

# Global Level Shifter IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Level Shifter IC market size was valued at US\$ 1599 million in 2025 and is forecast to a readjusted size of US\$ 2578 million by 2032 with a CAGR of 7.0% during review period.

A level shifter IC is an interface device that enables digital signals to interoperate across different voltage domains. Its core value is to bridge low-voltage I/O from processors or SoCs with higher-voltage peripherals, or to connect buses and logic devices that follow different voltage standards, preventing incompatibility-related bit errors and device stress. In practice, it is commonly implemented as a dual-supply voltage translator or level shifter, offering unidirectional or bidirectional translation, either direction-pin controlled or auto-direction sensing, supporting push-pull and open-drain signaling, and scaling from single-bit to multi-channel, multi-bit configurations. For low-speed two-wire buses such as I2C and SMBus, level shifters often add buffering and bus-extension capability while preserving bus operating modes. As portable and low-power systems continue to move toward lower core and I/O voltages, demand is rising for mixed-voltage connectivity between 1.2 V and 1.8 V domains and 3.3 V or 5 V domains. Level shifters are therefore broadly embedded in smartphones and wearables, IoT sensing and control, industrial automation, automotive electronics, and server management and interface logic, serving as foundational “connectivity glue” for reliable cross-domain communication. In more specialized high-speed applications, level shifting is also optimized for specific links or protocols, for example translating low-voltage, AC-coupled HDMI or DVI signals into DC-coupled outputs compliant with the video interface standard. In power electronics, the concept further extends to level-shift needs in gate-driver chains, where low-voltage control must safely command high-side devices in high-voltage domains. Overall, level shifter ICs are primarily delivered as standard products, enabling fast design-in through broad voltage coverage, speed grades, and package

options, while higher-reliability use cases capture additional value through qualification and robust process design.

Level shifter ICs are foundational interface devices in mixed-voltage electronic systems, providing the critical function of cross-domain signal compatibility and protection. As processor and SoC I/O voltages continue to decline, low-voltage domains coexist for the long term with legacy 3.3 V and 5 V rails, making level shifting a standard requirement rather than an occasional workaround. Mainstream solutions are built around dual-supply voltage translators, offering a complete gradient from unidirectional to bidirectional paths, direction-pin control as well as auto-direction sensing, compatibility with push-pull and open-drain signaling, and scalable options from single-bit to multi-bit, multi-channel configurations across many packages. For engineering teams, the value extends beyond voltage matching at the electrical level: standardized devices and parametric selection move mixed-voltage interoperability risk upstream, shortening design iteration cycles and improving production consistency.

From an application perspective, demand for level shifting is clearly layered by scenario. General-purpose GPIO and multi-protocol board-level interconnects prioritize broad applicability and fast design-in, making auto-direction sensing and wide voltage coverage especially attractive. By contrast, open-drain two-wire buses such as I2C and SMBus emphasize preserving bus operating behavior; level shifters that incorporate buffering or bus-extension capability can improve interconnect distance and loading, a pattern that is particularly common in server management and multi-device board architectures. At the same time, level shifting is expanding toward interface-specific and higher-speed implementations. For example, dedicated HDMI and DVI level shifters translate low-voltage, AC-coupled signaling into DC-coupled outputs compliant with the interface standard, satisfying both protocol constraints and signal-integrity requirements. In power electronics, the level-shift concept further intersects with high-side gate-drive needs, creating a product spectrum and evaluation criteria distinct from general-purpose logic translators.

From an industry and competitive standpoint, level shifter ICs are primarily supplied as catalog standard products. Leading vendors serve diverse customer bases across consumer electronics, industrial automation, automotive electronics, and servers through broad parametric coverage and mature ecosystem support. As high-reliability applications grow in share, automotive qualification and long-term supply assurance are raising the bar, with certification and robust reliability design becoming key sources of pricing power. Domestic suppliers are rapidly strengthening portfolios in general-purpose translators and bus-oriented level shifters; combined with localized delivery and

supply-chain advantages, they are positioned to expand penetration in cost-sensitive and high-volume standard parts. Looking forward, continued voltage scaling, the persistent coexistence of multiple voltage domains, interface specialization, and package miniaturization will jointly drive product iteration, while the overall market remains supported by the structural increase in system complexity across end equipment.

This report is a detailed and comprehensive analysis for global Level Shifter IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Level Shifter IC market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Level Shifter IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Level Shifter IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Level Shifter IC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Level Shifter IC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Level Shifter IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Nexperia, NXP Semiconductors, onsemi, Analog Devices, Toshiba, Diodes Incorporated, Renesas Electronics, STMicroelectronics, Infineon Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Level Shifter IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

1-2 Channels

4-8 Channels

10-32 Channels

Others

### Market segment by Signal Topology

Open-Drain

Push-Pull

### Market segment by Direction Mode

Unidirectional

Bidirectional

## Market segment by Application

Cell Phone

Computer

Television

Camera

Others

## Major players covered

Texas Instruments

Nexperia

NXP Semiconductors

onsemi

Analog Devices

Toshiba

Diodes Incorporated

Renesas Electronics

STMicroelectronics

Infineon Technologies

Wuxi ETEK Micro-Electronics

Parade Technologies

## Jiangsu Runic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Level Shifter IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Level Shifter IC, with price, sales quantity, revenue, and global market share of Level Shifter IC from 2021 to 2026.

Chapter 3, the Level Shifter IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Level Shifter IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Level Shifter IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Level Shifter IC.

Chapter 14 and 15, to describe Level Shifter IC sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Level Shifter IC Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 1-2 Channels

1.3.3 4-8 Channels

1.3.4 10-32 Channels

1.3.5 Others

1.4 Market Analysis by Signal Topology

1.4.1 Overview: Global Level Shifter IC Consumption Value by Signal Topology: 2021 Versus 2025 Versus 2032

1.4.2 Open-Drain

1.4.3 Push-Pull

1.5 Market Analysis by Direction Mode

1.5.1 Overview: Global Level Shifter IC Consumption Value by Direction Mode: 2021 Versus 2025 Versus 2032

1.5.2 Unidirectional

1.5.3 Bidirectional

1.6 Market Analysis by Application

1.6.1 Overview: Global Level Shifter IC Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Cell Phone

1.6.3 Computer

1.6.4 Television

1.6.5 Camera

1.6.6 Others

1.7 Global Level Shifter IC Market Size & Forecast

1.7.1 Global Level Shifter IC Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Level Shifter IC Sales Quantity (2021-2032)

1.7.3 Global Level Shifter IC Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Texas Instruments

- 2.1.1 Texas Instruments Details
- 2.1.2 Texas Instruments Major Business
- 2.1.3 Texas Instruments Level Shifter IC Product and Services
- 2.1.4 Texas Instruments Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Texas Instruments Recent Developments/Updates
- 2.2 Nexperia
  - 2.2.1 Nexperia Details
  - 2.2.2 Nexperia Major Business
  - 2.2.3 Nexperia Level Shifter IC Product and Services
  - 2.2.4 Nexperia Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Nexperia Recent Developments/Updates
- 2.3 NXP Semiconductors
  - 2.3.1 NXP Semiconductors Details
  - 2.3.2 NXP Semiconductors Major Business
  - 2.3.3 NXP Semiconductors Level Shifter IC Product and Services
  - 2.3.4 NXP Semiconductors Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 NXP Semiconductors Recent Developments/Updates
- 2.4 onsemi
  - 2.4.1 onsemi Details
  - 2.4.2 onsemi Major Business
  - 2.4.3 onsemi Level Shifter IC Product and Services
  - 2.4.4 onsemi Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 onsemi Recent Developments/Updates
- 2.5 Analog Devices
  - 2.5.1 Analog Devices Details
  - 2.5.2 Analog Devices Major Business
  - 2.5.3 Analog Devices Level Shifter IC Product and Services
  - 2.5.4 Analog Devices Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Analog Devices Recent Developments/Updates
- 2.6 Toshiba
  - 2.6.1 Toshiba Details
  - 2.6.2 Toshiba Major Business
  - 2.6.3 Toshiba Level Shifter IC Product and Services
  - 2.6.4 Toshiba Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2021-2026)

2.6.5 Toshiba Recent Developments/Updates

2.7 Diodes Incorporated

2.7.1 Diodes Incorporated Details

2.7.2 Diodes Incorporated Major Business

2.7.3 Diodes Incorporated Level Shifter IC Product and Services

2.7.4 Diodes Incorporated Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Diodes Incorporated Recent Developments/Updates

2.8 Renesas Electronics

2.8.1 Renesas Electronics Details

2.8.2 Renesas Electronics Major Business

2.8.3 Renesas Electronics Level Shifter IC Product and Services

2.8.4 Renesas Electronics Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Renesas Electronics Recent Developments/Updates

2.9 STMicroelectronics

2.9.1 STMicroelectronics Details

2.9.2 STMicroelectronics Major Business

2.9.3 STMicroelectronics Level Shifter IC Product and Services

2.9.4 STMicroelectronics Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 STMicroelectronics Recent Developments/Updates

2.10 Infineon Technologies

2.10.1 Infineon Technologies Details

2.10.2 Infineon Technologies Major Business

2.10.3 Infineon Technologies Level Shifter IC Product and Services

2.10.4 Infineon Technologies Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Infineon Technologies Recent Developments/Updates

2.11 Wuxi ETEK Micro-Electronics

2.11.1 Wuxi ETEK Micro-Electronics Details

2.11.2 Wuxi ETEK Micro-Electronics Major Business

2.11.3 Wuxi ETEK Micro-Electronics Level Shifter IC Product and Services

2.11.4 Wuxi ETEK Micro-Electronics Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Wuxi ETEK Micro-Electronics Recent Developments/Updates

2.12 Parade Technologies

2.12.1 Parade Technologies Details

- 2.12.2 Parade Technologies Major Business
- 2.12.3 Parade Technologies Level Shifter IC Product and Services
- 2.12.4 Parade Technologies Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Parade Technologies Recent Developments/Updates
- 2.13 Jiangsu Runic Technology
  - 2.13.1 Jiangsu Runic Technology Details
  - 2.13.2 Jiangsu Runic Technology Major Business
  - 2.13.3 Jiangsu Runic Technology Level Shifter IC Product and Services
  - 2.13.4 Jiangsu Runic Technology Level Shifter IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Jiangsu Runic Technology Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: LEVEL SHIFTER IC BY MANUFACTURER**

- 3.1 Global Level Shifter IC Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Level Shifter IC Revenue by Manufacturer (2021-2026)
- 3.3 Global Level Shifter IC Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Level Shifter IC by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Level Shifter IC Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Level Shifter IC Manufacturer Market Share in 2025
- 3.5 Level Shifter IC Market: Overall Company Footprint Analysis
  - 3.5.1 Level Shifter IC Market: Region Footprint
  - 3.5.2 Level Shifter IC Market: Company Product Type Footprint
  - 3.5.3 Level Shifter IC Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Level Shifter IC Market Size by Region
  - 4.1.1 Global Level Shifter IC Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Level Shifter IC Consumption Value by Region (2021-2032)
  - 4.1.3 Global Level Shifter IC Average Price by Region (2021-2032)
- 4.2 North America Level Shifter IC Consumption Value (2021-2032)
- 4.3 Europe Level Shifter IC Consumption Value (2021-2032)
- 4.4 Asia-Pacific Level Shifter IC Consumption Value (2021-2032)

4.5 South America Level Shifter IC Consumption Value (2021-2032)

4.6 Middle East & Africa Level Shifter IC Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Level Shifter IC Sales Quantity by Type (2021-2032)

5.2 Global Level Shifter IC Consumption Value by Type (2021-2032)

5.3 Global Level Shifter IC Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Level Shifter IC Sales Quantity by Application (2021-2032)

6.2 Global Level Shifter IC Consumption Value by Application (2021-2032)

6.3 Global Level Shifter IC Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Level Shifter IC Sales Quantity by Type (2021-2032)

7.2 North America Level Shifter IC Sales Quantity by Application (2021-2032)

7.3 North America Level Shifter IC Market Size by Country

7.3.1 North America Level Shifter IC Sales Quantity by Country (2021-2032)

7.3.2 North America Level Shifter IC Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Level Shifter IC Sales Quantity by Type (2021-2032)

8.2 Europe Level Shifter IC Sales Quantity by Application (2021-2032)

8.3 Europe Level Shifter IC Market Size by Country

8.3.1 Europe Level Shifter IC Sales Quantity by Country (2021-2032)

8.3.2 Europe Level Shifter IC Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Level Shifter IC Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Level Shifter IC Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Level Shifter IC Market Size by Region
  - 9.3.1 Asia-Pacific Level Shifter IC Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Level Shifter IC Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Level Shifter IC Sales Quantity by Type (2021-2032)
- 10.2 South America Level Shifter IC Sales Quantity by Application (2021-2032)
- 10.3 South America Level Shifter IC Market Size by Country
  - 10.3.1 South America Level Shifter IC Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Level Shifter IC Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Level Shifter IC Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Level Shifter IC Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Level Shifter IC Market Size by Country
  - 11.3.1 Middle East & Africa Level Shifter IC Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Level Shifter IC Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Level Shifter IC Market Drivers
- 12.2 Level Shifter IC Market Restraints
- 12.3 Level Shifter IC Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Level Shifter IC and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Level Shifter IC
- 13.3 Level Shifter IC Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Level Shifter IC Typical Distributors
- 14.3 Level Shifter IC Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Level Shifter IC Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Level Shifter IC Consumption Value by Signal Topology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Level Shifter IC Consumption Value by Direction Mode, (USD Million), 2021 & 2025 & 2032

Table 4. Global Level Shifter IC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 6. Texas Instruments Major Business

Table 7. Texas Instruments Level Shifter IC Product and Services

Table 8. Texas Instruments Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Texas Instruments Recent Developments/Updates

Table 10. Nexperia Basic Information, Manufacturing Base and Competitors

Table 11. Nexperia Major Business

Table 12. Nexperia Level Shifter IC Product and Services

Table 13. Nexperia Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Nexperia Recent Developments/Updates

Table 15. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 16. NXP Semiconductors Major Business

Table 17. NXP Semiconductors Level Shifter IC Product and Services

Table 18. NXP Semiconductors Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. NXP Semiconductors Recent Developments/Updates

Table 20. onsemi Basic Information, Manufacturing Base and Competitors

Table 21. onsemi Major Business

Table 22. onsemi Level Shifter IC Product and Services

Table 23. onsemi Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. onsemi Recent Developments/Updates

Table 25. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 26. Analog Devices Major Business

- Table 27. Analog Devices Level Shifter IC Product and Services
- Table 28. Analog Devices Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Analog Devices Recent Developments/Updates
- Table 30. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 31. Toshiba Major Business
- Table 32. Toshiba Level Shifter IC Product and Services
- Table 33. Toshiba Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Toshiba Recent Developments/Updates
- Table 35. Diodes Incorporated Basic Information, Manufacturing Base and Competitors
- Table 36. Diodes Incorporated Major Business
- Table 37. Diodes Incorporated Level Shifter IC Product and Services
- Table 38. Diodes Incorporated Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Diodes Incorporated Recent Developments/Updates
- Table 40. Renesas Electronics Basic Information, Manufacturing Base and Competitors
- Table 41. Renesas Electronics Major Business
- Table 42. Renesas Electronics Level Shifter IC Product and Services
- Table 43. Renesas Electronics Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Renesas Electronics Recent Developments/Updates
- Table 45. STMicroelectronics Basic Information, Manufacturing Base and Competitors
- Table 46. STMicroelectronics Major Business
- Table 47. STMicroelectronics Level Shifter IC Product and Services
- Table 48. STMicroelectronics Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. STMicroelectronics Recent Developments/Updates
- Table 50. Infineon Technologies Basic Information, Manufacturing Base and Competitors
- Table 51. Infineon Technologies Major Business
- Table 52. Infineon Technologies Level Shifter IC Product and Services
- Table 53. Infineon Technologies Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Infineon Technologies Recent Developments/Updates
- Table 55. Wuxi ETEK Micro-Electronics Basic Information, Manufacturing Base and Competitors
- Table 56. Wuxi ETEK Micro-Electronics Major Business
- Table 57. Wuxi ETEK Micro-Electronics Level Shifter IC Product and Services

Table 58. Wuxi ETEK Micro-Electronics Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Wuxi ETEK Micro-Electronics Recent Developments/Updates

Table 60. Parade Technologies Basic Information, Manufacturing Base and Competitors

Table 61. Parade Technologies Major Business

Table 62. Parade Technologies Level Shifter IC Product and Services

Table 63. Parade Technologies Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Parade Technologies Recent Developments/Updates

Table 65. Jiangsu Runic Technology Basic Information, Manufacturing Base and Competitors

Table 66. Jiangsu Runic Technology Major Business

Table 67. Jiangsu Runic Technology Level Shifter IC Product and Services

Table 68. Jiangsu Runic Technology Level Shifter IC Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Jiangsu Runic Technology Recent Developments/Updates

Table 70. Global Level Shifter IC Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 71. Global Level Shifter IC Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Level Shifter IC Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Level Shifter IC, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Level Shifter IC Production Site of Key Manufacturer

Table 75. Level Shifter IC Market: Company Product Type Footprint

Table 76. Level Shifter IC Market: Company Product Application Footprint

Table 77. Level Shifter IC New Market Entrants and Barriers to Market Entry

Table 78. Level Shifter IC Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Level Shifter IC Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Level Shifter IC Sales Quantity by Region (2021-2026) & (K Units)

Table 81. Global Level Shifter IC Sales Quantity by Region (2027-2032) & (K Units)

Table 82. Global Level Shifter IC Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Level Shifter IC Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Level Shifter IC Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Level Shifter IC Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Level Shifter IC Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Global Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Global Level Shifter IC Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Level Shifter IC Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Level Shifter IC Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Level Shifter IC Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Global Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Global Level Shifter IC Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Level Shifter IC Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Level Shifter IC Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Level Shifter IC Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Level Shifter IC Sales Quantity by Type (2021-2026) & (K Units)

Table 99. North America Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 100. North America Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 101. North America Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 102. North America Level Shifter IC Sales Quantity by Country (2021-2026) & (K Units)

Table 103. North America Level Shifter IC Sales Quantity by Country (2027-2032) & (K Units)

Table 104. North America Level Shifter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Level Shifter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Level Shifter IC Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Europe Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Europe Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 109. Europe Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 110. Europe Level Shifter IC Sales Quantity by Country (2021-2026) & (K Units)

Table 111. Europe Level Shifter IC Sales Quantity by Country (2027-2032) & (K Units)

Table 112. Europe Level Shifter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Level Shifter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Level Shifter IC Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Asia-Pacific Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Asia-Pacific Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Asia-Pacific Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Asia-Pacific Level Shifter IC Sales Quantity by Region (2021-2026) & (K Units)

Table 119. Asia-Pacific Level Shifter IC Sales Quantity by Region (2027-2032) & (K Units)

Table 120. Asia-Pacific Level Shifter IC Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Level Shifter IC Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Level Shifter IC Sales Quantity by Type (2021-2026) & (K Units)

Table 123. South America Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 124. South America Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 125. South America Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 126. South America Level Shifter IC Sales Quantity by Country (2021-2026) & (K Units)

Table 127. South America Level Shifter IC Sales Quantity by Country (2027-2032) & (K Units)

Table 128. South America Level Shifter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Level Shifter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Level Shifter IC Sales Quantity by Type (2021-2026) &

(K Units)

Table 131. Middle East & Africa Level Shifter IC Sales Quantity by Type (2027-2032) & (K Units)

Table 132. Middle East & Africa Level Shifter IC Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Middle East & Africa Level Shifter IC Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Middle East & Africa Level Shifter IC Sales Quantity by Country (2021-2026) & (K Units)

Table 135. Middle East & Africa Level Shifter IC Sales Quantity by Country (2027-2032) & (K Units)

Table 136. Middle East & Africa Level Shifter IC Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Level Shifter IC Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Level Shifter IC Raw Material

Table 139. Key Manufacturers of Level Shifter IC Raw Materials

Table 140. Level Shifter IC Typical Distributors

Table 141. Level Shifter IC Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Level Shifter IC Picture

Figure 2. Global Level Shifter IC Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Level Shifter IC Revenue Market Share by Type in 2025

Figure 4. 1-2 Channels Examples

Figure 5. 4-8 Channels Examples

Figure 6. 10-32 Channels Examples

Figure 7. Others Examples

Figure 8. Global Level Shifter IC Revenue by Signal Topology, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Level Shifter IC Revenue Market Share by Signal Topology in 2025

Figure 10. Open-Drain Examples

Figure 11. Push-Pull Examples

Figure 12. Global Level Shifter IC Revenue by Direction Mode, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Level Shifter IC Revenue Market Share by Direction Mode in 2025

Figure 14. Unidirectional Examples

Figure 15. Bidirectional Examples

Figure 16. Global Level Shifter IC Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Level Shifter IC Revenue Market Share by Application in 2025

Figure 18. Cell Phone Examples

Figure 19. Computer Examples

Figure 20. Television Examples

Figure 21. Camera Examples

Figure 22. Others Examples

Figure 23. Global Level Shifter IC Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Level Shifter IC Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Level Shifter IC Sales Quantity (2021-2032) & (K Units)

Figure 26. Global Level Shifter IC Price (2021-2032) & (US\$/Unit)

Figure 27. Global Level Shifter IC Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Level Shifter IC Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Level Shifter IC by Manufacturer Sales (\$MM) and Market Share (%): 2025

- Figure 30. Top 3 Level Shifter IC Manufacturer (Revenue) Market Share in 2025
- Figure 31. Top 6 Level Shifter IC Manufacturer (Revenue) Market Share in 2025
- Figure 32. Global Level Shifter IC Sales Quantity Market Share by Region (2021-2032)
- Figure 33. Global Level Shifter IC Consumption Value Market Share by Region (2021-2032)
- Figure 34. North America Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 35. Europe Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 36. Asia-Pacific Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 37. South America Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 38. Middle East & Africa Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 39. Global Level Shifter IC Sales Quantity Market Share by Type (2021-2032)
- Figure 40. Global Level Shifter IC Consumption Value Market Share by Type (2021-2032)
- Figure 41. Global Level Shifter IC Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 42. Global Level Shifter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 43. Global Level Shifter IC Revenue Market Share by Application (2021-2032)
- Figure 44. Global Level Shifter IC Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 45. North America Level Shifter IC Sales Quantity Market Share by Type (2021-2032)
- Figure 46. North America Level Shifter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 47. North America Level Shifter IC Sales Quantity Market Share by Country (2021-2032)
- Figure 48. North America Level Shifter IC Consumption Value Market Share by Country (2021-2032)
- Figure 49. United States Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 50. Canada Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 51. Mexico Level Shifter IC Consumption Value (2021-2032) & (USD Million)
- Figure 52. Europe Level Shifter IC Sales Quantity Market Share by Type (2021-2032)
- Figure 53. Europe Level Shifter IC Sales Quantity Market Share by Application (2021-2032)
- Figure 54. Europe Level Shifter IC Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Level Shifter IC Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 57. France Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Level Shifter IC Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Level Shifter IC Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Level Shifter IC Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Level Shifter IC Consumption Value Market Share by Region (2021-2032)

Figure 65. China Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 68. India Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Level Shifter IC Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Level Shifter IC Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Level Shifter IC Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Level Shifter IC Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Level Shifter IC Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Level Shifter IC Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Level Shifter IC Sales Quantity Market Share by

Country (2021-2032)

Figure 80. Middle East & Africa Level Shifter IC Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Level Shifter IC Consumption Value (2021-2032) & (USD Million)

Figure 85. Level Shifter IC Market Drivers

Figure 86. Level Shifter IC Market Restraints

Figure 87. Level Shifter IC Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Level Shifter IC in 2025

Figure 90. Manufacturing Process Analysis of Level Shifter IC

Figure 91. Level Shifter IC Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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