

Global Light Attack Aircraft Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Light Attack Aircraft market size is expected to reach \$ 4551 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Light Attack Aircraft production reached approximately 88 units, with an average global market price of around 35 M US\$/unit.

A Light Attack Aircraft is a lightweight, low-cost, fixed-wing military aircraft specifically designed for low-intensity combat missions, including close air support, counter-insurgency, counter-terrorism, border patrol, and tactical surveillance. Featuring low operational costs, high flight endurance, flexible deployment capability, and simplified maintenance requirements compared with high-performance jet fighters, it is typically equipped with precision-guided munitions, machine guns, and electro-optical infrared targeting systems to deliver accurate air strikes against ground targets, while offering excellent low-speed maneuverability and loitering performance for prolonged battlefield monitoring.

Global market demand for Light Attack Aircraft is driven by the rising need for cost-effective low-intensity combat solutions, growing regional counter-terrorism and border security demands, and the desire of many countries to reduce reliance on expensive supersonic fighter jets for routine patrol and strike missions. Business opportunities exist in developing fuel-efficient, multi-functional, and modular light attack platforms with advanced surveillance and precision strike capabilities, providing customized configurations for different national defense budgets, upgrading intelligent reconnaissance and networking combat functions, and capturing overseas military procurement orders for low-cost tactical aviation equipment in regional defense and security markets.

This report studies the global Light Attack Aircraft production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Light Attack Aircraft and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Light Attack Aircraft that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Light Attack Aircraft total production and demand, 2021-2032, (Units)
Global Light Attack Aircraft total production value, 2021-2032, (USD Million)
Global Light Attack Aircraft production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Light Attack Aircraft consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Light Attack Aircraft domestic production, consumption, key domestic manufacturers and share
Global Light Attack Aircraft production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Light Attack Aircraft production by Propulsion Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Light Attack Aircraft production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Light Attack Aircraft market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Embraer Defense & Security, Textron Aviation Defense, Aero Vodochody, Leonardo, United Aircraft Corporation, Aviation Industry Corporation of China, Korea Aerospace Industries (KAI), L3Harris, IOMAX USA, Hindustan Aeronautics Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Light Attack Aircraft market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Propulsion Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Light Attack Aircraft Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Light Attack Aircraft Market, Segmentation by Propulsion Type:

Turboprop Light Attack Aircraft

Jet Light Attack Aircraft

Armed Trainer-Based Light Attack Aircraft

Light Combat Aircraft

Global Light Attack Aircraft Market, Segmentation by Weapon Integration Level:

Gun-Pod / Rocket-Capable Aircraft

Bomb and Missile-Capable Aircraft

Precision-Guided Munition-Capable Aircraft

Multi-Weapon Integrated Aircraft

Global Light Attack Aircraft Market, Segmentation by Maximum Takeoff Weight:

Light Class: ≤3,000 kg

Medium-Light Class: 3,000-7,000 kg

Heavy-Light Class: 7,000-13,000 kg

Light Combat Class: >13,000 kg

Global Light Attack Aircraft Market, Segmentation by Application:

Military Close Air Support

Counter-Insurgency Operations

Border Patrol

Armed Reconnaissance

Pilot Training

Others

Companies Profiled:

Embraer Defense & Security

Textron Aviation Defense

Aero Vodochody

Leonardo

United Aircraft Corporation

Aviation Industry Corporation of China

Korea Aerospace Industries (KAI)

L3Harris

IOMAX USA

Hindustan Aeronautics Limited

Calidus

Paramount Aerospace Industries

Key Questions Answered:

1. How big is the global Light Attack Aircraft market?
2. What is the demand of the global Light Attack Aircraft market?
3. What is the year over year growth of the global Light Attack Aircraft market?
4. What is the production and production value of the global Light Attack Aircraft market?
5. Who are the key producers in the global Light Attack Aircraft market?
6. What are the growth factors driving the market demand?

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