

Global Level D Full-flight Simulator (FFS) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Level D Full-flight Simulator (FFS) market size was valued at US\$ 1557 million in 2024 and is forecast to a readjusted size of USD 2377 million by 2031 with a CAGR of 6.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Full Flight Simulator (FFS) is a term used by the National Aviation Authority (NAA) for highly skilled flight simulators. There are currently four levels of full flight simulators, ranging from A to D, with D being the highest standard. D-level or Type 7 simulators simulate all aircraft systems that can be accessed from the cockpit and are crucial for training. For example, a simulator system called 'Control loading system' is used to provide precise force feedback for pilots' flight control, and other systems such as avionics, communication, and 'glass cockpit' displays are also simulated.

For many years, full-flight simulators have been controlled by a few companies in developed countries, forming a dual monopoly of technology and products. The full-flight simulator belongs to the high-end equipment manufacturing category and is a high-tech product that integrates multiple disciplines. It has high technical content and is knowledge intensive. According to relevant national standards and regulations, flight simulators are divided into four levels: A, B, C, and D, with D being the highest level. Previously, domestic products were only close to the level of large aircraft C-class simulators, while D-class full-flight simulators were essential equipment for civil aviation pilot training. Previously, the high-end simulation aircraft (D-class) of China's civil

aviation large passenger planes relied entirely on imports, and a single D-class full-flight simulator was very expensive, which is currently the largest cost expenditure for pilot training in China.

The D-level full-flight simulator represents the pinnacle of current flight training technology, providing pilots with a risk-free training platform by integrating high-precision physical simulations and visual effects. Although the construction and maintenance costs are relatively high, compared to real aircraft training, D-level full-flight simulators are safer, more effective, and can significantly reduce training costs. With the continuous advancement of technology and the gradual reduction of costs, it is expected that D-level full-flight simulators will be more widely used in aviation training and research fields, becoming the main force for future aviation talent cultivation.

This report is a detailed and comprehensive analysis for global Level D Full-flight Simulator (FFS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Level D Full-flight Simulator (FFS) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Level D Full-flight Simulator (FFS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Level D Full-flight Simulator (FFS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Level D Full-flight Simulator (FFS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

Global Level D Full-flight Simulator (FFS) Market 2025 by Manufacturers, Regions, Type and Application, Foreca...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Level D Full-flight Simulator (FFS)
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Level D Full-flight Simulator (FFS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Simulation Sciences, ACCEL, L3Harris, CAE Inc, Frasca International, Indra, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Level D Full-flight Simulator (FFS) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Airbus Simulator

Boeing Simulator

Other

Market segment by Application

Military Aviation

Civil Aviation

Major players covered

China Simulation Sciences

ACCEL

L3Harris

CAE Inc

Frasca International

Indra

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Level D Full-flight Simulator (FFS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Level D Full-flight Simulator (FFS), with price, sales quantity, revenue, and global market share of Level D Full-flight Simulator (FFS) from 2020 to 2025.

Chapter 3, the Level D Full-flight Simulator (FFS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Level D Full-flight Simulator (FFS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Level D Full-flight Simulator (FFS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Level D Full-flight Simulator (FFS).

Chapter 14 and 15, to describe Level D Full-flight Simulator (FFS) sales channel, distributors, customers, research findings and conclusion.

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