

Global Life Cycle Assessment Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Life Cycle Assessment Service market size is expected to reach \$ 2036 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Life Cycle Assessment Services refer to professional third-party services that quantify, model, interpret and communicate the environmental impacts of products, materials, services, processes, buildings, infrastructure assets or organisational activities across their life cycle stages, including raw material acquisition, production, transportation, distribution, use, maintenance, recycling and end-of-life treatment.

Based on our research, the Life Cycle Assessment Services market should not be treated as a broad ESG advisory category. Its core is a technically defined service market built on product-system modelling, life cycle inventory data, impact assessment methods, boundary setting and interpretation under recognised standards. The central value of LCA services is to convert sustainability claims into quantified, traceable and reviewable environmental data that can support product design, procurement, regulatory compliance, green claims, EPDs and supply-chain decarbonisation. Under the narrow scope adopted in this report, the market includes commercially delivered LCA studies, product carbon footprint assessments, EPD-related LCA modelling, PEF/OEF support, critical reviews and LCA data modelling services. Pure software subscriptions, generic ESG strategy projects, training-only activities and internal corporate LCA teams are excluded from the revenue model unless they generate identifiable expert service, implementation or modelling revenue.

From a supply-side perspective, the industry is structured around four groups of providers. Global TIC and assurance companies such as SGS, Intertek, Bureau Veritas,

TÜV SÜD, UL Solutions, DNV, TÜV Rheinland, DEKRA, Eurofins and BSI benefit from standards credibility, verification capabilities and international delivery networks. Specialist and engineering consultancies such as Sphera, Quantis, Anthesis, Ramboll, WSP, ERM and Ricardo are stronger in complex modelling, product strategy, industrial processes and sector-specific interpretation. Software and data-enabled providers such as One Click LCA, PRé, Ecochain, GreenDelta, iPoint, Makersite and CarbonCloud are changing the economics of the market by scaling product-level and portfolio-level assessments. Regional providers in China, Japan, Australia/New Zealand, Southeast Asia and the Middle East are increasingly important in export compliance, local carbon-footprint schemes, EPD preparation and policy adaptation. This explains why the broad longlist is larger than the core revenue model.

Demand is shifting from voluntary sustainability communication to product-level compliance and supply-chain access. In Europe, ESPR, Digital Product Passport development, PEF/OEF methods and green-claims scrutiny are increasing the need for credible product environmental data. In automotive and battery supply chains, product carbon footprint requirements are moving from one-off reporting toward interoperable supplier data exchange. In construction, EPDs and embodied-carbon requirements continue to generate a large volume of LCA-related projects. In China, growth is driven by export manufacturing, product carbon-footprint management, green manufacturing programmes, low-carbon product certification and multinational buyer requirements. The Chinese market is developing quickly, but local providers still need to strengthen multi-impact LCA capability, high-quality databases and international recognition.

From a technology and service model perspective, LCA services are evolving from expert-led, single-report consulting projects into a hybrid model that combines expert methodology, automated software, supply-chain data workflows and verification-ready outputs. Traditional consulting remains essential for complex products, comparative assertions, critical reviews and high-risk public claims. Automated platforms are better suited to large product portfolios, building products, food formulations, packaging systems and repeated component-level calculations. Software will not eliminate expert services, but it will reduce the price of low-complexity repetitive modelling and push service providers toward higher-value work such as methodology governance, data quality management, sector-specific datasets, interpretation and compliance assurance.

The industry is expected to remain in a growth phase through 2032. The main drivers are regulatory pressure, product carbon transparency, green procurement, EPD adoption, customer requirements and the need to embed environmental data into product development. The key risks are fragmented standards, inconsistent databases,

limited comparability, client confusion between PCF and full LCA, and price pressure from automation. Overall, leading TIC firms and specialist consultancies are likely to dominate high-trust and high-complexity work, while software-enabled platforms will capture volume-driven and portfolio-level use cases. Regional providers in China, India, Southeast Asia and the Middle East will gain share as export compliance and domestic product carbon policies develop. The competitive focus will shift from simply being able to perform an LCA to being able to scale, verify, integrate and operationalise lifecycle data across supply chains.

This report studies the global Life Cycle Assessment Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Life Cycle Assessment Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Life Cycle Assessment Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Life Cycle Assessment Service total market, 2021-2032, (USD Million)

Global Life Cycle Assessment Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Life Cycle Assessment Service total market, key domestic companies, and share, (USD Million)

Global Life Cycle Assessment Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Life Cycle Assessment Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Life Cycle Assessment Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Life Cycle Assessment Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sphera, SGS, Intertek, Bureau Veritas, TUV SUD, UL Solutions, One Click LCA, DNV, Quantis, Ramboll, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Life Cycle Assessment Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Life Cycle Assessment Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Life Cycle Assessment Service Market, Segmentation by Type:

Product-level LCA

Process-level LCA

Service-level LCA

Global Life Cycle Assessment Service Market, Segmentation by Subject of Evaluation:

Cradle to Grave

Cradle to Gate

Gate to Gate

Global Life Cycle Assessment Service Market, Segmentation by Service Delivery Model:

Consulting Services

Software Subscription Services

Data Services

Global Life Cycle Assessment Service Market, Segmentation by Application:

Automotive and Transportation

Chemicals and Materials

Construction and Building Materials

Others

Companies Profiled:

Sphera

SGS

Intertek

Bureau Veritas

TUV SUD

UL Solutions

One Click LCA

DNV

Quantis

Ramboll

Anthesis

WSP

DEKRA

Eurofins

BSI

PR? Sustainability

GreenDelta

Ecochain

iPoint-systems

Ricardo

SCS Global Services

WAP Sustainability

Kiwa

Mizuho Research & Technologies

CTI

CQC

CarbonCloud

CIRS Sustainability

Key Questions Answered

1. How big is the global Life Cycle Assessment Service market?
2. What is the demand of the global Life Cycle Assessment Service market?
3. What is the year over year growth of the global Life Cycle Assessment Service market?
4. What is the total value of the global Life Cycle Assessment Service market?
5. Who are the Major Players in the global Life Cycle Assessment Service market?
6. What are the growth factors driving the market demand?

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