

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market size was valued at US\$ 772 million in 2025 and is forecast to a readjusted size of US\$ 1522 million by 2032 with a CAGR of 10.2% during review period.

LFT-PP battery pack covers are automotive power battery protective housing components made from long glass fiber reinforced polypropylene (LFT-PP) using injection molding or direct long-fiber reinforced thermoplastic processes. The products primarily cover battery pack upper covers for electric vehicles (EVs) and hybrid electric vehicles (HEVs), serving to secure and protect individual battery cells and modules, ensuring the safety and structural integrity of the vehicle battery system. Key specifications include glass fiber content of 30–40%, long-term heat resistance of 100–120°C, short-term peak temperature tolerance of 130–140°C, impact strength above 50 kJ/m², wall thickness typically 2.5–3.5 mm with reinforced areas up to 4 mm, and flammability rating UL94 V-0. Core technologies include uniform fiber dispersion in the matrix, fiber orientation control during injection molding, and warpage control for thin-wall, large-size components. These battery pack covers are mainly applied in passenger and commercial electric vehicles, focusing on lightweight design, impact resistance, and structural strength optimization. The 2025 global industry average price is approximately USD 30–65 per piece, with an average gross margin of 20%–30%.

The LFT-PP battery pack cover industry features upstream suppliers of high-performance polypropylene resins and long fiber reinforced materials, a midstream of injection molding and tooling, and downstream integration with automotive battery systems. With the growing penetration of global electric vehicles, collaboration across

the value chain has intensified, and supply chain layouts increasingly combine global and regional strategies. Product design and process optimization in the core segment drive upstream and midstream technological innovation to meet downstream requirements for lightweighting and safety, forming a stable industry value chain. The industry is technology-driven, with injection molding precision, fiber reinforcement control, and dimensional accuracy as key competitive factors. Recent trends include capacity expansion and tooling optimization worldwide, alongside evident regional supply chain shifts. Mergers, acquisitions, and strategic partnerships have increased, enhancing competitiveness through production scale, process improvement, and regional layout optimization. Market concentration is gradually rising, though small and medium-sized enterprises maintain active competition in localized segments. Global EV policies and emissions regulations continue to drive demand for LFT-PP battery pack covers, while requirements for lightweighting, recyclability, and safety elevate the technological threshold. New product launches and capital investment trends indicate sustained growth potential, with global markets projected to maintain double-digit growth over the next five to seven years. Diversification of regional supply chains and material innovation provide ongoing optimization opportunities for the industry.

This report is a detailed and comprehensive analysis for global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market size and forecasts, by Process and by Application, in consumption value (\$ Million), sales

quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röchling Automotive SE & Co. KG, Hanwha Advanced Materials Corporation, Magna International Inc., Compagnie Plastic Omnium SE, Samvardhana Motherson International Ltd., Yanfeng International Automotive Technology Co., Ltd., Huayu Automotive Systems Co., Ltd., Minth Group Ltd., Ningbo Tuopu Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market is split by Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Process

- Injection Molding
- Compression Molding
- Hybrid Process
- Others

Market segment by Fiber Content

- Low GF (?30%)
- Medium GF (30–40%)
- High GF (?40%)
- Others

Market segment by Application

- Battery Pack Upper Cover (Top Cover)
- Battery Pack Lower Tray
- Module Cover (Module Endplate / Top Cover)
- Integrated Battery Case (Cell-to-Pack / Cell-to-Chassis)
- Others

Major players covered

- R?chling Automotive SE & Co. KG

Hanwha Advanced Materials Corporation

Magna International Inc.

Compagnie Plastic Omnium SE

Samvardhana Motherson International Ltd.

Yanfeng International Automotive Technology Co., Ltd.

Huayu Automotive Systems Co., Ltd.

Mint Group Ltd.

Ningbo Tuopu Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover, with price, sales quantity, revenue, and global market share of LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover

from 2021 to 2026.

Chapter 3, the LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process and by Application, with sales market share and growth rate by Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market forecast, by regions, by Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover.

Chapter 14 and 15, to describe LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover sales channel, distributors, customers, research findings and conclusion.

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