

Global Life Cycle Assessment Services for Pharmaceutical Packaging Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Life Cycle Assessment Services for Pharmaceutical Packaging market size was valued at US\$ 77.17 million in 2025 and is forecast to a readjusted size of US\$ 177 million by 2032 with a CAGR of 11.8% during review period.

Life Cycle Assessment Services for Pharmaceutical Packaging are professional technical services for pharmaceutical packaging materials, packaging components, and drug packaging systems. Based on life cycle assessment methodologies, these services model, quantify, compare, and review resource consumption, energy consumption, greenhouse gas emissions, water use, waste impacts, and multiple environmental impact indicators across the entire life cycle of packaging products, from raw material acquisition to end-of-life disposal. These services are typically delivered in the form of life cycle assessment study reports, packaging environmental impact models, material substitution comparison reports, life cycle assessment critical review opinions, environmental product declaration support documents, and packaging decarbonization recommendations, mainly serving pharmaceutical packaging companies, pharmaceutical companies, medical packaging suppliers, CDMOs, pharmaceutical packaging converters, and sustainable packaging management departments.

Life Cycle Assessment Services for Pharmaceutical Packaging represent a more specialized and higher value environmental assessment service within the pharmaceutical packaging supply chain. Compared with product carbon footprint assessment and verification services, this topic does not only answer how much carbon emission is generated by a specific packaging product. It further evaluates the overall

life cycle performance of packaging products across resources, energy, water, emissions, waste and multiple environmental impact indicators. Therefore, it is more suitable for pharmaceutical packaging research and development, material substitution, packaging lightweighting, packaging option comparison, environmental product declaration support and sustainable packaging decision making.

On the demand side, primary pharmaceutical packaging remains the most important application field, including vials, ampoules, pharmaceutical glass cartridges, prefillable syringe barrels, blister packaging, pharmaceutical plastic bottles, rubber stoppers, plungers and sealing components. Secondary and transport packaging applications are also growing, especially cartons, leaflets, labels, shipping boxes, pallets, cushioning materials and cold chain packaging. As pharmaceutical companies and packaging suppliers place greater emphasis on green procurement, supply chain decarbonization, packaging material substitution and environmental disclosure, life cycle assessment is gradually moving from research oriented projects among leading companies to a practical tool used in packaging development, customer qualification and sustainable supply chain management.

On the supply side, global service providers can be divided into four main groups. The first group includes global TIC and certification bodies such as SGS, Eurofins, Intertek, Bureau Veritas, T?V S?D, UL, DNV, DEKRA and RINA, whose strengths lie in third party review, international recognition and cross regional delivery. The second group includes LCA consulting firms such as Quantis, Anthesis, Ramboll, SLR Consulting and ERM CVS, which are stronger in model development, methodology design, scenario comparison and packaging decarbonization strategy. The third group includes software and data platforms such as Sphera, One Click LCA, Ecochain, Trayak and EarthShift Global, which are stronger in databases, model reuse and multi product modeling. The fourth group includes environmental product declaration and regional assessment organizations such as EPD International, SuMPO, CTI and CIRS, which can support environmental declaration preparation, registration and publication based on LCA results.

Future competition will focus on three areas. The first is methodological capability. Service providers need to understand ISO 14040, ISO 14044, ISO 14025, product category rules and different regional environmental declaration systems. The second is industry database capability. Pharmaceutical packaging involves glass, plastics, elastomers, metals, paper based materials and multi material composite packaging, each with different emission factors, process data and end of life boundaries. The third is packaging scenario expertise. Pharmaceutical packaging cannot be assessed only

from a low carbon perspective. It must also consider drug compatibility, sterility assurance, barrier performance, stability, transport safety and regulatory compliance. As a result, service providers with pharmaceutical packaging experience, LCA modeling capability and third party review qualifications are more likely to win high quality customer projects.

This report is a detailed and comprehensive analysis for global Life Cycle Assessment Services for Pharmaceutical Packaging market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Life Cycle Assessment Services for Pharmaceutical Packaging market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Services for Pharmaceutical Packaging market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Services for Pharmaceutical Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Services for Pharmaceutical Packaging market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Life Cycle Assessment Services for Pharmaceutical Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Life Cycle Assessment Services for Pharmaceutical Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS S.A., Eurofins Scientific SE, Intertek Group plc, Bureau Veritas SA, T?V S?D AG, T?V Rheinland AG, DNV AS, UL Solutions Inc., SCS Global Services, DEKRA SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Life Cycle Assessment Services for Pharmaceutical Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Life Cycle Assessment Study Services

Life Cycle Assessment Critical Review Services

Environmental Product Declaration Support Services

Packaging Environmental Impact Modeling Support Services

Market segment by Service Provider Type

Global TIC and Certification Bodies

Life Cycle Assessment Consulting Firms

Software and Data Platform Providers

Environmental Product Declaration Program Operators

Regional Certification and Assessment Bodies

Market segment by Application

Primary Pharmaceutical Packaging Applications

Secondary Pharmaceutical Packaging Applications

Transport Pharmaceutical Packaging Applications

All Pharmaceutical Packaging Levels

Market segment by players, this report covers

SGS S.A.

Eurofins Scientific SE

Intertek Group plc

Bureau Veritas SA

T?V S?D AG

T?V Rheinland AG

DNV AS

UL Solutions Inc.

SCS Global Services

DEKRA SE

RINA S.p.A.

Sphera Solutions, Inc.

One Click LCA Oy

Ecochain Technologies B.V.

Trayak LLC

EarthShift Global, LLC

Quantis

Anthesis Group

Ramboll Group A/S

ERM CVS

SLR Consulting Limited

EPD International AB

Sustainable Management Promotion Organization

CTI Certification Co., Ltd.

CIRS Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Life Cycle Assessment Services for Pharmaceutical Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Life Cycle Assessment Services for Pharmaceutical Packaging, with revenue, gross margin, and global market share of Life Cycle Assessment Services for Pharmaceutical Packaging from 2021 to 2026.

Chapter 3, the Life Cycle Assessment Services for Pharmaceutical Packaging competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Life Cycle Assessment Services for Pharmaceutical Packaging market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Life Cycle Assessment Services for Pharmaceutical Packaging.

Chapter 13, to describe Life Cycle Assessment Services for Pharmaceutical Packaging research findings and conclusion.

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