Shanghai Maxrac Storage Equipment Engineering Major Business
  - 9.11.3 Shanghai Maxrac Storage Equipment Engineering Light Duty Cantilever Racking Product and Services
  - 9.11.4 Shanghai Maxrac Storage Equipment Engineering Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Shanghai Maxrac Storage Equipment Engineering Recent Developments/Updates
  - 9.11.6 Shanghai Maxrac Storage Equipment Engineering Competitive Strengths & Weaknesses
- 9.12 Spacerack
  - 9.12.1 Spacerack Details
  - 9.12.2 Spacerack Major Business
  - 9.12.3 Spacerack Light Duty Cantilever Racking Product and Services
  - 9.12.4 Spacerack Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Spacerack Recent Developments/Updates
  - 9.12.6 Spacerack Competitive Strengths & Weaknesses
- 9.13 Guangzhou HEDA Shelves
  - 9.13.1 Guangzhou HEDA Shelves Details
  - 9.13.2 Guangzhou HEDA Shelves Major Business
  - 9.13.3 Guangzhou HEDA Shelves Light Duty Cantilever Racking Product and Services
  - 9.13.4 Guangzhou HEDA Shelves Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Guangzhou HEDA Shelves Recent Developments/Updates
  - 9.13.6 Guangzhou HEDA Shelves Competitive Strengths & Weaknesses
- 9.14 Lockheer
  - 9.14.1 Lockheer Details
  - 9.14.2 Lockheer Major Business
  - 9.14.3 Lockheer Light Duty Cantilever Racking Product and Services
  - 9.14.4 Lockheer Light Duty Cantilever Racking Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Lockheer Recent Developments/Updates
  - 9.14.6 Lockheer Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Light Duty Cantilever Racking Industry Chain
- 10.2 Light Duty Cantilever Racking Upstream Analysis
  - 10.2.1 Light Duty Cantilever Racking Core Raw Materials
  - 10.2.2 Main Manufacturers of Light Duty Cantilever Racking Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Light Duty Cantilever Racking Production Mode
- 10.6 Light Duty Cantilever Racking Procurement Model
- 10.7 Light Duty Cantilever Racking Industry Sales Model and Sales Channels
  - 10.7.1 Light Duty Cantilever Racking Sales Model
  - 10.7.2 Light Duty Cantilever Racking Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Light Duty Cantilever Racking Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Light Duty Cantilever Racking Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Light Duty Cantilever Racking Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Light Duty Cantilever Racking Production Value Market Share by Region (2021-2026)
- Table 5. World Light Duty Cantilever Racking Production Value Market Share by Region (2027-2032)
- Table 6. World Light Duty Cantilever Racking Production by Region (2021-2026) & (Units)
- Table 7. World Light Duty Cantilever Racking Production by Region (2027-2032) & (Units)
- Table 8. World Light Duty Cantilever Racking Production Market Share by Region (2021-2026)
- Table 9. World Light Duty Cantilever Racking Production Market Share by Region (2027-2032)
- Table 10. World Light Duty Cantilever Racking Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Light Duty Cantilever Racking Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Light Duty Cantilever Racking Major Market Trends
- Table 13. World Light Duty Cantilever Racking Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Light Duty Cantilever Racking Consumption by Region (2021-2026) & (Units)
- Table 15. World Light Duty Cantilever Racking Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Light Duty Cantilever Racking Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Light Duty Cantilever Racking Producers in 2025
- Table 18. World Light Duty Cantilever Racking Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Light Duty Cantilever Racking Producers in 2025

Table 20. World Light Duty Cantilever Racking Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Light Duty Cantilever Racking Company Evaluation Quadrant

Table 22. World Light Duty Cantilever Racking Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Light Duty Cantilever Racking Production Site of Key Manufacturer

Table 24. Light Duty Cantilever Racking Market: Company Product Type Footprint

Table 25. Light Duty Cantilever Racking Market: Company Product Application Footprint

Table 26. Light Duty Cantilever Racking Competitive Factors

Table 27. Light Duty Cantilever Racking New Entrant and Capacity Expansion Plans

Table 28. Light Duty Cantilever Racking Mergers & Acquisitions Activity

Table 29. United States VS China Light Duty Cantilever Racking Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Light Duty Cantilever Racking Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Light Duty Cantilever Racking Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Light Duty Cantilever Racking Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Light Duty Cantilever Racking Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Light Duty Cantilever Racking Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Light Duty Cantilever Racking Production Market Share (2021-2026)

Table 37. China Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Light Duty Cantilever Racking Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Light Duty Cantilever Racking Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Light Duty Cantilever Racking Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Light Duty Cantilever Racking Production Market

Share (2021-2026)

Table 42. Rest of World Based Light Duty Cantilever Racking Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Light Duty Cantilever Racking Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Light Duty Cantilever Racking Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Light Duty Cantilever Racking Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Light Duty Cantilever Racking Production Market Share (2021-2026)

Table 47. World Light Duty Cantilever Racking Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Light Duty Cantilever Racking Production by Type (2021-2026) & (Units)

Table 49. World Light Duty Cantilever Racking Production by Type (2027-2032) & (Units)

Table 50. World Light Duty Cantilever Racking Production Value by Type (2021-2026) & (USD Million)

Table 51. World Light Duty Cantilever Racking Production Value by Type (2027-2032) & (USD Million)

Table 52. World Light Duty Cantilever Racking Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Light Duty Cantilever Racking Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Light Duty Cantilever Racking Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Light Duty Cantilever Racking Production by Structure (2021-2026) & (Units)

Table 56. World Light Duty Cantilever Racking Production by Structure (2027-2032) & (Units)

Table 57. World Light Duty Cantilever Racking Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Light Duty Cantilever Racking Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Light Duty Cantilever Racking Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Light Duty Cantilever Racking Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Light Duty Cantilever Racking Production Value by Arm, (USD Million), 2021 & 2025 & 2032

Table 62. World Light Duty Cantilever Racking Production by Arm (2021-2026) & (Units)

Table 63. World Light Duty Cantilever Racking Production by Arm (2027-2032) & (Units)

Table 64. World Light Duty Cantilever Racking Production Value by Arm (2021-2026) & (USD Million)

Table 65. World Light Duty Cantilever Racking Production Value by Arm (2027-2032) & (USD Million)

Table 66. World Light Duty Cantilever Racking Average Price by Arm (2021-2026) & (US\$/Unit)

Table 67. World Light Duty Cantilever Racking Average Price by Arm (2027-2032) & (US\$/Unit)

Table 68. World Light Duty Cantilever Racking Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Light Duty Cantilever Racking Production by Application (2021-2026) & (Units)

Table 70. World Light Duty Cantilever Racking Production by Application (2027-2032) & (Units)

Table 71. World Light Duty Cantilever Racking Production Value by Application (2021-2026) & (USD Million)

Table 72. World Light Duty Cantilever Racking Production Value by Application (2027-2032) & (USD Million)

Table 73. World Light Duty Cantilever Racking Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Light Duty Cantilever Racking Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Dexion (Gonvarri Material Handling) Basic Information, Manufacturing Base and Competitors

Table 76. Dexion (Gonvarri Material Handling) Major Business

Table 77. Dexion (Gonvarri Material Handling) Light Duty Cantilever Racking Product and Services

Table 78. Dexion (Gonvarri Material Handling) Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dexion (Gonvarri Material Handling) Recent Developments/Updates

Table 80. Dexion (Gonvarri Material Handling) Competitive Strengths & Weaknesses

Table 81. Mecalux Basic Information, Manufacturing Base and Competitors

Table 82. Mecalux Major Business

Table 83. Mecalux Light Duty Cantilever Racking Product and Services

Table 84. Mecalux Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mecalux Recent Developments/Updates

Table 86. Mecalux Competitive Strengths & Weaknesses

Table 87. BR Products Basic Information, Manufacturing Base and Competitors

Table 88. BR Products Major Business

Table 89. BR Products Light Duty Cantilever Racking Product and Services

Table 90. BR Products Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BR Products Recent Developments/Updates

Table 92. BR Products Competitive Strengths & Weaknesses

Table 93. COSME Inc. Basic Information, Manufacturing Base and Competitors

Table 94. COSME Inc. Major Business

Table 95. COSME Inc. Light Duty Cantilever Racking Product and Services

Table 96. COSME Inc. Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. COSME Inc. Recent Developments/Updates

Table 98. COSME Inc. Competitive Strengths & Weaknesses

Table 99. BITO Storage Systems Basic Information, Manufacturing Base and Competitors

Table 100. BITO Storage Systems Major Business

Table 101. BITO Storage Systems Light Duty Cantilever Racking Product and Services

Table 102. BITO Storage Systems Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BITO Storage Systems Recent Developments/Updates

Table 104. BITO Storage Systems Competitive Strengths & Weaknesses

Table 105. Prodek Basic Information, Manufacturing Base and Competitors

Table 106. Prodek Major Business

Table 107. Prodek Light Duty Cantilever Racking Product and Services

Table 108. Prodek Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Prodek Recent Developments/Updates

Table 110. Prodek Competitive Strengths & Weaknesses

Table 111. Nene Group Basic Information, Manufacturing Base and Competitors

Table 112. Nene Group Major Business

Table 113. Nene Group Light Duty Cantilever Racking Product and Services

Table 114. Nene Group Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nene Group Recent Developments/Updates

Table 116. Nene Group Competitive Strengths & Weaknesses

Table 117. BHD Storage Solutions Basic Information, Manufacturing Base and Competitors

Table 118. BHD Storage Solutions Major Business

Table 119. BHD Storage Solutions Light Duty Cantilever Racking Product and Services

Table 120. BHD Storage Solutions Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BHD Storage Solutions Recent Developments/Updates

Table 122. BHD Storage Solutions Competitive Strengths & Weaknesses

Table 123. OHRA Basic Information, Manufacturing Base and Competitors

Table 124. OHRA Major Business

Table 125. OHRA Light Duty Cantilever Racking Product and Services

Table 126. OHRA Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. OHRA Recent Developments/Updates

Table 128. OHRA Competitive Strengths & Weaknesses

Table 129. EAB Basic Information, Manufacturing Base and Competitors

Table 130. EAB Major Business

Table 131. EAB Light Duty Cantilever Racking Product and Services

Table 132. EAB Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. EAB Recent Developments/Updates

Table 134. EAB Competitive Strengths & Weaknesses

Table 135. Shanghai Maxrac Storage Equipment Engineering Basic Information, Manufacturing Base and Competitors

Table 136. Shanghai Maxrac Storage Equipment Engineering Major Business

Table 137. Shanghai Maxrac Storage Equipment Engineering Light Duty Cantilever Racking Product and Services

Table 138. Shanghai Maxrac Storage Equipment Engineering Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shanghai Maxrac Storage Equipment Engineering Recent Developments/Updates

Table 140. Shanghai Maxrac Storage Equipment Engineering Competitive Strengths &

## Weaknesses

Table 141. Spacerack Basic Information, Manufacturing Base and Competitors

Table 142. Spacerack Major Business

Table 143. Spacerack Light Duty Cantilever Racking Product and Services

Table 144. Spacerack Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Spacerack Recent Developments/Updates

Table 146. Spacerack Competitive Strengths & Weaknesses

Table 147. Guangzhou HEDA Shelves Basic Information, Manufacturing Base and Competitors

Table 148. Guangzhou HEDA Shelves Major Business

Table 149. Guangzhou HEDA Shelves Light Duty Cantilever Racking Product and Services

Table 150. Guangzhou HEDA Shelves Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Guangzhou HEDA Shelves Recent Developments/Updates

Table 152. Guangzhou HEDA Shelves Competitive Strengths & Weaknesses

Table 153. Lockheer Basic Information, Manufacturing Base and Competitors

Table 154. Lockheer Major Business

Table 155. Lockheer Light Duty Cantilever Racking Product and Services

Table 156. Lockheer Light Duty Cantilever Racking Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Lockheer Recent Developments/Updates

Table 158. Lockheer Competitive Strengths & Weaknesses

Table 159. Global Key Players of Light Duty Cantilever Racking Upstream (Raw Materials)

Table 160. Global Light Duty Cantilever Racking Typical Customers

Table 161. Light Duty Cantilever Racking Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Light Duty Cantilever Racking Picture

Figure 2. World Light Duty Cantilever Racking Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Light Duty Cantilever Racking Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Light Duty Cantilever Racking Production (2021-2032) & (Units)

Figure 5. World Light Duty Cantilever Racking Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Light Duty Cantilever Racking Production Value Market Share by Region (2021-2032)

Figure 7. World Light Duty Cantilever Racking Production Market Share by Region (2021-2032)

Figure 8. North America Light Duty Cantilever Racking Production (2021-2032) & (Units)

Figure 9. Europe Light Duty Cantilever Racking Production (2021-2032) & (Units)

Figure 10. China Light Duty Cantilever Racking Production (2021-2032) & (Units)

Figure 11. Japan Light Duty Cantilever Racking Production (2021-2032) & (Units)

Figure 12. Light Duty Cantilever Racking Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 15. World Light Duty Cantilever Racking Consumption Market Share by Region (2021-2032)

Figure 16. United States Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 17. China Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 18. Europe Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 19. Japan Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 20. South Korea Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 21. ASEAN Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 22. India Light Duty Cantilever Racking Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Light Duty Cantilever Racking by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Light Duty Cantilever Racking Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Light Duty Cantilever

## Racking Markets in 2025

Figure 26. United States VS China: Light Duty Cantilever Racking Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Light Duty Cantilever Racking Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Light Duty Cantilever Racking Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Light Duty Cantilever Racking Production Market Share 2025

Figure 30. China Based Manufacturers Light Duty Cantilever Racking Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Light Duty Cantilever Racking Production Market Share 2025

Figure 32. World Light Duty Cantilever Racking Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Light Duty Cantilever Racking Production Value Market Share by Type in 2025

Figure 34. Single Sided

Figure 35. Double Sided

Figure 36. World Light Duty Cantilever Racking Production Market Share by Type (2021-2032)

Figure 37. World Light Duty Cantilever Racking Production Value Market Share by Type (2021-2032)

Figure 38. World Light Duty Cantilever Racking Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Light Duty Cantilever Racking Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Light Duty Cantilever Racking Production Value Market Share by Structure in 2025

Figure 41. Fixed

Figure 42. Mobile

Figure 43. World Light Duty Cantilever Racking Production Market Share by Structure (2021-2032)

Figure 44. World Light Duty Cantilever Racking Production Value Market Share by Structure (2021-2032)

Figure 45. World Light Duty Cantilever Racking Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 46. World Light Duty Cantilever Racking Production Value by Arm, (USD Million), 2021 & 2025 & 2032

Figure 47. World Light Duty Cantilever Racking Production Value Market Share by Arm in 2025

Figure 48. Straight-Arm

Figure 49. Inclined-Arm

Figure 50. World Light Duty Cantilever Racking Production Market Share by Arm (2021-2032)

Figure 51. World Light Duty Cantilever Racking Production Value Market Share by Arm (2021-2032)

Figure 52. World Light Duty Cantilever Racking Average Price by Arm (2021-2032) & (US\$/Unit)

Figure 53. World Light Duty Cantilever Racking Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Light Duty Cantilever Racking Production Value Market Share by Application in 2025

Figure 55. Construction

Figure 56. Manufacturing

Figure 57. Retail

Figure 58. Others

Figure 59. World Light Duty Cantilever Racking Production Market Share by Application (2021-2032)

Figure 60. World Light Duty Cantilever Racking Production Value Market Share by Application (2021-2032)

Figure 61. World Light Duty Cantilever Racking Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Light Duty Cantilever Racking Industry Chain

Figure 63. Light Duty Cantilever Racking Procurement Model

Figure 64. Light Duty Cantilever Racking Sales Model

Figure 65. Light Duty Cantilever Racking Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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