

Global LEO Antenna Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global LEO Antenna market size was valued at USD 589.8 million in 2023 and is forecast to a readjusted size of USD 3387.3 million by 2030 with a CAGR of 28.4% during review period.

A low earth orbit (LEO) satellite is an object, generally a piece of electronic equipment, that circles around the earth at lower altitudes than geosynchronous satellites. LEO satellites orbit between 2,000 and 200 kilometers above the earth. LEO satellites are commonly used for communications, military reconnaissance, spying and other imaging applications. Most of the man-made objects orbiting earth are in LEO. Satellites made for communications benefit from the lower signal propagation delay to LEO. This lower propagation delay results in less latency. Being closer to the earth has an obvious benefit for many types of earth observational satellites by resolving smaller subjects with greater detail.

LEO satellites have a much smaller field of communication with earth than a satellite at greater altitude. They also have a faster rotation around the earth. These factors necessitate a constellation of satellites to operate in concert for some applications. A constellation is a group of satellites working in concert, spaced in order to provide the required coverage.

Fixed parabolic reflectors are commonly used for conventional geostationary (GEO) satellite systems, which do not necessitate tracking, as the satellite's position relative to the user terminal is fixed over time. LEO constellations, however, require tracking and satellite-to-satellite handovers to maintain connectivity. These features, along with cumbersome mechanics and form factors, make parabolic antennas less attractive for LEO systems. Flat panel antennas with low profiles and user-friendly installation

processes have therefore become critical components in successful satellite broadband systems.

SpaceX is the largest manufacturer of LEO Antenna in the world, has a share over 60%. Other players include MDA, Viasat, etc. Americas dominates the global LEO antenna market, occupying for the market of about 66%. In addition, Europe and Asia Pacific are also important sales markets. In terms of product type, semiconductor is the largest segment, with a share about 75%. In terms of product application, the largest application is commercial, with a share about 98%, followed by defense and military.

The Global Info Research report includes an overview of the development of the LEO Antenna industry chain, the market status of Defense and Military (Mechanical LEO Antenna, Semiconductor LEO Antenna), Commercial (Mechanical LEO Antenna, Semiconductor LEO Antenna), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LEO Antenna.

Regionally, the report analyzes the LEO Antenna markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LEO Antenna market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the LEO Antenna market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LEO Antenna industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mechanical LEO Antenna, Semiconductor LEO Antenna).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the LEO Antenna market.

Regional Analysis: The report involves examining the LEO Antenna market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the LEO Antenna market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LEO Antenna:

Company Analysis: Report covers individual LEO Antenna manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards LEO Antenna. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Defense and Military, Commercial).

Technology Analysis: Report covers specific technologies relevant to LEO Antenna. It assesses the current state, advancements, and potential future developments in LEO Antenna areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the LEO Antenna market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

LEO Antenna market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mechanical LEO Antenna

Semiconductor LEO Antenna

Liquid Crystal LEO Antenna

Market segment by Application

Defense and Military

Commercial

Major players covered

SpaceX

MDA

Viasat

Kratos

Cobham Satcom

CHINA STARWIN

Alcan Systems

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LEO Antenna product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LEO Antenna, with price, sales, revenue and global market share of LEO Antenna from 2019 to 2024.

Chapter 3, the LEO Antenna competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LEO Antenna breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and LEO Antenna market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LEO Antenna.

Chapter 14 and 15, to describe LEO Antenna sales channel, distributors, customers, research findings and conclusion.

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