

Global Lewis Acid Electrolyte Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lewis Acid Electrolyte Additives market size was valued at US\$ 18.52 million in 2025 and is forecast to a readjusted size of US\$ 69.67 million by 2032 with a CAGR of 18.1% during review period.

Lewis acid electrolyte additives are functional electrolyte additives with electron-pair accepting capability. They are introduced into liquid, gel or polymer electrolytes to coordinate with anions, fluoride species, oxide species, solvent molecules or interfacial by-products, thereby modifying salt dissociation, ion transport, solvation structure, SEI/CEI formation, interfacial impedance, thermal stability and high-voltage cycling performance. Typical chemistries include boron-based Lewis acids, borate esters, borane derivatives, aluminum-based Lewis acids and phosphorus-containing Lewis acid structures. In battery research, boron-based anion receptors such as tris(pentafluorophenyl)borane have been widely studied as electrolyte additives because the electron-deficient boron center can interact with anions or Lewis-basic species.

Based on our research, Lewis acid electrolyte additives are best understood as electrolyte interfacial chemistry and solvation-structure modifiers, rather than conventional bulk electrolyte additives. Their core value comes from the electron-pair accepting capability of the Lewis acid center, which allows them to interact with anions, fluoride species, oxide species, solvent molecules or interfacial by-products in the electrolyte. Through these interactions, they can influence salt dissociation, Li⁺ transport, SEI/CEI formation, interfacial impedance and high-voltage stability. In this sense, Lewis acid additives act more like 'formulation amplifiers': they are typically

used at low dosage levels, but can have a disproportionate impact on cycling performance, especially in high-voltage cathodes, silicon anodes, lithium metal systems and high-temperature electrolyte environments. From a product-route perspective, boron-based Lewis acid additives represent the clearest and most technically established direction. Molecules such as tris(pentafluorophenyl)borane, borate esters and other boron-containing anion receptors use an electron-deficient boron center to coordinate with anions or Lewis-basic species, thereby modifying the ionic environment and interfacial reaction pathway. BF_3 complexes should be viewed as a related but somewhat different branch, with potential functions in solubility enhancement, fluoride capture and interface regulation. Aluminum- and phosphorus-containing Lewis acid additives also appear in research and patent literature, but their commercialization visibility is generally lower than that of boron-based systems. As a result, boron-centered Lewis acid chemistry is likely to remain the most important technical pathway in the near term. From the competitive landscape perspective, this market should not be analyzed simply by ranking electrolyte additive companies by revenue. Most Lewis acid additives are unlikely to be sold as transparent, high-volume commodity products under publicly disclosed product names. Instead, they are more likely to be embedded inside customized electrolyte formulations developed by electrolyte suppliers, battery manufacturers or specialty chemical companies. The key competitive capabilities are therefore not only molecular synthesis, but also battery-grade purity control, moisture and impurity management, formulation compatibility, electrochemical validation and the ability to co-develop additives with specific cathode, anode and electrolyte systems. Electrolyte leaders and specialty boron / fluorine chemistry suppliers are therefore better positioned than ordinary laboratory reagent distributors. From the demand perspective, Lewis acid electrolyte additives are unlikely to become a mainstream bulk additive category in the short term. Their opportunity lies in high-performance and problem-specific battery systems where conventional additive packages are insufficient. Key target applications include high-nickel and high-voltage cathodes, silicon-carbon anodes, lithium metal batteries, lithium-sulfur systems, lithium-oxygen systems, polymer electrolytes and special lithium-salt solubilization scenarios. In these applications, Lewis acid additives may help address persistent pain points such as unstable interphases, excessive impedance growth, fluoride-related side reactions, poor salt dissociation or difficult solubility of functional salts. Looking forward, Lewis acid electrolyte additives should be viewed as a small-scale but high-technical-leverage specialty segment within the broader electrolyte additive market. The market size will remain much smaller than mature additives such as VC, FEC, DTD or LiPO_2F , but the technology value could be meaningful in next-generation battery chemistries. Commercialization will depend on whether these additives can demonstrate stable performance benefits under practical cell conditions, acceptable cost, low impurity

levels, long storage stability, gas-generation control and compatibility with existing electrolyte manufacturing processes. If validated in high-nickel fast-charging, silicon-anode or lithium-metal systems, the category could move from research and patent-driven development into early commercial adoption; if conventional additive combinations continue to meet performance and cost requirements, adoption may remain limited to niche formulations.

This report is a detailed and comprehensive analysis for global Lewis Acid Electrolyte Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Lewis Acid Center and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lewis Acid Electrolyte Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Grams), and average selling prices (US\$/Gram), 2021-2032

Global Lewis Acid Electrolyte Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Grams), and average selling prices (US\$/Gram), 2021-2032

Global Lewis Acid Electrolyte Additives market size and forecasts, by Lewis Acid Center and by Application, in consumption value (\$ Million), sales quantity (Grams), and average selling prices (US\$/Gram), 2021-2032

Global Lewis Acid Electrolyte Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Grams), and ASP (US\$/Gram), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lewis Acid Electrolyte Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lewis Acid Electrolyte Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Capchem Technology Co., Ltd., Guangzhou Tinci Materials Technology Co., Ltd., Central Glass Co., Ltd., Soulbrain Co., Ltd., Solvay S.A., Merck, TCI Chemicals, Thermo Fisher, Avantor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lewis Acid Electrolyte Additives market is split by Lewis Acid Center and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Lewis Acid Center, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Lewis Acid Center

Boron-based Lewis Acid Additives

Aluminum-based Lewis Acid Additives

Phosphorus-containing Lewis Acid Additives

Market segment by Functional Mechanism

Anion Receptor Additives

Solubility-enhancing Additives

SEI-forming Additives

CEI-forming Additives

HF / Fluoride Scavenging Additives

Solvation-structure Modifiers

Market segment by Target Electrode Interface

Anode-interface Additives

Cathode-interface Additives

Dual-interface Additives

Market segment by Application

High-voltage Lithium-ion Batteries

Silicon-anode Lithium-ion Batteries

Fast-charging Lithium-ion Batteries

High-temperature Lithium-ion Batteries

Low-temperature Lithium-ion Batteries

Lithium-Sulfur Batteries

Lithium-Oxygen Batteries

Major players covered

Shenzhen Capchem Technology Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Central Glass Co., Ltd.

Soulbrain Co., Ltd.

Solvay S.A.

Merck

TCI Chemicals

Thermo Fisher

Avantor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lewis Acid Electrolyte Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lewis Acid Electrolyte Additives, with price, sales quantity, revenue, and global market share of Lewis Acid Electrolyte Additives from 2021 to 2026.

Chapter 3, the Lewis Acid Electrolyte Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Lewis Acid Electrolyte Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Lewis Acid Center and by Application, with sales market share and growth rate by Lewis Acid Center, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lewis Acid Electrolyte Additives market forecast, by regions, by Lewis Acid Center, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lewis Acid Electrolyte Additives.

Chapter 14 and 15, to describe Lewis Acid Electrolyte Additives sales channel, distributors, customers, research findings and conclusion.

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