

Global License Plate Recognition Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global License Plate Recognition Terminal market size was valued at US\$ 233 million in 2025 and is forecast to a readjusted size of US\$ 420 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global License Plate Recognition Terminal production reached approximately 654 k units, with an average global market price of around US\$ 346 per unit. Gross margin is about 49%. The cost is 177 usd, the production is 900 k units. License plate recognition terminal, also known as an LPR Terminal or Automatic Number Plate Recognition (ANPR) Terminal, is a device or system that utilizes optical character recognition (OCR) technology to automatically capture and read vehicle license plates. The terminal typically consists of a camera or cameras along with specialized software capable of recognizing and deciphering the characters and numbers on license plates. It is commonly used for security, parking management, toll collection, or law enforcement purposes, allowing for efficient and automated identification of vehicles.

Increasing Adoption of AI-powered Recognition Technology

Vehicle license plate ground recognition equipment is increasingly using AI, deep learning, and edge computing technologies to improve recognition accuracy, especially under poor lighting, bad weather, high-speed traffic, and damaged plate conditions. AI-based systems can also better identify vehicle type, color, and abnormal behavior.

Expansion of Smart City and Intelligent Transportation Projects

Governments are investing heavily in smart city infrastructure, intelligent transportation systems, and digital traffic management. This is driving demand for vehicle plate recognition systems in urban roads, intersections, toll roads, public parking, and law enforcement applications.

Integration with Cloud Platforms and Real-time Monitoring

Modern recognition systems are increasingly connected with cloud platforms, traffic databases, parking management systems, and mobile applications. This allows real-time monitoring, remote management, vehicle tracking, blacklisted vehicle alerts, and data analytics.

Rising Demand for Contactless Access and Automated Entry Control

More commercial buildings, residential communities, factories, logistics parks, and parking facilities are adopting automatic vehicle recognition systems to enable contactless access, unmanned entry management, and reduced labor costs.

Development of Multi-functional Recognition Systems

Manufacturers are increasingly developing integrated systems that combine license plate recognition with RFID, facial recognition, vehicle weighing, speed monitoring, and security inspection functions. These multi-functional systems are becoming more common in logistics parks, ports, industrial sites, and smart transportation projects.

This report is a detailed and comprehensive analysis for global License Plate Recognition Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global License Plate Recognition Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global License Plate Recognition Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global License Plate Recognition Terminal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global License Plate Recognition Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for License Plate Recognition Terminal
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global License Plate Recognition Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kapsch TrafficCom, Siemens Mobility, Cubic Transportation Systems, Conduent Transportation, Q-Free, Jenoptik, FLIR Systems, Neology, TransCore, Tattile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

License Plate Recognition Terminal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Camera

Inductor

Others

Market segment by Mounting

Ground-mounted Recognition Equipment

Roadside Recognition Equipment

Overhead Recognition Equipment

Barrier Gate Integrated Recognition Equipment

Market segment by Size

Large Type

Medium and Small Type

Market segment by Application

Parking Lots & Commercial Buildings

Toll Roads & Highway Stations

Smart City Traffic Management

Others

Major players covered

Kapsch TrafficCom

Siemens Mobility

Cubic Transportation Systems

Conduent Transportation

Q-Free

Jenoptik

FLIR Systems

Neology

TransCore

Tattile

ARH

Genetec

Hikvision

Dahua Technology

Zhejiang Uniview

Sensys Gatso

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe License Plate Recognition Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of License Plate Recognition Terminal, with price, sales quantity, revenue, and global market share of License Plate Recognition Terminal from 2021 to 2026.

Chapter 3, the License Plate Recognition Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the License Plate Recognition Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and License Plate Recognition Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of License

Plate Recognition Terminal.

Chapter 14 and 15, to describe License Plate Recognition Terminal sales channel, distributors, customers, research findings and conclusion.

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