

# Global Life Science and Chemical Instrumentation Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Life Science and Chemical Instrumentation market size was valued at USD 43000 million in 2023 and is forecast to a readjusted size of USD 60760 million by 2030 with a CAGR of 5.1% during review period.

Life science and chemical instrumentation refers to a wide range of instruments and equipment used in scientific research, analysis, and experimentation in the fields of life science and chemistry. These instruments are designed to perform precise measurements, analysis, and manipulation of biological samples, chemicals, and materials.

Life science instrumentation focuses on studying living organisms, their structures, functions, interactions, and processes at various levels, from molecular and cellular to organismal and ecological. It encompasses disciplines such as molecular biology, genetics, biochemistry, microbiology, immunology, neuroscience, and more. Chemical instrumentation, on the other hand, involves instruments and techniques used for chemical analysis, characterization, and synthesis. It covers areas like analytical chemistry, organic chemistry, inorganic chemistry, physical chemistry, and materials science.

Life science and chemical instrumentation can include a variety of instruments, tools, and techniques, such as: Chromatography Systems, Mass Spectrometers, NMR Spectrometers, Microscopes, PCR Machines, Electrophoresis Systems, general instruments, etc.

Global 5 largest manufacturers of Life Science and Chemical Instrumentation are Thermo Fisher Scientific, Danaher, Agilent Technologies, Shimadzu and Roche, which make up about 49%. Among them, Thermo Fisher Scientific is the leader with about 18% market share.

Europe is the largest market, with a share about 38%, followed by Asia-Pacific and China, with share about 29% and 26%. In terms of product type, Analytical Instruments occupy the largest share of the total market, about 65%. And in terms of product application, the largest application is Pharma & Bio, followed by Healthcare.

The Global Info Research report includes an overview of the development of the Life Science and Chemical Instrumentation industry chain, the market status of Pharma & Bio (General Instrument, Analytical Instruments), Academic & Government (General Instrument, Analytical Instruments), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Life Science and Chemical Instrumentation.

Regionally, the report analyzes the Life Science and Chemical Instrumentation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Life Science and Chemical Instrumentation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Life Science and Chemical Instrumentation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Life Science and Chemical Instrumentation industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., General Instrument, Analytical Instruments).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Life Science and Chemical Instrumentation market.

**Regional Analysis:** The report involves examining the Life Science and Chemical Instrumentation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Life Science and Chemical Instrumentation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Life Science and Chemical Instrumentation:

**Company Analysis:** Report covers individual Life Science and Chemical Instrumentation players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Life Science and Chemical Instrumentation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharma & Bio, Academic & Government).

**Technology Analysis:** Report covers specific technologies relevant to Life Science and Chemical Instrumentation. It assesses the current state, advancements, and potential future developments in Life Science and Chemical Instrumentation areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Life Science and Chemical Instrumentation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Life Science and Chemical Instrumentation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

#### Market segment by Type

General Instrument

Analytical Instruments

Others

#### Market segment by Application

Pharma & Bio

Academic & Government

Healthcare

Industry

Others

#### Market segment by players, this report covers

Thermo Fisher Scientific

Shimadzu

Danaher

Roche

Agilent Technologies

Bruker

Waters

PerkinElmer

Bio-Rad Laboratories

Mettler Toledo

Illumina

Sartorius

HORIBA

MGI Tech

JEOL

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Life Science and Chemical Instrumentation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Life Science and Chemical Instrumentation, with revenue, gross margin and global market share of Life Science and Chemical Instrumentation from 2019 to 2024.

Chapter 3, the Life Science and Chemical Instrumentation competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Life Science and Chemical Instrumentation market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Life Science and Chemical Instrumentation.

Chapter 13, to describe Life Science and Chemical Instrumentation research findings and conclusion.

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