

Global LiDAR Laser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LiDAR Laser market size was valued at US\$ 1224 million in 2025 and is forecast to a readjusted size of US\$ 2014 million by 2032 with a CAGR of 7.4% during review period.

The LiDAR laser serves as the core light source component of a LiDAR system; it measures 3D spatial information?such as distance and velocity?by emitting pulsed laser beams at target objects and capturing the reflected signals. Its performance directly determines the LiDAR's detection range, resolution, and reliability. Global LiDAR shipments are projected to reach approximately 5.7 million units in 2025. Based on an estimate of one to two lasers per LiDAR unit, the global sales volume of LiDAR lasers for that year is expected to be around 500,000 units, with an average price of approximately \$140 per unit. Regarding downstream demand, the three primary drivers are the rising penetration of advanced driver-assistance systems (ADAS), the large-scale operation of Robotaxis, and the explosive growth of the robotics market. Key downstream customers include LiDAR system manufacturers such as Hesai Technology, RoboSense, Innovusion, and Huawei, as well as automakers like BYD, Li Auto, and Xiaomi.

Looking ahead, the LiDAR laser market is entering a golden era of growth driven by the high-level penetration of autonomous driving and the explosive expansion of the robotics market. On the demand side, global shipments of LiDAR units for passenger vehicles reached 3.7 million in 2025, with Chinese companies capturing approximately 92% of the global automotive market share. Hesai Technology projects its shipments will double to between 3 million and 3.5 million units by 2026, while RoboSense anticipates two- to threefold growth; the volume increase from these two leading companies alone will drive demand for millions of additional laser units. Meanwhile, the

robotics market is emerging as the sector's most significant new growth engine: Hesai Technology's robotics LiDAR shipments reached 239,000 units in 2025 (a 425.8% year-on-year increase), and RoboSense's sales in the robotics sector hit 303,000 units (an elevenfold year-on-year increase). On the supply side, the LiDAR laser industry is rapidly evolving toward higher integration and lower costs. The average price of LiDAR units dropped from tens of thousands of dollars in 2021 to between \$350 and \$500 in 2025; as a core component, lasers face similar pressure to reduce costs, compelling upstream manufacturers to achieve savings through chip-level integration and mass production. Key technological breakthroughs—specifically the miniaturization of 1550nm fiber lasers, the adoption of VCSEL arrays, and hybrid silicon-photonics integration—have driven system costs down by more than 60% compared to 2020 levels. The industry has transitioned from an early phase of heavy capital expenditure to a stage of mass-market scaling; Hesai Technology achieved a gross margin of 41.8% for the full year of 2025, while RoboSense saw its gross margin rise to 25.9% in the first half of 2025, reflecting a continuous improvement in overall industry profitability. However, challenges remain: LiDAR prices continue to trend downward—Hesai Technology's unit price dropped to 2,194 RMB in the second quarter of 2025, a 54% year-over-year decline—a trend that will continue to squeeze profit margins for upstream laser manufacturers. Meanwhile, cost pressures from downstream automakers are being passed upstream, forcing laser suppliers to continuously lower prices and placing higher demands on their cost control and mass-delivery capabilities. Overall, the LiDAR laser sector has entered a phase of explosive growth driven by both technology and scale; the global LiDAR market is projected to expand at a compound annual growth rate (CAGR) of 18.6% to 20% between 2025 and 2030, and companies possessing in-house core chip development capabilities, mass-delivery capacity, and deep ties with leading customers are poised to reap sustained benefits from this rapid industry expansion.

This report is a detailed and comprehensive analysis for global LiDAR Laser market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LiDAR Laser market size and forecasts, in consumption value (\$ Million), sales

quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LiDAR Laser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LiDAR Laser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LiDAR Laser market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for LiDAR Laser

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global LiDAR Laser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coherent Corp. (US), ams OSRAM (AT), Lumentum Holdings Inc. (US), Hamamatsu Photonics K.K. (JP), Suzhou Everbright Photonics Co., Ltd. (CN), Vertilite Co., Ltd. (CN), Excelitas Technologies Corp. (US), Lumibird SA (FR), Raysees Technology (CN), TRUMPF Photonic Components GmbH (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LiDAR Laser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption

value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EEL

VCSEL(Vertical Cavity Surface Emitting Laser)

Solid State Laser

Fiber Laser

Others

Market segment by Wavelength

850nm

905nm

940nm

1064nm

1550nm

Others

Market segment by Package Form

TO Package

SMD Package

Butterfly Package

Other

Market segment by Application

Consumer Electronics

Automotive Electronics

Medical Care

Other

Major players covered

Coherent Corp. (US)

ams OSRAM (AT)

Lumentum Holdings Inc. (US)

Hamamatsu Photonics K.K. (JP)

Suzhou Everbright Photonics Co., Ltd. (CN)

Vertilite Co., Ltd. (CN)

Excelitas Technologies Corp. (US)

Lumibird SA (FR)

Raysees Technology (CN)

TRUMPF Photonic Components GmbH (DE)

LASER COMPONENTS Canada Inc. (CA)

ROHM Co., Ltd. (JP)

Leonardo Electronics US Inc. (US)

SemiNex Corporation (US)

Sivers Semiconductors AB / Sivers Photonics (SE)

Sony Semiconductor Solutions Corp. (JP)

LEMON Photonics (CN)

Sheaumann Laser, Inc. (US)

Seoul Viosys Co., Ltd. (KR)

BOX Optronics Technology Co., Ltd. (CN)

Ushio Inc. (JP)

Arima Lasers Corp. (TW)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LiDAR Laser product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of LiDAR Laser, with price, sales quantity, revenue, and global market share of LiDAR Laser from 2021 to 2026.

Chapter 3, the LiDAR Laser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LiDAR Laser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LiDAR Laser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LiDAR Laser.

Chapter 14 and 15, to describe LiDAR Laser sales channel, distributors, customers, research findings and conclusion.

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