

Global Lerociclib Hydrochloride Tablets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lerociclib Hydrochloride Tablets market size was valued at US\$ 59.68 million in 2025 and is forecast to a readjusted size of US\$ 318 million by 2032 with a CAGR of 18.5% during review period.

Lerociclib Hydrochloride Tablets are an orally administered small-molecule cyclin-dependent kinase 4/6 (CDK4/6) inhibitor, primarily used for the treatment of hormone receptor-positive (HR+), human epidermal growth factor receptor 2-negative (HER2-) breast cancer. The drug selectively inhibits CDK4 and CDK6 activity, blocking the progression of the cell cycle from the G1 phase to the S phase, thereby suppressing tumor cell proliferation and delaying disease progression. As a next-generation CDK4/6 inhibitor, lerociclib demonstrates potential advantages in continuous dosing regimens and safety, and is suitable for use in combination with endocrine therapy to enhance antitumor efficacy. The drug has entered clinical application and is being gradually adopted in the treatment of breast cancer. In 2025, global lerociclib hydrochloride tablets production reached approximately 60,000–80,000 bottles

Lerociclib Hydrochloride Tablets, as a next-generation CDK4/6 inhibitor, are positioned within the rapidly growing targeted therapy market for breast cancer and demonstrate solid growth potential. In recent years, driven by the increasing incidence of breast cancer and the widespread adoption of precision medicine and endocrine combination therapies, the global CDK4/6 inhibitor market has reached a multi-billion-dollar scale, primarily dominated by established products such as palbociclib, abemaciclib, and ribociclib. In this context, lerociclib has the potential to achieve differentiated competition in certain patient populations due to its continuous dosing design and potential safety advantages. However, given the highly concentrated market landscape, new entrants

face significant barriers to market access and intense competitive pressure. Its commercialization progress will therefore depend on clinical data validation, reimbursement coverage, and marketing capabilities. Consequently, future market performance will largely rely on indication expansion, combination therapy strategies, and the advancement of global market deployment.

This report is a detailed and comprehensive analysis for global Lerociclib Hydrochloride Tablets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lerociclib Hydrochloride Tablets market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lerociclib Hydrochloride Tablets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lerociclib Hydrochloride Tablets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lerociclib Hydrochloride Tablets market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lerociclib Hydrochloride Tablets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lerociclib Hydrochloride Tablets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genor Biopharma, G1 Therapeutics, Quotient Sciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lerociclib Hydrochloride Tablets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

With Aromatase Inhibitors in Combination Therapy

With Fulvestrant in Combination Therapy

Market segment by Specification

50 mg tablets

150 mg tablets

Market segment by Sales Channels

Hospital

Retail

Online

Market segment by Production Technology

Originator

Generic

Market segment by Application

Advanced breast cancer

Metastatic breast cancer

Others

Major players covered

Genor Biopharma

G1 Therapeutics

Quotient Sciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lerociclib Hydrochloride Tablets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lerociclib Hydrochloride Tablets, with price, sales quantity, revenue, and global market share of Lerociclib Hydrochloride Tablets from 2021 to 2026.

Chapter 3, the Lerociclib Hydrochloride Tablets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lerociclib Hydrochloride Tablets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lerociclib Hydrochloride Tablets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lerociclib Hydrochloride Tablets.

Chapter 14 and 15, to describe Lerociclib Hydrochloride Tablets sales channel, distributors, customers, research findings and conclusion.

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