

# Global Lerociclib Hydrochloride Tablets Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lerociclib Hydrochloride Tablets market size is expected to reach \$ 318 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032).

Lerociclib Hydrochloride Tablets are an orally administered small-molecule cyclin-dependent kinase 4/6 (CDK4/6) inhibitor, primarily used for the treatment of hormone receptor-positive (HR+), human epidermal growth factor receptor 2-negative (HER2-) breast cancer. The drug selectively inhibits CDK4 and CDK6 activity, blocking the progression of the cell cycle from the G1 phase to the S phase, thereby suppressing tumor cell proliferation and delaying disease progression. As a next-generation CDK4/6 inhibitor, lerociclib demonstrates potential advantages in continuous dosing regimens and safety, and is suitable for use in combination with endocrine therapy to enhance antitumor efficacy. The drug has entered clinical application and is being gradually adopted in the treatment of breast cancer. In 2025, global lerociclib hydrochloride tablets production reached approximately 60,000–80,000 bottles

Lerociclib Hydrochloride Tablets, as a next-generation CDK4/6 inhibitor, are positioned within the rapidly growing targeted therapy market for breast cancer and demonstrate solid growth potential. In recent years, driven by the increasing incidence of breast cancer and the widespread adoption of precision medicine and endocrine combination therapies, the global CDK4/6 inhibitor market has reached a multi-billion-dollar scale, primarily dominated by established products such as palbociclib, abemaciclib, and ribociclib. In this context, lerociclib has the potential to achieve differentiated competition in certain patient populations due to its continuous dosing design and potential safety advantages. However, given the highly concentrated market landscape, new entrants face significant barriers to market access and intense competitive pressure. Its

commercialization progress will therefore depend on clinical data validation, reimbursement coverage, and marketing capabilities. Consequently, future market performance will largely rely on indication expansion, combination therapy strategies, and the advancement of global market deployment.

This report studies the global Lerociclib Hydrochloride Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lerociclib Hydrochloride Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lerociclib Hydrochloride Tablets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lerociclib Hydrochloride Tablets total production and demand, 2021-2032, (Units)

Global Lerociclib Hydrochloride Tablets total production value, 2021-2032, (USD Million)

Global Lerociclib Hydrochloride Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lerociclib Hydrochloride Tablets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lerociclib Hydrochloride Tablets domestic production, consumption, key domestic manufacturers and share

Global Lerociclib Hydrochloride Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lerociclib Hydrochloride Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lerociclib Hydrochloride Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lerociclib Hydrochloride Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genor Biopharma, G1 Therapeutics, Quotient Sciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lerociclib Hydrochloride Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lerociclib Hydrochloride Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lerociclib Hydrochloride Tablets Market, Segmentation by Type:

With Aromatase Inhibitors in Combination Therapy

With Fulvestrant in Combination Therapy

Global Lerociclib Hydrochloride Tablets Market, Segmentation by Specification:

50 mg tablets

150 mg tablets

#### Global Lerociclib Hydrochloride Tablets Market, Segmentation by Sales Channels:

Hospital

Retail

Online

#### Global Lerociclib Hydrochloride Tablets Market, Segmentation by Production Technology:

Originator

Generic

#### Global Lerociclib Hydrochloride Tablets Market, Segmentation by Application:

Advanced breast cancer

Metastatic breast cancer

Others

#### Companies Profiled:

Genor Biopharma

G1 Therapeutics

Quotient Sciences

Key Questions Answered:

1. How big is the global Lerociclib Hydrochloride Tablets market?
2. What is the demand of the global Lerociclib Hydrochloride Tablets market?
3. What is the year over year growth of the global Lerociclib Hydrochloride Tablets market?
4. What is the production and production value of the global Lerociclib Hydrochloride Tablets market?
5. Who are the key producers in the global Lerociclib Hydrochloride Tablets market?
6. What are the growth factors driving the market demand?

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