

Global Leukocyte Surface Antigen CD47 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD3DE9263544EN.html>

Date: May 2026

Pages: 199

Price: US\$ 3,480.00 (Single User License)

ID: GD3DE9263544EN

Abstracts

According to our (Global Info Research) latest study, the global Leukocyte Surface Antigen CD47 market size was valued at US\$ 33.96 million in 2025 and is forecast to a readjusted size of US\$ 65.51 million by 2032 with a CAGR of 9.8% during review period.

Leukocyte Surface Antigen CD47 refers to a biologically and commercially defined target centered on the CD47 antigen. In the market, the sellable products are usually not the native antigen in the human body itself, but antibodies, recombinant proteins, assay kits, binding reagents, and preclinical or clinical blocking molecules developed around this target. The native molecule is a broadly expressed glycosylated transmembrane protein on the cell surface; commercial forms are commonly clear to slightly opalescent liquids, lyophilized powders, or pre-coated microplate kits. Structurally, it contains an extracellular immunoglobulin-like domain, multiple transmembrane regions, and a short intracellular tail. Its product composition may include mammalian-cell-expressed recombinant protein, hybridoma-derived or recombinantly expressed monoclonal antibodies, fluorescent or enzyme-conjugated antibodies, and engineered fusion proteins. Leukocyte Surface Antigen CD47 products belong to life-science research reagents, immunoassay raw materials, and oncology immunotherapy target-development materials. Key technical requirements include high purity, lot-to-lot consistency, correct conformation, low endotoxin, defined species reactivity, and validated binding activity. Its functional principle is to detect or modulate the interaction between this antigen and phagocyte receptors, supporting cell phenotyping, tissue staining, antibody screening, binding-kinetics testing, tumor-immunology research, and candidate-drug evaluation.

Market opportunities are mainly driven by the extension of oncology immunology from adaptive immune checkpoints to innate immune checkpoints. Leukocyte Surface Antigen CD47 is linked to phagocytosis-suppressive signaling, so it supports basic research, flow-cytometry detection, tissue staining, antibody screening, and candidate-drug evaluation. As combination therapy, biomarker stratification, and low red-blood-cell binding designs become the focus of development, research antibodies, recombinant proteins, binding-assay materials, and preclinical functional antibodies still have room for steady growth. For suppliers, the key opportunity is not ordinary catalog antibodies alone, but high-consistency, low-endotoxin, clone-defined, cross-species-validated, and functionally blocking product portfolios.

The main challenge is that the target is broadly expressed, making the therapeutic window narrower than many tumor-specific targets. Failures, discontinuations, and clinical holds in representative candidate drugs have reset investor expectations and reduced the credibility of early high-growth assumptions. In therapeutic development, major risks include anemia, platelet effects, red-blood-cell binding, insufficient monotherapy efficacy, complex combination strategies, difficult patient enrollment, and delayed commercialization. The research reagent segment is less directly affected, but when drug pipelines contract, demand for screening reagents and translational-research materials can become more project-driven and volatile.

Downstream demand is expected to become more segmented. Basic research, immunology, hematology, and tumor-microenvironment studies will continue to generate routine purchases of antibodies, recombinant proteins, and assay kits, usually in small-batch and multi-specification formats. Drug-development customers will place greater emphasis on traceable manufacturing, functional validation, low endotoxin, cell-binding activity, and customized compatibility with candidate screening. Future growth is more likely to come from high-quality tool products, companion research materials, preclinical efficacy evaluation, and combination-immunotherapy research, rather than from near-term large-scale commercial drug sales.

This report is a detailed and comprehensive analysis for global Leukocyte Surface Antigen CD47 market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Leukocyte Surface Antigen CD47 market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Leukocyte Surface Antigen CD47 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Leukocyte Surface Antigen CD47 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Leukocyte Surface Antigen CD47 market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Leukocyte Surface Antigen CD47
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Leukocyte Surface Antigen CD47 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck, BD Biosciences, Bio-Techne, Bio-Rad, Revvity BioLegend, Abcam, Miltenyi Biotec, Cell Signaling Technology, Proteintech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Leukocyte Surface Antigen CD47 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

B-6H12

ALX-148

CC-90002

PSTx-23

Others

Market segment by Commercial Product Form

Anti-CD47 Antibodies

Recombinant CD47 Proteins

CD47 Assay Kits

Others

Market segment by Molecular Modality

Antibodies

Fusion Proteins

Small Molecules and Peptides

Others

Market segment by Manufacturing System

Mammalian Cell Expression Products

Hybridoma-derived Products

Microbial Expression Products

Others

Market segment by Application

Lymphoma

Ovarian Cancer

Ischemia Reperfusion Injury

Kindney Transplant Rejection

Others

Major players covered

Thermo Fisher Scientific

Merck

BD Biosciences

Bio-Techne

Bio-Rad

Revvity BioLegend

Abcam

Miltenyi Biotec

Cell Signaling Technology

Proteintech

Sino Biological

ACROBiosystems

MedChemExpress

OriGene

Santa Cruz Biotechnology

Bio X Cell

Leinco Technologies

RayBiotech

Cytex Biosciences

Biocare Medical

Creative Biolabs

BPS Bioscience

MyBioSource

Novus Biologicals

Aviva Systems Biology

Bioss

Innovative Research

Antibodies.com

Abbexa

Arigo Biolaboratories

Abnova

CUSABIO

Elabscience

Boster Biological Technology

ABclonal

Sangon Biotech

Cloud-Clone

Akeso

3D Medicines

Fapon Biopharma

Aurigene Oncology

ALX Oncology

ImmuneOncia Therapeutics

Boehringer Ingelheim

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Leukocyte Surface Antigen CD47 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Leukocyte Surface Antigen CD47, with price, sales quantity, revenue, and global market share of Leukocyte Surface Antigen CD47 from 2021 to 2026.

Chapter 3, the Leukocyte Surface Antigen CD47 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Leukocyte Surface Antigen CD47 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Leukocyte Surface Antigen CD47 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Leukocyte Surface Antigen CD47.

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