

Global LFP Battery Recycled Black Mass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LFP Battery Recycled Black Mass market size was valued at US\$ 1369 million in 2025 and is forecast to a readjusted size of US\$ 3129 million by 2032 with a CAGR of 12.5% during review period.

LFP Battery Recycled Black Mass refers to the black fine particulate mixture primarily composed of lithium iron phosphate active material, along with minor graphite and residual components, obtained after end-of-life LFP batteries undergo discharge, dismantling, shredding, pyrolysis, and precision separation to effectively remove casings, separators, copper/aluminum current collectors, and other non-active fractions. In 2025, the segment achieved a capacity utilization rate of 70% and an average industry gross margin of approximately 48%. Production reached approximately 917,000 tons at an average price of USD 1,450 per ton. The upstream is driven by core equipment suppliers such as Dalian Environmental Protection, Jiebang Precision, Miracle Automation, and STEINERT GmbH (Germany), providing shredding, separation, and pyrolysis systems. The midstream focuses on precise black mass preparation, enrichment of lithium and iron, and deep impurity removal to enable high-efficiency material regeneration. Downstream applications span electric vehicle traction batteries and large-scale energy storage systems, with key customers including BYD, CATL, Gotion High-Tech, Tesla, and Fluence.

This report is a detailed and comprehensive analysis for global LFP Battery Recycled Black Mass market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LFP Battery Recycled Black Mass market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global LFP Battery Recycled Black Mass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global LFP Battery Recycled Black Mass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global LFP Battery Recycled Black Mass market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LFP Battery Recycled Black Mass

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LFP Battery Recycled Black Mass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brunp Recycling, Ganfeng Lithium, GEM, Miracle Automation Engineering, CNGR Advanced Material, Zhejiang Guanghua Technology, Redwood Materials, Glencore, Ganzhou Longkai Technology, Huayou Cobalt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LFP Battery Recycled Black Mass market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LFP-A

LFP-B

Market segment by Technology

Pyrometallurgical Smelting

Hydrometallurgical Recovery

Market segment by Content

2.0% Li₂O-3.50%

Li₂O-3.5%

Market segment by Application

Power Battery

Energy Storage Battery

Others

Major players covered

Brunp Recycling

Ganfeng Lithium

GEM

Miracle Automation Engineering

CNGR Advanced Material

Zhejiang Guanghua Technology

Redwood Materials

Glencore

Ganzhou Longkai Technology

Huayou Cobalt

Umicore

SungEel HiTech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LFP Battery Recycled Black Mass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LFP Battery Recycled Black Mass, with

price, sales quantity, revenue, and global market share of LFP Battery Recycled Black Mass from 2021 to 2026.

Chapter 3, the LFP Battery Recycled Black Mass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LFP Battery Recycled Black Mass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LFP Battery Recycled Black Mass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LFP Battery Recycled Black Mass.

Chapter 14 and 15, to describe LFP Battery Recycled Black Mass sales channel, distributors, customers, research findings and conclusion.

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