

Global Li-ion Battery Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Li-ion Battery Adhesive market size is expected to reach \$ 11795 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Li-ion battery adhesives are functional bonding and sealing materials used across cell, module and pack assembly, covering structural bonding (cell-to-cell, cell-to-module, module-to-tray), enclosure sealing (water/dust/chemical ingress protection), and thermally conductive bonding or potting to support heat dissipation and electrical insulation. As pack architectures evolve toward higher integration (e.g., CTP/CTM) and automated dispensing, battery adhesives increasingly serve as an enabling material system that combines mechanical integrity, thermal management, and safety compliance in a single process step. In 2025, global li-ion battery adhesives sales reached approximately 560 kolotons, with an average price of 12,000 US\$/Ton.

Growth is driven by the TWh-scale expansion of EV and stationary storage batteries, and amplified by more integrated pack designs (CTP/CTM), multi-material lightweight structures, and stricter safety requirements. Structural adhesives replace part of welding/fasteners to improve vibration and crash durability, while sealing and insulation systems strengthen ingress protection and thermal-runaway mitigation. Fast charging and higher power density increase thermal loads, accelerating adoption of thermally conductive bonding, potting and related materials with higher value per kg. In parallel, automation demands stable dispensing, predictable cure kinetics, takt-time compatibility, and emerging debond-on-demand solutions—pushing continuous formulation and process innovation.

This report studies the global Li-ion Battery Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Li-ion Battery Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Li-ion Battery Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Li-ion Battery Adhesive total production and demand, 2021-2032, (Kilotons)

Global Li-ion Battery Adhesive total production value, 2021-2032, (USD Million)

Global Li-ion Battery Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Li-ion Battery Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Li-ion Battery Adhesive domestic production, consumption, key domestic manufacturers and share

Global Li-ion Battery Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Li-ion Battery Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Li-ion Battery Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Li-ion Battery Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Sika, Bostik (Arkema), 3M, Dow, DuPont, WACKER, Parker LORD (Parker Hannifin), H.B. Fuller, Momentive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Li-ion Battery Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Li-ion Battery Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Li-ion Battery Adhesive Market, Segmentation by Type:

Epoxy

Polyurethane

Acrylic/MMA

Silicone

Others

Global Li-ion Battery Adhesive Market, Segmentation by Form:

Paste and Liquid

Tape

Global Li-ion Battery Adhesive Market, Segmentation by Function:

Structural Bonding

Potting/ Encapsulation

Others

Global Li-ion Battery Adhesive Market, Segmentation by Application:

3C Battery

Power Battery

Energy Storage Battery

Companies Profiled:

Henkel

Sika

Bostik (Arkema)

3M

Dow

DuPont

WACKER

Parker LORD (Parker Hannifin)

H.B. Fuller

Momentive

Shin-Etsu Chemical

Huntsman

Huitian New Material

Chengdu Guibao Science & Technology

Yantai Darbond Technology

Key Questions Answered:

1. How big is the global Li-ion Battery Adhesive market?
2. What is the demand of the global Li-ion Battery Adhesive market?
3. What is the year over year growth of the global Li-ion Battery Adhesive market?
4. What is the production and production value of the global Li-ion Battery Adhesive market?
5. Who are the key producers in the global Li-ion Battery Adhesive market?
6. What are the growth factors driving the market demand?

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