

# Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market size is expected to reach \$ 1522 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

LFT-PP battery pack covers are automotive power battery protective housing components made from long glass fiber reinforced polypropylene (LFT-PP) using injection molding or direct long-fiber reinforced thermoplastic processes. The products primarily cover battery pack upper covers for electric vehicles (EVs) and hybrid electric vehicles (HEVs), serving to secure and protect individual battery cells and modules, ensuring the safety and structural integrity of the vehicle battery system. Key specifications include glass fiber content of 30–40%, long-term heat resistance of 100–120°C, short-term peak temperature tolerance of 130–140°C, impact strength above 50 kJ/m<sup>2</sup>, wall thickness typically 2.5–3.5 mm with reinforced areas up to 4 mm, and flammability rating UL94 V-0. Core technologies include uniform fiber dispersion in the matrix, fiber orientation control during injection molding, and warpage control for thin-wall, large-size components. These battery pack covers are mainly applied in passenger and commercial electric vehicles, focusing on lightweight design, impact resistance, and structural strength optimization. The 2025 global industry average price is approximately USD 30–65 per piece, with an average gross margin of 20%–30%.

The LFT-PP battery pack cover industry features upstream suppliers of high-performance polypropylene resins and long fiber reinforced materials, a midstream of injection molding and tooling, and downstream integration with automotive battery systems. With the growing penetration of global electric vehicles, collaboration across the value chain has intensified, and supply chain layouts increasingly combine global

and regional strategies. Product design and process optimization in the core segment drive upstream and midstream technological innovation to meet downstream requirements for lightweighting and safety, forming a stable industry value chain. The industry is technology-driven, with injection molding precision, fiber reinforcement control, and dimensional accuracy as key competitive factors. Recent trends include capacity expansion and tooling optimization worldwide, alongside evident regional supply chain shifts. Mergers, acquisitions, and strategic partnerships have increased, enhancing competitiveness through production scale, process improvement, and regional layout optimization. Market concentration is gradually rising, though small and medium-sized enterprises maintain active competition in localized segments. Global EV policies and emissions regulations continue to drive demand for LFT-PP battery pack covers, while requirements for lightweighting, recyclability, and safety elevate the technological threshold. New product launches and capital investment trends indicate sustained growth potential, with global markets projected to maintain double-digit growth over the next five to seven years. Diversification of regional supply chains and material innovation provide ongoing optimization opportunities for the industry.

This report studies the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover total production and demand, 2021-2032, (Units)

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover total production value, 2021-2032, (USD Million)

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover domestic production, consumption, key domestic manufacturers and share

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover production by Process, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röchling Automotive SE & Co. KG, Hanwha Advanced Materials Corporation, Magna International Inc., Compagnie Plastic Omnium SE, Samvardhana Motherson International Ltd., Yanfeng International Automotive Technology Co., Ltd., Huayu Automotive Systems Co., Ltd., Minth Group Ltd., Ningbo Tuopu Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Process, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Market,  
Segmentation by Process:

Injection Molding

Compression Molding

Hybrid Process

Others

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Market,  
Segmentation by Fiber Content:

Low GF (?30%)

Medium GF (30–40%)

High GF (?40%)

Others

Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Market,

*Global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover Supply, Demand and Key Producers, 2026-...*

### Segmentation by Application:

Battery Pack Upper Cover (Top Cover)

Battery Pack Lower Tray

Module Cover (Module Endplate / Top Cover)

Integrated Battery Case (Cell-to-Pack / Cell-to-Chassis)

Others

### Companies Profiled:

Röchling Automotive SE & Co. KG

Hanwha Advanced Materials Corporation

Magna International Inc.

Compagnie Plastic Omnium SE

Samvardhana Motherson International Ltd.

Yanfeng International Automotive Technology Co., Ltd.

Huayu Automotive Systems Co., Ltd.

Minth Group Ltd.

Ningbo Tuopu Group Co., Ltd.

### Key Questions Answered:

1. How big is the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market?
2. What is the demand of the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market?

3. What is the year over year growth of the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market?
4. What is the production and production value of the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market?
5. Who are the key producers in the global LFT-PP (Long Fiber Reinforced Polypropylene) Battery Pack Cover market?
6. What are the growth factors driving the market demand?

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