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Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GABDA0D7D5DFEN.html
Date: February 2026
Pages: 110
Price: US$ 4,480.00 (Single User License)
ID: GABDA0D7D5DFEN

Abstracts

The global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market size is expected to reach $ 135 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production reached approximately 40 Units .LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System is an intelligent industrial sorting equipment based on advanced spectral analysis technology. Its core principle is to focus a high-energy pulsed laser onto the surface of the material, instantly generating high-temperature plasma. By analyzing the characteristic atomic spectra emitted when the plasma cools, the elemental composition of the material can be accurately identified. LIBS systems are typically integrated into industrial production lines and consist of three main modules: a laser emission and optical unit responsible for generating and guiding the laser; a high-resolution spectrometer and high-speed data processing unit responsible for acquiring, analyzing, and instantly determining the spectrum; and a sorting execution mechanism (such as a pneumatic jet array) that separates the target material from the mainstream according to instructions. Its core technological advantage lies in its ability to achieve non-contact, simultaneous online detection of multiple elements, eliminating the need for complex sample preparation, and even analyzing black materials that are difficult to distinguish using traditional methods. As one of the ultimate tools for 'material identification,' the LIBS sorting system is driving resource recycling, mining, and high-end manufacturing towards a digital and refined era of 'composition-based sorting,' and is a key technological equipment for realizing a circular economy and industrial intelligence.The LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System is a high-value industrial equipment, with prices typically ranging from $500,000 to $3

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million, depending on system configuration and capacity.

The upstream supply chain of LIBS (Laser-Induced Breakdown Spectroscopy) Sorting Systems is highly specialized, with core technology components relying on a limited number of global suppliers. Suppliers of core lasers (primarily nanosecond/femtosecond pulsed lasers) include Trumpf (Germany) and Coherent (USA); high-resolution spectrometers are dominated by companies like Ocean Optics and BDA Tech; and high-speed data processors rely on general-purpose chips from Intel and NVIDIA, as well as customized solutions. Downstream applications are concentrated in the high-value resource sorting sector: first, mining and metal recycling (e.g., sorting spodumene and waste aluminum alloys), with customers being large mining groups and metal recycling companies; second, waste resource recovery (e.g., fine sorting of black plastics and electronic waste), with customers being environmental technology companies and urban mining enterprises; and third, high-end manufacturing (e.g., aerospace alloy powder sorting), with customers being additive manufacturing and specialty material suppliers.

The cost structure of a LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System primarily consists of hardware (lasers and spectrometers accounting for 30%-40%), precision mechanical and optical components (20%-30%), and software and system integration (15%-25%). Considering the high technological barriers and customization requirements, the overall gross profit margin of mature industrial-grade systems typically reaches 40%-60%. Among these, core optical modules and proprietary algorithms are crucial for maintaining high gross profit margins, while low standardization and high demand for after-sales technical services are the main factors affecting net profit margins.

This report studies the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System total production

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and demand, 2021-2032, (Units)
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System total production value, 2021-2032, (USD Million)
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System domestic production, consumption, key domestic manufacturers and share
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aspectus GmbH, Austin AI Inc, CLEANSORT, Ocean Optics, SECOPTA analytics GmbH, Steinert, TOMRA, TSI, SGM Magnetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Market, Segmentation by Type:

Line Sorting System

Scanner-Based Systems

Others

Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Market, Segmentation by Sorting Speed (Per Hour):

5 Tons and Below

6-10 Tons

10 Tons and Above

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Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Market, Segmentation by Technology:

LIBS + Vision Technology

LIBS + XRT Technology

Global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System Market, Segmentation by Application:

Scrap Metal Recycling

Automotive Industry

Electronics Recycling

Mining and Metal Manufacturing

Others

Companies Profiled:

Aspectus GmbH

Austin AI Inc

CLEANSORT

Ocean Optics

SECOPTA analytics GmbH

Steinert

TOMRA

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TSI

SGM Magnetics

Key Questions Answered:

1. How big is the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market?
2. What is the demand of the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market?
3. What is the year over year growth of the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market?
4. What is the production and production value of the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market?
5. Who are the key producers in the global LIBS (Laser-Induced Breakdown Spectroscopy) Sorting System market?
6. What are the growth factors driving the market demand?

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