

# Global License Plate Recognition Terminal Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global License Plate Recognition Terminal market size is expected to reach \$ 420 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global License Plate Recognition Terminal production reached approximately 654 k units, with an average global market price of around US\$ 346 per unit. Gross margin is about 49%. The cost is 177 usd, the production is 900 k units. License plate recognition terminal, also known as an LPR Terminal or Automatic Number Plate Recognition (ANPR) Terminal, is a device or system that utilizes optical character recognition (OCR) technology to automatically capture and read vehicle license plates. The terminal typically consists of a camera or cameras along with specialized software capable of recognizing and deciphering the characters and numbers on license plates. It is commonly used for security, parking management, toll collection, or law enforcement purposes, allowing for efficient and automated identification of vehicles.

### Increasing Adoption of AI-powered Recognition Technology

Vehicle license plate ground recognition equipment is increasingly using AI, deep learning, and edge computing technologies to improve recognition accuracy, especially under poor lighting, bad weather, high-speed traffic, and damaged plate conditions. AI-based systems can also better identify vehicle type, color, and abnormal behavior.

### Expansion of Smart City and Intelligent Transportation Projects

Governments are investing heavily in smart city infrastructure, intelligent transportation systems, and digital traffic management. This is driving demand for vehicle plate

recognition systems in urban roads, intersections, toll roads, public parking, and law enforcement applications.

### Integration with Cloud Platforms and Real-time Monitoring

Modern recognition systems are increasingly connected with cloud platforms, traffic databases, parking management systems, and mobile applications. This allows real-time monitoring, remote management, vehicle tracking, blacklisted vehicle alerts, and data analytics.

### Rising Demand for Contactless Access and Automated Entry Control

More commercial buildings, residential communities, factories, logistics parks, and parking facilities are adopting automatic vehicle recognition systems to enable contactless access, unmanned entry management, and reduced labor costs.

### Development of Multi-functional Recognition Systems

Manufacturers are increasingly developing integrated systems that combine license plate recognition with RFID, facial recognition, vehicle weighing, speed monitoring, and security inspection functions. These multi-functional systems are becoming more common in logistics parks, ports, industrial sites, and smart transportation projects.

This report studies the global License Plate Recognition Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for License Plate Recognition Terminal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of License Plate Recognition Terminal that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global License Plate Recognition Terminal total production and demand, 2021-2032, (K Units)

Global License Plate Recognition Terminal total production value, 2021-2032, (USD Million)

Global License Plate Recognition Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global License Plate Recognition Terminal consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: License Plate Recognition Terminal domestic production, consumption, key domestic manufacturers and share

Global License Plate Recognition Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global License Plate Recognition Terminal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global License Plate Recognition Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global License Plate Recognition Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kapsch TrafficCom, Siemens Mobility, Cubic Transportation Systems, Conduent Transportation, Q-Free, Jenoptik, FLIR Systems, Neology, TransCore, Tattile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World License Plate Recognition Terminal market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global License Plate Recognition Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global License Plate Recognition Terminal Market, Segmentation by Type:

Camera

Inductor

Others

#### Global License Plate Recognition Terminal Market, Segmentation by Mounting:

Ground-mounted Recognition Equipment

Roadside Recognition Equipment

Overhead Recognition Equipment

Barrier Gate Integrated Recognition Equipment

#### Global License Plate Recognition Terminal Market, Segmentation by Size:

Large Type

Medium and Small Type

## Global License Plate Recognition Terminal Market, Segmentation by Application:

Parking Lots & Commercial Buildings

Toll Roads & Highway Stations

Smart City Traffic Management

Others

## Companies Profiled:

Kapsch TrafficCom

Siemens Mobility

Cubic Transportation Systems

Conduent Transportation

Q-Free

Jenoptik

FLIR Systems

Neology

TransCore

Tattile

ARH

Genetec

Hikvision

Dahua Technology

Zhejiang Uniview

Sensys Gatso

**Key Questions Answered:**

1. How big is the global License Plate Recognition Terminal market?
2. What is the demand of the global License Plate Recognition Terminal market?
3. What is the year over year growth of the global License Plate Recognition Terminal market?
4. What is the production and production value of the global License Plate Recognition Terminal market?
5. Who are the key producers in the global License Plate Recognition Terminal market?
6. What are the growth factors driving the market demand?

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