

Global Life Cycle Assessment Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Life Cycle Assessment Service market size was valued at US\$ 1084 million in 2025 and is forecast to a readjusted size of US\$ 2036 million by 2032 with a CAGR of 9.1% during review period.

Life Cycle Assessment Services refer to professional third-party services that quantify, model, interpret and communicate the environmental impacts of products, materials, services, processes, buildings, infrastructure assets or organisational activities across their life cycle stages, including raw material acquisition, production, transportation, distribution, use, maintenance, recycling and end-of-life treatment.

Based on our research, the Life Cycle Assessment Services market should not be treated as a broad ESG advisory category. Its core is a technically defined service market built on product-system modelling, life cycle inventory data, impact assessment methods, boundary setting and interpretation under recognised standards. The central value of LCA services is to convert sustainability claims into quantified, traceable and reviewable environmental data that can support product design, procurement, regulatory compliance, green claims, EPDs and supply-chain decarbonisation. Under the narrow scope adopted in this report, the market includes commercially delivered LCA studies, product carbon footprint assessments, EPD-related LCA modelling, PEF/OEF support, critical reviews and LCA data modelling services. Pure software subscriptions, generic ESG strategy projects, training-only activities and internal corporate LCA teams are excluded from the revenue model unless they generate identifiable expert service, implementation or modelling revenue.

From a supply-side perspective, the industry is structured around four groups of

providers. Global TIC and assurance companies such as SGS, Intertek, Bureau Veritas, T?V S?D, UL Solutions, DNV, T?V Rheinland, DEKRA, Eurofins and BSI benefit from standards credibility, verification capabilities and international delivery networks. Specialist and engineering consultancies such as Sphera, Quantis, Anthesis, Ramboll, WSP, ERM and Ricardo are stronger in complex modelling, product strategy, industrial processes and sector-specific interpretation. Software and data-enabled providers such as One Click LCA, PR?, Ecochain, GreenDelta, iPoint, Makersite and CarbonCloud are changing the economics of the market by scaling product-level and portfolio-level assessments. Regional providers in China, Japan, Australia/New Zealand, Southeast Asia and the Middle East are increasingly important in export compliance, local carbon-footprint schemes, EPD preparation and policy adaptation. This explains why the broad longlist is larger than the core revenue model.

Demand is shifting from voluntary sustainability communication to product-level compliance and supply-chain access. In Europe, ESPR, Digital Product Passport development, PEF/OEF methods and green-claims scrutiny are increasing the need for credible product environmental data. In automotive and battery supply chains, product carbon footprint requirements are moving from one-off reporting toward interoperable supplier data exchange. In construction, EPDs and embodied-carbon requirements continue to generate a large volume of LCA-related projects. In China, growth is driven by export manufacturing, product carbon-footprint management, green manufacturing programmes, low-carbon product certification and multinational buyer requirements. The Chinese market is developing quickly, but local providers still need to strengthen multi-impact LCA capability, high-quality databases and international recognition.

From a technology and service model perspective, LCA services are evolving from expert-led, single-report consulting projects into a hybrid model that combines expert methodology, automated software, supply-chain data workflows and verification-ready outputs. Traditional consulting remains essential for complex products, comparative assertions, critical reviews and high-risk public claims. Automated platforms are better suited to large product portfolios, building products, food formulations, packaging systems and repeated component-level calculations. Software will not eliminate expert services, but it will reduce the price of low-complexity repetitive modelling and push service providers toward higher-value work such as methodology governance, data quality management, sector-specific datasets, interpretation and compliance assurance.

The industry is expected to remain in a growth phase through 2032. The main drivers are regulatory pressure, product carbon transparency, green procurement, EPD adoption, customer requirements and the need to embed environmental data into

product development. The key risks are fragmented standards, inconsistent databases, limited comparability, client confusion between PCF and full LCA, and price pressure from automation. Overall, leading TIC firms and specialist consultancies are likely to dominate high-trust and high-complexity work, while software-enabled platforms will capture volume-driven and portfolio-level use cases. Regional providers in China, India, Southeast Asia and the Middle East will gain share as export compliance and domestic product carbon policies develop. The competitive focus will shift from simply being able to perform an LCA to being able to scale, verify, integrate and operationalise lifecycle data across supply chains.

This report is a detailed and comprehensive analysis for global Life Cycle Assessment Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Life Cycle Assessment Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Life Cycle Assessment Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Life Cycle Assessment Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Life Cycle Assessment Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sphera, SGS, Intertek, Bureau Veritas, TUV SUD, UL Solutions, One Click LCA, DNV, Quantis, Ramboll, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Life Cycle Assessment Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Product-level LCA

Process-level LCA

Service-level LCA

Market segment by Subject of Evaluation

Cradle to Grave

Cradle to Gate

Gate to Gate

Market segment by Service Delivery Model

Consulting Services

Software Subscription Services

Data Services

Market segment by Application

Automotive and Transportation

Chemicals and Materials

Construction and Building Materials

Others

Market segment by players, this report covers

Sphera

SGS

Intertek

Bureau Veritas

TUV SUD

UL Solutions

One Click LCA

DNV

Quantis

Ramboll

Anthesis

WSP

DEKRA

Eurofins

BSI

PR? Sustainability

GreenDelta

Ecochain

iPoint-systems

Ricardo

SCS Global Services

WAP Sustainability

Kiwa

Mizuho Research & Technologies

CTI

CQC

CarbonCloud

CIRS Sustainability

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Life Cycle Assessment Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Life Cycle Assessment Service, with revenue, gross margin, and global market share of Life Cycle Assessment Service from 2021 to 2026.

Chapter 3, the Life Cycle Assessment Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Life Cycle Assessment Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Life Cycle Assessment Service.

Chapter 13, to describe Life Cycle Assessment Service research findings and conclusion.

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