

Global Lenacapavir Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lenacapavir market size is expected to reach \$ 1794 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Lenacapavir is a long-acting HIV-1 capsid inhibitor that exerts its antiviral effect by specifically binding to the viral capsid protein, thereby blocking the assembly, release, and uncoating processes of HIV and ultimately inhibiting viral replication. Characterized by its novel mechanism of action, prolonged half-life, and reduced dosing frequency, it is indicated both for the treatment of adults with multidrug-resistant HIV-1 infection and as a long-acting agent for pre-exposure prophylaxis (PrEP). By offering a novel option for the treatment and prevention of HIV/AIDS, it is particularly beneficial for patients with suboptimal responses to conventional regimens or those with poor medication adherence. In 2025, global Lenacapavir production reached approximately 450,000 vials (???) and 300,000 bottles????

Lenacapavir is the world's first long-acting HIV-1 capsid inhibitor administered only twice yearly. With its disruptive mechanism of action, exceptional clinical efficacy, and extremely low dosing frequency, it is comprehensively reshaping the market landscape for HIV/AIDS treatment and prevention. Its core advantage lies in fundamentally resolving the long-standing challenge of patient adherence associated with traditional daily oral regimens, while also demonstrating potent inhibitory activity against multidrug-resistant viral strains. It serves both as a vital salvage therapy for advanced patients with treatment failure and opens up a highly effective and convenient new avenue for pre-exposure prophylaxis (PrEP) in at-risk populations. Against the backdrop of sustained strong global demand for HIV prevention and treatment, the drug has rapidly secured a strong market position through its differentiated product strengths, competing directly with similar products especially in the long-acting prevention sector and leading

the industry's paradigm shift from daily medication to long-acting injection. However, its market expansion faces significant challenges: the prohibitively high pricing of the originator drug severely limits accessibility in middle- and high-income countries. Although generic drug promotion via patent licensing in low- and middle-income countries has expanded coverage, price stratification, regional access disparities, and supply chain development remain core constraints to its global penetration. Overall, with its breakthrough clinical value and innovative positioning, lenacapavir has emerged as a high-growth blockbuster product in the HIV field, and its future market performance will be highly dependent on pricing strategies, insurance coverage, and collaborative advancement of global public health resources.

This report studies the global Lenacapavir production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lenacapavir and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lenacapavir that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lenacapavir total production and demand, 2021-2032, (Units)

Global Lenacapavir total production value, 2021-2032, (USD Million)

Global Lenacapavir production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lenacapavir consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lenacapavir domestic production, consumption, key domestic manufacturers and share

Global Lenacapavir production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lenacapavir production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lenacapavir production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lenacapavir market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gilead Sciences, WuXi AppTec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lenacapavir market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lenacapavir Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lenacapavir Market, Segmentation by Type:

0.3 g

1.5 mL

Global Lenacapavir Market, Segmentation by Dosage Form:

Tablets

Injection

Global Lenacapavir Market, Segmentation by Route of Administration:

Oral Administration

Subcutaneous Injection

Global Lenacapavir Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Lenacapavir Market, Segmentation by Application:

Multidrug-Resistant HIV-1 Infection

Treatment Of HIV Infection In Adults

Others

Companies Profiled:

Gilead Sciences

WuXi AppTec

Key Questions Answered:

1. How big is the global Lenacapavir market?
2. What is the demand of the global Lenacapavir market?
3. What is the year over year growth of the global Lenacapavir market?
4. What is the production and production value of the global Lenacapavir market?
5. Who are the key producers in the global Lenacapavir market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lenacapavir Introduction
- 1.2 World Lenacapavir Supply & Forecast
 - 1.2.1 World Lenacapavir Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lenacapavir Production (2021-2032)
 - 1.2.3 World Lenacapavir Pricing Trends (2021-2032)
- 1.3 World Lenacapavir Production by Region (Based on Production Site)
 - 1.3.1 World Lenacapavir Production Value by Region (2021-2032)
 - 1.3.2 World Lenacapavir Production by Region (2021-2032)
 - 1.3.3 World Lenacapavir Average Price by Region (2021-2032)
 - 1.3.4 North America Lenacapavir Production (2021-2032)
 - 1.3.5 Europe Lenacapavir Production (2021-2032)
 - 1.3.6 China Lenacapavir Production (2021-2032)
 - 1.3.7 Japan Lenacapavir Production (2021-2032)
 - 1.3.8 India Lenacapavir Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lenacapavir Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lenacapavir Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lenacapavir Demand (2021-2032)
- 2.2 World Lenacapavir Consumption by Region
 - 2.2.1 World Lenacapavir Consumption by Region (2021-2026)
 - 2.2.2 World Lenacapavir Consumption Forecast by Region (2027-2032)
- 2.3 United States Lenacapavir Consumption (2021-2032)
- 2.4 China Lenacapavir Consumption (2021-2032)
- 2.5 Europe Lenacapavir Consumption (2021-2032)
- 2.6 Japan Lenacapavir Consumption (2021-2032)
- 2.7 South Korea Lenacapavir Consumption (2021-2032)
- 2.8 ASEAN Lenacapavir Consumption (2021-2032)
- 2.9 India Lenacapavir Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lenacapavir Production Value by Manufacturer (2021-2026)
- 3.2 World Lenacapavir Production by Manufacturer (2021-2026)
- 3.3 World Lenacapavir Average Price by Manufacturer (2021-2026)
- 3.4 Lenacapavir Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lenacapavir Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lenacapavir in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lenacapavir in 2025
- 3.6 Lenacapavir Market: Overall Company Footprint Analysis
 - 3.6.1 Lenacapavir Market: Region Footprint
 - 3.6.2 Lenacapavir Market: Company Product Type Footprint
 - 3.6.3 Lenacapavir Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Lenacapavir Production Value Comparison
 - 4.1.1 United States VS China: Lenacapavir Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Lenacapavir Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Lenacapavir Production Comparison
 - 4.2.1 United States VS China: Lenacapavir Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lenacapavir Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Lenacapavir Consumption Comparison
 - 4.3.1 United States VS China: Lenacapavir Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Lenacapavir Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Lenacapavir Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Lenacapavir Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Lenacapavir Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Lenacapavir Production (2021-2026)
- 4.5 China Based Lenacapavir Manufacturers and Market Share
 - 4.5.1 China Based Lenacapavir Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Lenacapavir Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Lenacapavir Production (2021-2026)
- 4.6 Rest of World Based Lenacapavir Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Lenacapavir Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Lenacapavir Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Lenacapavir Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Lenacapavir Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 0.3 g
 - 5.2.2 1.5 mL
- 5.3 Market Segment by Type
 - 5.3.1 World Lenacapavir Production by Type (2021-2032)
 - 5.3.2 World Lenacapavir Production Value by Type (2021-2032)
 - 5.3.3 World Lenacapavir Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DOSAGE FORM

- 6.1 World Lenacapavir Market Size Overview by Dosage Form: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Dosage Form
 - 6.2.1 Tablets
 - 6.2.2 Injection
- 6.3 Market Segment by Dosage Form
 - 6.3.1 World Lenacapavir Production by Dosage Form (2021-2032)
 - 6.3.2 World Lenacapavir Production Value by Dosage Form (2021-2032)
 - 6.3.3 World Lenacapavir Average Price by Dosage Form (2021-2032)

7 MARKET ANALYSIS BY ROUTE OF ADMINISTRATION

- 7.1 World Lenacapavir Market Size Overview by Route of Administration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Route of Administration

7.2.1 Oral Administration

7.2.2 Subcutaneous Injection

7.3 Market Segment by Route of Administration

7.3.1 World Lenacapavir Production by Route of Administration (2021-2032)

7.3.2 World Lenacapavir Production Value by Route of Administration (2021-2032)

7.3.3 World Lenacapavir Average Price by Route of Administration (2021-2032)

8 MARKET ANALYSIS BY SALES CHANNELS

8.1 World Lenacapavir Market Size Overview by Sales Channels: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Sales Channels

8.2.1 Hospital

8.2.2 Retail

8.2.3 Online

8.3 Market Segment by Sales Channels

8.3.1 World Lenacapavir Production by Sales Channels (2021-2032)

8.3.2 World Lenacapavir Production Value by Sales Channels (2021-2032)

8.3.3 World Lenacapavir Average Price by Sales Channels (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Lenacapavir Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Multidrug-Resistant HIV-1 Infection

9.2.2 Treatment Of HIV Infection In Adults

9.2.3 Others

9.3 Market Segment by Application

9.3.1 World Lenacapavir Production by Application (2021-2032)

9.3.2 World Lenacapavir Production Value by Application (2021-2032)

9.3.3 World Lenacapavir Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Gilead Sciences

10.1.1 Gilead Sciences Details

10.1.2 Gilead Sciences Major Business

10.1.3 Gilead Sciences Lenacapavir Product and Services

10.1.4 Gilead Sciences Lenacapavir Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Gilead Sciences Recent Developments/Updates

10.1.6 Gilead Sciences Competitive Strengths & Weaknesses

10.2 WuXi AppTec

10.2.1 WuXi AppTec Details

10.2.2 WuXi AppTec Major Business

10.2.3 WuXi AppTec Lenacapavir Product and Services

10.2.4 WuXi AppTec Lenacapavir Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 WuXi AppTec Recent Developments/Updates

10.2.6 WuXi AppTec Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Lenacapavir Industry Chain

11.2 Lenacapavir Upstream Analysis

11.2.1 Lenacapavir Core Raw Materials

11.2.2 Main Manufacturers of Lenacapavir Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Lenacapavir Production Mode

11.6 Lenacapavir Procurement Model

11.7 Lenacapavir Industry Sales Model and Sales Channels

11.7.1 Lenacapavir Sales Model

11.7.2 Lenacapavir Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Lenacapavir Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Lenacapavir Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Lenacapavir Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Lenacapavir Production Value Market Share by Region (2021-2026)
- Table 5. World Lenacapavir Production Value Market Share by Region (2027-2032)
- Table 6. World Lenacapavir Production by Region (2021-2026) & (Units)
- Table 7. World Lenacapavir Production by Region (2027-2032) & (Units)
- Table 8. World Lenacapavir Production Market Share by Region (2021-2026)
- Table 9. World Lenacapavir Production Market Share by Region (2027-2032)
- Table 10. World Lenacapavir Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Lenacapavir Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Lenacapavir Major Market Trends
- Table 13. World Lenacapavir Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Lenacapavir Consumption by Region (2021-2026) & (Units)
- Table 15. World Lenacapavir Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Lenacapavir Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Lenacapavir Producers in 2025
- Table 18. World Lenacapavir Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Lenacapavir Producers in 2025
- Table 20. World Lenacapavir Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Lenacapavir Company Evaluation Quadrant
- Table 22. World Lenacapavir Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Lenacapavir Production Site of Key Manufacturer
- Table 24. Lenacapavir Market: Company Product Type Footprint
- Table 25. Lenacapavir Market: Company Product Application Footprint
- Table 26. Lenacapavir Competitive Factors
- Table 27. Lenacapavir New Entrant and Capacity Expansion Plans
- Table 28. Lenacapavir Mergers & Acquisitions Activity
- Table 29. United States VS China Lenacapavir Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Lenacapavir Production Comparison, (2021 & 2025 &

2032) & (Units)

Table 31. United States VS China Lenacapavir Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Lenacapavir Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lenacapavir Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lenacapavir Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lenacapavir Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Lenacapavir Production Market Share (2021-2026)

Table 37. China Based Lenacapavir Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lenacapavir Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lenacapavir Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lenacapavir Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Lenacapavir Production Market Share (2021-2026)

Table 42. Rest of World Based Lenacapavir Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lenacapavir Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lenacapavir Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lenacapavir Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Lenacapavir Production Market Share (2021-2026)

Table 47. World Lenacapavir Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lenacapavir Production by Type (2021-2026) & (Units)

Table 49. World Lenacapavir Production by Type (2027-2032) & (Units)

Table 50. World Lenacapavir Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lenacapavir Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lenacapavir Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Lenacapavir Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Lenacapavir Production Value by Dosage Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Lenacapavir Production by Dosage Form (2021-2026) & (Units)

Table 56. World Lenacapavir Production by Dosage Form (2027-2032) & (Units)

Table 57. World Lenacapavir Production Value by Dosage Form (2021-2026) & (USD Million)

Table 58. World Lenacapavir Production Value by Dosage Form (2027-2032) & (USD Million)

Table 59. World Lenacapavir Average Price by Dosage Form (2021-2026) & (US\$/Unit)

Table 60. World Lenacapavir Average Price by Dosage Form (2027-2032) & (US\$/Unit)

Table 61. World Lenacapavir Production Value by Route of Administration, (USD Million), 2021 & 2025 & 2032

Table 62. World Lenacapavir Production by Route of Administration (2021-2026) & (Units)

Table 63. World Lenacapavir Production by Route of Administration (2027-2032) & (Units)

Table 64. World Lenacapavir Production Value by Route of Administration (2021-2026) & (USD Million)

Table 65. World Lenacapavir Production Value by Route of Administration (2027-2032) & (USD Million)

Table 66. World Lenacapavir Average Price by Route of Administration (2021-2026) & (US\$/Unit)

Table 67. World Lenacapavir Average Price by Route of Administration (2027-2032) & (US\$/Unit)

Table 68. World Lenacapavir Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Table 69. World Lenacapavir Production by Sales Channels (2021-2026) & (Units)

Table 70. World Lenacapavir Production by Sales Channels (2027-2032) & (Units)

Table 71. World Lenacapavir Production Value by Sales Channels (2021-2026) & (USD Million)

Table 72. World Lenacapavir Production Value by Sales Channels (2027-2032) & (USD Million)

Table 73. World Lenacapavir Average Price by Sales Channels (2021-2026) & (US\$/Unit)

Table 74. World Lenacapavir Average Price by Sales Channels (2027-2032) & (US\$/Unit)

Table 75. World Lenacapavir Production Value by Application, (USD Million), 2021 & 2025 & 2032

- Table 76. World Lenacapavir Production by Application (2021-2026) & (Units)
- Table 77. World Lenacapavir Production by Application (2027-2032) & (Units)
- Table 78. World Lenacapavir Production Value by Application (2021-2026) & (USD Million)
- Table 79. World Lenacapavir Production Value by Application (2027-2032) & (USD Million)
- Table 80. World Lenacapavir Average Price by Application (2021-2026) & (US\$/Unit)
- Table 81. World Lenacapavir Average Price by Application (2027-2032) & (US\$/Unit)
- Table 82. Gilead Sciences Basic Information, Manufacturing Base and Competitors
- Table 83. Gilead Sciences Major Business
- Table 84. Gilead Sciences Lenacapavir Product and Services
- Table 85. Gilead Sciences Lenacapavir Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Gilead Sciences Recent Developments/Updates
- Table 87. Gilead Sciences Competitive Strengths & Weaknesses
- Table 88. WuXi AppTec Basic Information, Manufacturing Base and Competitors
- Table 89. WuXi AppTec Major Business
- Table 90. WuXi AppTec Lenacapavir Product and Services
- Table 91. WuXi AppTec Lenacapavir Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. WuXi AppTec Recent Developments/Updates
- Table 93. WuXi AppTec Competitive Strengths & Weaknesses
- Table 94. Global Key Players of Lenacapavir Upstream (Raw Materials)
- Table 95. Global Lenacapavir Typical Customers
- Table 96. Lenacapavir Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Lenacapavir Picture
- Figure 2. World Lenacapavir Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Lenacapavir Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Lenacapavir Production (2021-2032) & (Units)
- Figure 5. World Lenacapavir Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Lenacapavir Production Value Market Share by Region (2021-2032)
- Figure 7. World Lenacapavir Production Market Share by Region (2021-2032)
- Figure 8. North America Lenacapavir Production (2021-2032) & (Units)
- Figure 9. Europe Lenacapavir Production (2021-2032) & (Units)
- Figure 10. China Lenacapavir Production (2021-2032) & (Units)
- Figure 11. Japan Lenacapavir Production (2021-2032) & (Units)
- Figure 12. India Lenacapavir Production (2021-2032) & (Units)
- Figure 13. Lenacapavir Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Lenacapavir Consumption (2021-2032) & (Units)
- Figure 16. World Lenacapavir Consumption Market Share by Region (2021-2032)
- Figure 17. United States Lenacapavir Consumption (2021-2032) & (Units)
- Figure 18. China Lenacapavir Consumption (2021-2032) & (Units)
- Figure 19. Europe Lenacapavir Consumption (2021-2032) & (Units)
- Figure 20. Japan Lenacapavir Consumption (2021-2032) & (Units)
- Figure 21. South Korea Lenacapavir Consumption (2021-2032) & (Units)
- Figure 22. ASEAN Lenacapavir Consumption (2021-2032) & (Units)
- Figure 23. India Lenacapavir Consumption (2021-2032) & (Units)
- Figure 24. Producer Shipments of Lenacapavir by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Lenacapavir Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Lenacapavir Markets in 2025
- Figure 27. United States VS China: Lenacapavir Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Lenacapavir Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Lenacapavir Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Lenacapavir Production Market Share 2025

Figure 31. China Based Manufacturers Lenacapavir Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Lenacapavir Production Market Share 2025

Figure 33. World Lenacapavir Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Lenacapavir Production Value Market Share by Type in 2025

Figure 35. 0.3 g

Figure 36. 1.5 mL

Figure 37. World Lenacapavir Production Market Share by Type (2021-2032)

Figure 38. World Lenacapavir Production Value Market Share by Type (2021-2032)

Figure 39. World Lenacapavir Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Lenacapavir Production Value by Dosage Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Lenacapavir Production Value Market Share by Dosage Form in 2025

Figure 42. Tablets

Figure 43. Injection

Figure 44. World Lenacapavir Production Market Share by Dosage Form (2021-2032)

Figure 45. World Lenacapavir Production Value Market Share by Dosage Form (2021-2032)

Figure 46. World Lenacapavir Average Price by Dosage Form (2021-2032) & (US\$/Unit)

Figure 47. World Lenacapavir Production Value by Route of Administration, (USD Million), 2021 & 2025 & 2032

Figure 48. World Lenacapavir Production Value Market Share by Route of Administration in 2025

Figure 49. Oral Administration

Figure 50. Subcutaneous Injection

Figure 51. World Lenacapavir Production Market Share by Route of Administration (2021-2032)

Figure 52. World Lenacapavir Production Value Market Share by Route of Administration (2021-2032)

Figure 53. World Lenacapavir Average Price by Route of Administration (2021-2032) & (US\$/Unit)

Figure 54. World Lenacapavir Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Figure 55. World Lenacapavir Production Value Market Share by Sales Channels in 2025

Figure 56. Hospital

Figure 57. Retail

Figure 58. Online

Figure 59. World Lenacapavir Production Market Share by Sales Channels (2021-2032)

Figure 60. World Lenacapavir Production Value Market Share by Sales Channels (2021-2032)

Figure 61. World Lenacapavir Average Price by Sales Channels (2021-2032) & (US\$/Unit)

Figure 62. World Lenacapavir Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Lenacapavir Production Value Market Share by Application in 2025

Figure 64. Multidrug-Resistant HIV-1 Infection

Figure 65. Treatment Of HIV Infection In Adults

Figure 66. Others

Figure 67. World Lenacapavir Production Market Share by Application (2021-2032)

Figure 68. World Lenacapavir Production Value Market Share by Application (2021-2032)

Figure 69. World Lenacapavir Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Lenacapavir Industry Chain

Figure 71. Lenacapavir Procurement Model

Figure 72. Lenacapavir Sales Model

Figure 73. Lenacapavir Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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