

Global Legionella Testing and Analysis Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Legionella Testing and Analysis Service market size is expected to reach \$ 683 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Legionella testing and analysis services refer to services provided by third-party laboratories, certified testing organizations, and professional water hygiene service providers with capabilities in microbial testing, environmental water quality analysis, or public health testing. These services include Legionella sampling, culture, quantitative detection, molecular detection, result interpretation, report issuance, retesting and verification, and necessary source tracing for environmental water samples from building hot and cold water systems, cooling towers, industrial circulating water, medical institution water systems, hotel and public facility water systems, spas/hot springs/swimming pools, dental water lines, and ship drinking water.

From a demand structure perspective, medical institutions, elderly care facilities, hotels, commercial real estate, cooling towers, and industrial circulating water remain the most important application scenarios. Medical institutions and elderly care facilities prioritize infection control and protection of high-risk groups, resulting in higher testing frequency and reporting requirements. Hotels, public facilities, and commercial buildings are driven more by compliance, brand risk, and water system safety after reopening. Cooling towers, evaporative cooling systems, and wet scrubbers are driven by industrial safety and regional regulations. The Chinese market is currently in the stage of increasing institutionalized testing and third-party testing penetration. Centralized air conditioning and ventilation systems, public place water systems, industrial circulating cooling water, and hospital logistics water systems will constitute the main sources of growth, but domestic manufacturers need to further strengthen the disclosure of publicly available

product pages, qualification certificates, and traceable case studies.

This report studies the global Legionella Testing and Analysis Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Legionella Testing and Analysis Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Legionella Testing and Analysis Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Legionella Testing and Analysis Service total market, 2021-2032, (USD Million)

Global Legionella Testing and Analysis Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Legionella Testing and Analysis Service total market, key domestic companies, and share, (USD Million)

Global Legionella Testing and Analysis Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Legionella Testing and Analysis Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Legionella Testing and Analysis Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Legionella Testing and Analysis Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific SE, SGS SA, ALS Limited, Pace Analytical Services, LLC, EMSL Analytical, Inc., Intertek Group plc, Bureau Veritas SA, T?V S?D AG, Element Materials Technology Group, Microbac Laboratories, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Legionella Testing and Analysis Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Legionella Testing and Analysis Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Legionella Testing and Analysis Service Market, Segmentation by Type:

Legionella pneumophila Specific Program

All Legionella Strain Screening

Global Legionella Testing and Analysis Service Market, Segmentation by Sample Matrix:

Water Samples

Aerosol Samples

Biofilm Samples

Surface Swab Samples

Global Legionella Testing and Analysis Service Market, Segmentation by Limit of Detection (LOD):

? 100 CFU/L

10?100 CFU/L

Global Legionella Testing and Analysis Service Market, Segmentation by Application:

Commercial Buildings

Office Buildings

Hotels

Hospitals

Others

Companies Profiled:

Eurofins Scientific SE

SGS SA

ALS Limited

Pace Analytical Services, LLC

EMSL Analytical, Inc.

Intertek Group plc

Bureau Veritas SA

T?V S?D AG

Element Materials Technology Group

Microbac Laboratories, Inc.

Phigenics, LLC

Tentamus Group GmbH

GBA Group

SYNLAB Group

Legionella Control International Ltd

SOCOTEC Group

Ecolab Inc. / Nalco Water

Advanced Environmental Laboratories

Alliance Analytical Laboratories

Biological Consulting Services of North Florida

Centre Testing International Group

CAS Testing Technical Services (Guangzhou)

Hiyoshi Corporation

Shokukanken

Kankyo Mirai Co., Ltd.

FALCO Biosystems Ltd.

AHC Co., Ltd.

Azuma Kogyo Co., Ltd.

Sogo Kankyo Bunseki Co., Ltd.

Envirolab Services Pty Ltd

Key Questions Answered

1. How big is the global Legionella Testing and Analysis Service market?
2. What is the demand of the global Legionella Testing and Analysis Service market?
3. What is the year over year growth of the global Legionella Testing and Analysis Service market?
4. What is the total value of the global Legionella Testing and Analysis Service market?
5. Who are the Major Players in the global Legionella Testing and Analysis Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Legionella Testing and Analysis Service Introduction
- 1.2 World Legionella Testing and Analysis Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Legionella Testing and Analysis Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World Legionella Testing and Analysis Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.3 China Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
 - 1.3.8 India Based Company Legionella Testing and Analysis Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Legionella Testing and Analysis Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Legionella Testing and Analysis Service Consumption Value (2021-2032)
- 2.2 World Legionella Testing and Analysis Service Consumption Value by Region
 - 2.2.1 World Legionella Testing and Analysis Service Consumption Value by Region (2021-2026)
 - 2.2.2 World Legionella Testing and Analysis Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Legionella Testing and Analysis Service Consumption Value

(2021-2032)

2.4 China Legionella Testing and Analysis Service Consumption Value (2021-2032)

2.5 Europe Legionella Testing and Analysis Service Consumption Value (2021-2032)

2.6 Japan Legionella Testing and Analysis Service Consumption Value (2021-2032)

2.7 South Korea Legionella Testing and Analysis Service Consumption Value
(2021-2032)

2.8 ASEAN Legionella Testing and Analysis Service Consumption Value (2021-2032)

2.9 India Legionella Testing and Analysis Service Consumption Value (2021-2032)

3 WORLD LEGIONELLA TESTING AND ANALYSIS SERVICE COMPANIES COMPETITIVE ANALYSIS

3.1 World Legionella Testing and Analysis Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Legionella Testing and Analysis Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Legionella Testing and Analysis Service in
2025

3.2.3 Global Concentration Ratios (CR8) for Legionella Testing and Analysis Service in
2025

3.3 Legionella Testing and Analysis Service Company Evaluation Quadrant

3.4 Legionella Testing and Analysis Service Market: Overall Company Footprint
Analysis

3.4.1 Legionella Testing and Analysis Service Market: Region Footprint

3.4.2 Legionella Testing and Analysis Service Market: Company Product Type
Footprint

3.4.3 Legionella Testing and Analysis Service Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Legionella Testing and Analysis Service Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Legionella Testing and Analysis Service Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Legionella Testing and Analysis Service Revenue
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Legionella Testing
and Analysis Service Consumption Value Comparison

4.2.1 United States VS China: Legionella Testing and Analysis Service Consumption
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Legionella Testing and Analysis Service Consumption
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Legionella Testing and Analysis Service Companies and
Market Share, 2021-2026

4.3.1 United States Based Legionella Testing and Analysis Service Companies,
Headquarters (States, Country)

4.3.2 United States Based Companies Legionella Testing and Analysis Service
Revenue, (2021-2026)

4.4 China Based Companies Legionella Testing and Analysis Service Revenue and
Market Share, 2021-2026

4.4.1 China Based Legionella Testing and Analysis Service Companies, Company
Headquarters (Province, Country)

4.4.2 China Based Companies Legionella Testing and Analysis Service Revenue,
(2021-2026)

4.5 Rest of World Based Legionella Testing and Analysis Service Companies and
Market Share, 2021-2026

4.5.1 Rest of World Based Legionella Testing and Analysis Service Companies,
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Legionella Testing and Analysis Service
Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Legionella Testing and Analysis Service Market Size Overview by Type: 2021
VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Legionella pneumophila Specific Program

5.2.2 All Legionella Strain Screening

5.3 Market Segment by Type

5.3.1 World Legionella Testing and Analysis Service Market Size by Type (2021-2026)

5.3.2 World Legionella Testing and Analysis Service Market Size by Type (2027-2032)

5.3.3 World Legionella Testing and Analysis Service Market Size Market Share by

Type (2027-2032)

6 MARKET ANALYSIS BY SAMPLE MATRIX

6.1 World Legionella Testing and Analysis Service Market Size Overview by Sample Matrix: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sample Matrix

6.2.1 Water Samples

6.2.2 Aerosol Samples

6.2.3 Biofilm Samples

6.2.4 Surface Swab Samples

6.3 Market Segment by Sample Matrix

6.3.1 World Legionella Testing and Analysis Service Market Size by Sample Matrix (2021-2026)

6.3.2 World Legionella Testing and Analysis Service Market Size by Sample Matrix (2027-2032)

6.3.3 World Legionella Testing and Analysis Service Market Size Market Share by Sample Matrix (2027-2032)

7 MARKET ANALYSIS BY LIMIT OF DETECTION (LOD)

7.1 World Legionella Testing and Analysis Service Market Size Overview by Limit of Detection (LOD): 2021 VS 2025 VS 2032

7.2 Segment Introduction by Limit of Detection (LOD)

7.2.1 ? 100 CFU/L

7.2.2 10?100 CFU/L

7.2.3 7.3 Market Segment by Limit of Detection (LOD)

7.3.1 World Legionella Testing and Analysis Service Market Size by Limit of Detection (LOD) (2021-2026)

7.3.2 World Legionella Testing and Analysis Service Market Size by Limit of Detection (LOD) (2027-2032)

7.3.3 World Legionella Testing and Analysis Service Market Size Market Share by Limit of Detection (LOD) (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Legionella Testing and Analysis Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Buildings

8.2.2 Office Buildings

8.2.3 Hotels

8.2.4 Hospitals

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Legionella Testing and Analysis Service Market Size by Application (2021-2026)

8.3.2 World Legionella Testing and Analysis Service Market Size by Application (2027-2032)

8.3.3 World Legionella Testing and Analysis Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eurofins Scientific SE

9.1.1 Eurofins Scientific SE Details

9.1.2 Eurofins Scientific SE Major Business

9.1.3 Eurofins Scientific SE Legionella Testing and Analysis Service Product and Services

9.1.4 Eurofins Scientific SE Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Eurofins Scientific SE Recent Developments/Updates

9.1.6 Eurofins Scientific SE Competitive Strengths & Weaknesses

9.2 SGS SA

9.2.1 SGS SA Details

9.2.2 SGS SA Major Business

9.2.3 SGS SA Legionella Testing and Analysis Service Product and Services

9.2.4 SGS SA Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 SGS SA Recent Developments/Updates

9.2.6 SGS SA Competitive Strengths & Weaknesses

9.3 ALS Limited

9.3.1 ALS Limited Details

9.3.2 ALS Limited Major Business

9.3.3 ALS Limited Legionella Testing and Analysis Service Product and Services

9.3.4 ALS Limited Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 ALS Limited Recent Developments/Updates

- 9.3.6 ALS Limited Competitive Strengths & Weaknesses
- 9.4 Pace Analytical Services, LLC
 - 9.4.1 Pace Analytical Services, LLC Details
 - 9.4.2 Pace Analytical Services, LLC Major Business
 - 9.4.3 Pace Analytical Services, LLC Legionella Testing and Analysis Service Product and Services
 - 9.4.4 Pace Analytical Services, LLC Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Pace Analytical Services, LLC Recent Developments/Updates
 - 9.4.6 Pace Analytical Services, LLC Competitive Strengths & Weaknesses
- 9.5 EMSL Analytical, Inc.
 - 9.5.1 EMSL Analytical, Inc. Details
 - 9.5.2 EMSL Analytical, Inc. Major Business
 - 9.5.3 EMSL Analytical, Inc. Legionella Testing and Analysis Service Product and Services
 - 9.5.4 EMSL Analytical, Inc. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 EMSL Analytical, Inc. Recent Developments/Updates
 - 9.5.6 EMSL Analytical, Inc. Competitive Strengths & Weaknesses
- 9.6 Intertek Group plc
 - 9.6.1 Intertek Group plc Details
 - 9.6.2 Intertek Group plc Major Business
 - 9.6.3 Intertek Group plc Legionella Testing and Analysis Service Product and Services
 - 9.6.4 Intertek Group plc Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Intertek Group plc Recent Developments/Updates
 - 9.6.6 Intertek Group plc Competitive Strengths & Weaknesses
- 9.7 Bureau Veritas SA
 - 9.7.1 Bureau Veritas SA Details
 - 9.7.2 Bureau Veritas SA Major Business
 - 9.7.3 Bureau Veritas SA Legionella Testing and Analysis Service Product and Services
 - 9.7.4 Bureau Veritas SA Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Bureau Veritas SA Recent Developments/Updates
 - 9.7.6 Bureau Veritas SA Competitive Strengths & Weaknesses
- 9.8 T?V S?D AG
 - 9.8.1 T?V S?D AG Details
 - 9.8.2 T?V S?D AG Major Business

- 9.8.3 T?V S?D AG Legionella Testing and Analysis Service Product and Services
- 9.8.4 T?V S?D AG Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 T?V S?D AG Recent Developments/Updates
- 9.8.6 T?V S?D AG Competitive Strengths & Weaknesses
- 9.9 Element Materials Technology Group
 - 9.9.1 Element Materials Technology Group Details
 - 9.9.2 Element Materials Technology Group Major Business
 - 9.9.3 Element Materials Technology Group Legionella Testing and Analysis Service Product and Services
 - 9.9.4 Element Materials Technology Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Element Materials Technology Group Recent Developments/Updates
 - 9.9.6 Element Materials Technology Group Competitive Strengths & Weaknesses
- 9.10 Microbac Laboratories, Inc.
 - 9.10.1 Microbac Laboratories, Inc. Details
 - 9.10.2 Microbac Laboratories, Inc. Major Business
 - 9.10.3 Microbac Laboratories, Inc. Legionella Testing and Analysis Service Product and Services
 - 9.10.4 Microbac Laboratories, Inc. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Microbac Laboratories, Inc. Recent Developments/Updates
 - 9.10.6 Microbac Laboratories, Inc. Competitive Strengths & Weaknesses
- 9.11 Phigenics, LLC
 - 9.11.1 Phigenics, LLC Details
 - 9.11.2 Phigenics, LLC Major Business
 - 9.11.3 Phigenics, LLC Legionella Testing and Analysis Service Product and Services
 - 9.11.4 Phigenics, LLC Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Phigenics, LLC Recent Developments/Updates
 - 9.11.6 Phigenics, LLC Competitive Strengths & Weaknesses
- 9.12 Tentamus Group GmbH
 - 9.12.1 Tentamus Group GmbH Details
 - 9.12.2 Tentamus Group GmbH Major Business
 - 9.12.3 Tentamus Group GmbH Legionella Testing and Analysis Service Product and Services
 - 9.12.4 Tentamus Group GmbH Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Tentamus Group GmbH Recent Developments/Updates

- 9.12.6 Tentamus Group GmbH Competitive Strengths & Weaknesses
- 9.13 GBA Group
 - 9.13.1 GBA Group Details
 - 9.13.2 GBA Group Major Business
 - 9.13.3 GBA Group Legionella Testing and Analysis Service Product and Services
 - 9.13.4 GBA Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 GBA Group Recent Developments/Updates
 - 9.13.6 GBA Group Competitive Strengths & Weaknesses
- 9.14 SYNLAB Group
 - 9.14.1 SYNLAB Group Details
 - 9.14.2 SYNLAB Group Major Business
 - 9.14.3 SYNLAB Group Legionella Testing and Analysis Service Product and Services
 - 9.14.4 SYNLAB Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SYNLAB Group Recent Developments/Updates
 - 9.14.6 SYNLAB Group Competitive Strengths & Weaknesses
- 9.15 Legionella Control International Ltd
 - 9.15.1 Legionella Control International Ltd Details
 - 9.15.2 Legionella Control International Ltd Major Business
 - 9.15.3 Legionella Control International Ltd Legionella Testing and Analysis Service Product and Services
 - 9.15.4 Legionella Control International Ltd Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Legionella Control International Ltd Recent Developments/Updates
 - 9.15.6 Legionella Control International Ltd Competitive Strengths & Weaknesses
- 9.16 SOCOTEC Group
 - 9.16.1 SOCOTEC Group Details
 - 9.16.2 SOCOTEC Group Major Business
 - 9.16.3 SOCOTEC Group Legionella Testing and Analysis Service Product and Services
 - 9.16.4 SOCOTEC Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 SOCOTEC Group Recent Developments/Updates
 - 9.16.6 SOCOTEC Group Competitive Strengths & Weaknesses
- 9.17 Ecolab Inc. / Nalco Water
 - 9.17.1 Ecolab Inc. / Nalco Water Details
 - 9.17.2 Ecolab Inc. / Nalco Water Major Business
 - 9.17.3 Ecolab Inc. / Nalco Water Legionella Testing and Analysis Service Product and

Services

9.17.4 Ecolab Inc. / Nalco Water Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Ecolab Inc. / Nalco Water Recent Developments/Updates

9.17.6 Ecolab Inc. / Nalco Water Competitive Strengths & Weaknesses

9.18 Advanced Environmental Laboratories

9.18.1 Advanced Environmental Laboratories Details

9.18.2 Advanced Environmental Laboratories Major Business

9.18.3 Advanced Environmental Laboratories Legionella Testing and Analysis Service Product and Services

9.18.4 Advanced Environmental Laboratories Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Advanced Environmental Laboratories Recent Developments/Updates

9.18.6 Advanced Environmental Laboratories Competitive Strengths & Weaknesses

9.19 Alliance Analytical Laboratories

9.19.1 Alliance Analytical Laboratories Details

9.19.2 Alliance Analytical Laboratories Major Business

9.19.3 Alliance Analytical Laboratories Legionella Testing and Analysis Service Product and Services

9.19.4 Alliance Analytical Laboratories Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Alliance Analytical Laboratories Recent Developments/Updates

9.19.6 Alliance Analytical Laboratories Competitive Strengths & Weaknesses

9.20 Biological Consulting Services of North Florida

9.20.1 Biological Consulting Services of North Florida Details

9.20.2 Biological Consulting Services of North Florida Major Business

9.20.3 Biological Consulting Services of North Florida Legionella Testing and Analysis Service Product and Services

9.20.4 Biological Consulting Services of North Florida Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Biological Consulting Services of North Florida Recent Developments/Updates

9.20.6 Biological Consulting Services of North Florida Competitive Strengths & Weaknesses

9.21 Centre Testing International Group

9.21.1 Centre Testing International Group Details

9.21.2 Centre Testing International Group Major Business

9.21.3 Centre Testing International Group Legionella Testing and Analysis Service Product and Services

9.21.4 Centre Testing International Group Legionella Testing and Analysis Service

Revenue, Gross Margin and Market Share (2021-2026)

9.21.5 Centre Testing International Group Recent Developments/Updates

9.21.6 Centre Testing International Group Competitive Strengths & Weaknesses

9.22 CAS Testing Technical Services (Guangzhou)

9.22.1 CAS Testing Technical Services (Guangzhou) Details

9.22.2 CAS Testing Technical Services (Guangzhou) Major Business

9.22.3 CAS Testing Technical Services (Guangzhou) Legionella Testing and Analysis Service Product and Services

9.22.4 CAS Testing Technical Services (Guangzhou) Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.22.5 CAS Testing Technical Services (Guangzhou) Recent Developments/Updates

9.22.6 CAS Testing Technical Services (Guangzhou) Competitive Strengths & Weaknesses

9.23 Hiyoshi Corporation

9.23.1 Hiyoshi Corporation Details

9.23.2 Hiyoshi Corporation Major Business

9.23.3 Hiyoshi Corporation Legionella Testing and Analysis Service Product and Services

9.23.4 Hiyoshi Corporation Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Hiyoshi Corporation Recent Developments/Updates

9.23.6 Hiyoshi Corporation Competitive Strengths & Weaknesses

9.24 Shokukanken

9.24.1 Shokukanken Details

9.24.2 Shokukanken Major Business

9.24.3 Shokukanken Legionella Testing and Analysis Service Product and Services

9.24.4 Shokukanken Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 Shokukanken Recent Developments/Updates

9.24.6 Shokukanken Competitive Strengths & Weaknesses

9.25 Kankyo Mirai Co., Ltd.

9.25.1 Kankyo Mirai Co., Ltd. Details

9.25.2 Kankyo Mirai Co., Ltd. Major Business

9.25.3 Kankyo Mirai Co., Ltd. Legionella Testing and Analysis Service Product and Services

9.25.4 Kankyo Mirai Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 Kankyo Mirai Co., Ltd. Recent Developments/Updates

9.25.6 Kankyo Mirai Co., Ltd. Competitive Strengths & Weaknesses

9.26 FALCO Biosystems Ltd.

9.26.1 FALCO Biosystems Ltd. Details

9.26.2 FALCO Biosystems Ltd. Major Business

9.26.3 FALCO Biosystems Ltd. Legionella Testing and Analysis Service Product and Services

9.26.4 FALCO Biosystems Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 FALCO Biosystems Ltd. Recent Developments/Updates

9.26.6 FALCO Biosystems Ltd. Competitive Strengths & Weaknesses

9.27 AHC Co., Ltd.

9.27.1 AHC Co., Ltd. Details

9.27.2 AHC Co., Ltd. Major Business

9.27.3 AHC Co., Ltd. Legionella Testing and Analysis Service Product and Services

9.27.4 AHC Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.27.5 AHC Co., Ltd. Recent Developments/Updates

9.27.6 AHC Co., Ltd. Competitive Strengths & Weaknesses

9.28 Azuma Kogyo Co., Ltd.

9.28.1 Azuma Kogyo Co., Ltd. Details

9.28.2 Azuma Kogyo Co., Ltd. Major Business

9.28.3 Azuma Kogyo Co., Ltd. Legionella Testing and Analysis Service Product and Services

9.28.4 Azuma Kogyo Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.28.5 Azuma Kogyo Co., Ltd. Recent Developments/Updates

9.28.6 Azuma Kogyo Co., Ltd. Competitive Strengths & Weaknesses

9.29 Sogo Kankyo Bunseki Co., Ltd.

9.29.1 Sogo Kankyo Bunseki Co., Ltd. Details

9.29.2 Sogo Kankyo Bunseki Co., Ltd. Major Business

9.29.3 Sogo Kankyo Bunseki Co., Ltd. Legionella Testing and Analysis Service Product and Services

9.29.4 Sogo Kankyo Bunseki Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 Sogo Kankyo Bunseki Co., Ltd. Recent Developments/Updates

9.29.6 Sogo Kankyo Bunseki Co., Ltd. Competitive Strengths & Weaknesses

9.30 Envirolab Services Pty Ltd

9.30.1 Envirolab Services Pty Ltd Details

9.30.2 Envirolab Services Pty Ltd Major Business

9.30.3 Envirolab Services Pty Ltd Legionella Testing and Analysis Service Product and

Services

9.30.4 Envirolab Services Pty Ltd Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026)

9.30.5 Envirolab Services Pty Ltd Recent Developments/Updates

9.30.6 Envirolab Services Pty Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Legionella Testing and Analysis Service Industry Chain

10.2 Legionella Testing and Analysis Service Upstream Analysis

10.3 Legionella Testing and Analysis Service Midstream Analysis

10.4 Legionella Testing and Analysis Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Legionella Testing and Analysis Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Legionella Testing and Analysis Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Legionella Testing and Analysis Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Legionella Testing and Analysis Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Legionella Testing and Analysis Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Legionella Testing and Analysis Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Legionella Testing and Analysis Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Legionella Testing and Analysis Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Legionella Testing and Analysis Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Legionella Testing and Analysis Service Players in 2025

Table 12. World Legionella Testing and Analysis Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Legionella Testing and Analysis Service Company Evaluation Quadrant

Table 14. Head Office of Key Legionella Testing and Analysis Service Players

Table 15. Legionella Testing and Analysis Service Market: Company Product Type Footprint

Table 16. Legionella Testing and Analysis Service Market: Company Product Application Footprint

Table 17. Legionella Testing and Analysis Service Mergers & Acquisitions Activity

Table 18. United States VS China Legionella Testing and Analysis Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Legionella Testing and Analysis Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Legionella Testing and Analysis Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Legionella Testing and Analysis Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Legionella Testing and Analysis Service Revenue Market Share (2021-2026)

Table 23. China Based Legionella Testing and Analysis Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Legionella Testing and Analysis Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Legionella Testing and Analysis Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Legionella Testing and Analysis Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Legionella Testing and Analysis Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Legionella Testing and Analysis Service Revenue Market Share (2021-2026)

Table 29. World Legionella Testing and Analysis Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Legionella Testing and Analysis Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Legionella Testing and Analysis Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Legionella Testing and Analysis Service Market Size by Sample Matrix, (USD Million), 2021 & 2025 & 2032

Table 33. World Legionella Testing and Analysis Service Market Size Value by Sample Matrix (2021-2026) & (USD Million)

Table 34. World Legionella Testing and Analysis Service Market Size by Sample Matrix (2027-2032) & (USD Million)

Table 35. World Legionella Testing and Analysis Service Market Size by Limit of Detection (LOD), (USD Million), 2021 & 2025 & 2032

Table 36. World Legionella Testing and Analysis Service Market Size Value by Limit of Detection (LOD) (2021-2026) & (USD Million)

Table 37. World Legionella Testing and Analysis Service Market Size by Limit of Detection (LOD) (2027-2032) & (USD Million)

Table 38. World Legionella Testing and Analysis Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Legionella Testing and Analysis Service Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Legionella Testing and Analysis Service Market Size by Application

(2027-2032) & (USD Million)

Table 41. Eurofins Scientific SE Basic Information, Manufacturing Base and Competitors

Table 42. Eurofins Scientific SE Major Business

Table 43. Eurofins Scientific SE Legionella Testing and Analysis Service Product and Services

Table 44. Eurofins Scientific SE Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Eurofins Scientific SE Recent Developments/Updates

Table 46. Eurofins Scientific SE Competitive Strengths & Weaknesses

Table 47. SGS SA Basic Information, Manufacturing Base and Competitors

Table 48. SGS SA Major Business

Table 49. SGS SA Legionella Testing and Analysis Service Product and Services

Table 50. SGS SA Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. SGS SA Recent Developments/Updates

Table 52. SGS SA Competitive Strengths & Weaknesses

Table 53. ALS Limited Basic Information, Manufacturing Base and Competitors

Table 54. ALS Limited Major Business

Table 55. ALS Limited Legionella Testing and Analysis Service Product and Services

Table 56. ALS Limited Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. ALS Limited Recent Developments/Updates

Table 58. ALS Limited Competitive Strengths & Weaknesses

Table 59. Pace Analytical Services, LLC Basic Information, Manufacturing Base and Competitors

Table 60. Pace Analytical Services, LLC Major Business

Table 61. Pace Analytical Services, LLC Legionella Testing and Analysis Service Product and Services

Table 62. Pace Analytical Services, LLC Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Pace Analytical Services, LLC Recent Developments/Updates

Table 64. Pace Analytical Services, LLC Competitive Strengths & Weaknesses

Table 65. EMSL Analytical, Inc. Basic Information, Manufacturing Base and Competitors

Table 66. EMSL Analytical, Inc. Major Business

Table 67. EMSL Analytical, Inc. Legionella Testing and Analysis Service Product and Services

Table 68. EMSL Analytical, Inc. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. EMSL Analytical, Inc. Recent Developments/Updates

Table 70. EMSL Analytical, Inc. Competitive Strengths & Weaknesses

Table 71. Intertek Group plc Basic Information, Manufacturing Base and Competitors

Table 72. Intertek Group plc Major Business

Table 73. Intertek Group plc Legionella Testing and Analysis Service Product and Services

Table 74. Intertek Group plc Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Intertek Group plc Recent Developments/Updates

Table 76. Intertek Group plc Competitive Strengths & Weaknesses

Table 77. Bureau Veritas SA Basic Information, Manufacturing Base and Competitors

Table 78. Bureau Veritas SA Major Business

Table 79. Bureau Veritas SA Legionella Testing and Analysis Service Product and Services

Table 80. Bureau Veritas SA Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Bureau Veritas SA Recent Developments/Updates

Table 82. Bureau Veritas SA Competitive Strengths & Weaknesses

Table 83. T?V S?D AG Basic Information, Manufacturing Base and Competitors

Table 84. T?V S?D AG Major Business

Table 85. T?V S?D AG Legionella Testing and Analysis Service Product and Services

Table 86. T?V S?D AG Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. T?V S?D AG Recent Developments/Updates

Table 88. T?V S?D AG Competitive Strengths & Weaknesses

Table 89. Element Materials Technology Group Basic Information, Manufacturing Base and Competitors

Table 90. Element Materials Technology Group Major Business

Table 91. Element Materials Technology Group Legionella Testing and Analysis Service Product and Services

Table 92. Element Materials Technology Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Element Materials Technology Group Recent Developments/Updates

Table 94. Element Materials Technology Group Competitive Strengths & Weaknesses

Table 95. Microbac Laboratories, Inc. Basic Information, Manufacturing Base and Competitors

Table 96. Microbac Laboratories, Inc. Major Business

Table 97. Microbac Laboratories, Inc. Legionella Testing and Analysis Service Product and Services

Table 98. Microbac Laboratories, Inc. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Microbac Laboratories, Inc. Recent Developments/Updates

Table 100. Microbac Laboratories, Inc. Competitive Strengths & Weaknesses

Table 101. Phigenics, LLC Basic Information, Manufacturing Base and Competitors

Table 102. Phigenics, LLC Major Business

Table 103. Phigenics, LLC Legionella Testing and Analysis Service Product and Services

Table 104. Phigenics, LLC Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Phigenics, LLC Recent Developments/Updates

Table 106. Phigenics, LLC Competitive Strengths & Weaknesses

Table 107. Tentamus Group GmbH Basic Information, Manufacturing Base and Competitors

Table 108. Tentamus Group GmbH Major Business

Table 109. Tentamus Group GmbH Legionella Testing and Analysis Service Product and Services

Table 110. Tentamus Group GmbH Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Tentamus Group GmbH Recent Developments/Updates

Table 112. Tentamus Group GmbH Competitive Strengths & Weaknesses

Table 113. GBA Group Basic Information, Manufacturing Base and Competitors

Table 114. GBA Group Major Business

Table 115. GBA Group Legionella Testing and Analysis Service Product and Services

Table 116. GBA Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. GBA Group Recent Developments/Updates

Table 118. GBA Group Competitive Strengths & Weaknesses

Table 119. SYNLAB Group Basic Information, Manufacturing Base and Competitors

Table 120. SYNLAB Group Major Business

Table 121. SYNLAB Group Legionella Testing and Analysis Service Product and Services

Table 122. SYNLAB Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. SYNLAB Group Recent Developments/Updates

Table 124. SYNLAB Group Competitive Strengths & Weaknesses

Table 125. Legionella Control International Ltd Basic Information, Manufacturing Base

and Competitors

Table 126. Legionella Control International Ltd Major Business

Table 127. Legionella Control International Ltd Legionella Testing and Analysis Service Product and Services

Table 128. Legionella Control International Ltd Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Legionella Control International Ltd Recent Developments/Updates

Table 130. Legionella Control International Ltd Competitive Strengths & Weaknesses

Table 131. SOCOTEC Group Basic Information, Manufacturing Base and Competitors

Table 132. SOCOTEC Group Major Business

Table 133. SOCOTEC Group Legionella Testing and Analysis Service Product and Services

Table 134. SOCOTEC Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. SOCOTEC Group Recent Developments/Updates

Table 136. SOCOTEC Group Competitive Strengths & Weaknesses

Table 137. Ecolab Inc. / Nalco Water Basic Information, Manufacturing Base and Competitors

Table 138. Ecolab Inc. / Nalco Water Major Business

Table 139. Ecolab Inc. / Nalco Water Legionella Testing and Analysis Service Product and Services

Table 140. Ecolab Inc. / Nalco Water Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Ecolab Inc. / Nalco Water Recent Developments/Updates

Table 142. Ecolab Inc. / Nalco Water Competitive Strengths & Weaknesses

Table 143. Advanced Environmental Laboratories Basic Information, Manufacturing Base and Competitors

Table 144. Advanced Environmental Laboratories Major Business

Table 145. Advanced Environmental Laboratories Legionella Testing and Analysis Service Product and Services

Table 146. Advanced Environmental Laboratories Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Advanced Environmental Laboratories Recent Developments/Updates

Table 148. Advanced Environmental Laboratories Competitive Strengths & Weaknesses

Table 149. Alliance Analytical Laboratories Basic Information, Manufacturing Base and Competitors

Table 150. Alliance Analytical Laboratories Major Business

Table 151. Alliance Analytical Laboratories Legionella Testing and Analysis Service

Product and Services

Table 152. Alliance Analytical Laboratories Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Alliance Analytical Laboratories Recent Developments/Updates

Table 154. Alliance Analytical Laboratories Competitive Strengths & Weaknesses

Table 155. Biological Consulting Services of North Florida Basic Information, Manufacturing Base and Competitors

Table 156. Biological Consulting Services of North Florida Major Business

Table 157. Biological Consulting Services of North Florida Legionella Testing and Analysis Service Product and Services

Table 158. Biological Consulting Services of North Florida Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Biological Consulting Services of North Florida Recent Developments/Updates

Table 160. Biological Consulting Services of North Florida Competitive Strengths & Weaknesses

Table 161. Centre Testing International Group Basic Information, Manufacturing Base and Competitors

Table 162. Centre Testing International Group Major Business

Table 163. Centre Testing International Group Legionella Testing and Analysis Service Product and Services

Table 164. Centre Testing International Group Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Centre Testing International Group Recent Developments/Updates

Table 166. Centre Testing International Group Competitive Strengths & Weaknesses

Table 167. CAS Testing Technical Services (Guangzhou) Basic Information, Manufacturing Base and Competitors

Table 168. CAS Testing Technical Services (Guangzhou) Major Business

Table 169. CAS Testing Technical Services (Guangzhou) Legionella Testing and Analysis Service Product and Services

Table 170. CAS Testing Technical Services (Guangzhou) Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. CAS Testing Technical Services (Guangzhou) Recent Developments/Updates

Table 172. CAS Testing Technical Services (Guangzhou) Competitive Strengths & Weaknesses

Table 173. Hiyoshi Corporation Basic Information, Manufacturing Base and Competitors

Table 174. Hiyoshi Corporation Major Business

Table 175. Hiyoshi Corporation Legionella Testing and Analysis Service Product and Services

Table 176. Hiyoshi Corporation Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Hiyoshi Corporation Recent Developments/Updates

Table 178. Hiyoshi Corporation Competitive Strengths & Weaknesses

Table 179. Shokukanken Basic Information, Manufacturing Base and Competitors

Table 180. Shokukanken Major Business

Table 181. Shokukanken Legionella Testing and Analysis Service Product and Services

Table 182. Shokukanken Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Shokukanken Recent Developments/Updates

Table 184. Shokukanken Competitive Strengths & Weaknesses

Table 185. Kankyo Mirai Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 186. Kankyo Mirai Co., Ltd. Major Business

Table 187. Kankyo Mirai Co., Ltd. Legionella Testing and Analysis Service Product and Services

Table 188. Kankyo Mirai Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Kankyo Mirai Co., Ltd. Recent Developments/Updates

Table 190. Kankyo Mirai Co., Ltd. Competitive Strengths & Weaknesses

Table 191. FALCO Biosystems Ltd. Basic Information, Manufacturing Base and Competitors

Table 192. FALCO Biosystems Ltd. Major Business

Table 193. FALCO Biosystems Ltd. Legionella Testing and Analysis Service Product and Services

Table 194. FALCO Biosystems Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. FALCO Biosystems Ltd. Recent Developments/Updates

Table 196. FALCO Biosystems Ltd. Competitive Strengths & Weaknesses

Table 197. AHC Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 198. AHC Co., Ltd. Major Business

Table 199. AHC Co., Ltd. Legionella Testing and Analysis Service Product and Services

Table 200. AHC Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 201. AHC Co., Ltd. Recent Developments/Updates

Table 202. AHC Co., Ltd. Competitive Strengths & Weaknesses

Table 203. Azuma Kogyo Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 204. Azuma Kogyo Co., Ltd. Major Business
Table 205. Azuma Kogyo Co., Ltd. Legionella Testing and Analysis Service Product and Services
Table 206. Azuma Kogyo Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Azuma Kogyo Co., Ltd. Recent Developments/Updates
Table 208. Azuma Kogyo Co., Ltd. Competitive Strengths & Weaknesses
Table 209. Sogo Kankyo Bunseki Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 210. Sogo Kankyo Bunseki Co., Ltd. Major Business
Table 211. Sogo Kankyo Bunseki Co., Ltd. Legionella Testing and Analysis Service Product and Services
Table 212. Sogo Kankyo Bunseki Co., Ltd. Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Sogo Kankyo Bunseki Co., Ltd. Recent Developments/Updates
Table 214. Sogo Kankyo Bunseki Co., Ltd. Competitive Strengths & Weaknesses
Table 215. Envirolab Services Pty Ltd Basic Information, Manufacturing Base and Competitors
Table 216. Envirolab Services Pty Ltd Major Business
Table 217. Envirolab Services Pty Ltd Legionella Testing and Analysis Service Product and Services
Table 218. Envirolab Services Pty Ltd Legionella Testing and Analysis Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 219. Envirolab Services Pty Ltd Recent Developments/Updates
Table 220. Envirolab Services Pty Ltd Competitive Strengths & Weaknesses
Table 221. Global Key Players of Legionella Testing and Analysis Service Upstream (Raw Materials)
Table 222. Global Legionella Testing and Analysis Service Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Legionella Testing and Analysis Service Picture

Figure 2. World Legionella Testing and Analysis Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Legionella Testing and Analysis Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World Legionella Testing and Analysis Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Legionella Testing and Analysis Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Legionella Testing and Analysis Service Revenue (2021-2032) & (USD Million)

Figure 13. Legionella Testing and Analysis Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World Legionella Testing and Analysis Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 23. India Legionella Testing and Analysis Service Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Legionella Testing and Analysis Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Legionella Testing and Analysis Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Legionella Testing and Analysis Service Markets in 2025

Figure 27. United States VS China: Legionella Testing and Analysis Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Legionella Testing and Analysis Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Legionella Testing and Analysis Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Legionella Testing and Analysis Service Market Size Market Share by Type in 2025

Figure 31. Legionella pneumophila Specific Program

Figure 32. All Legionella Strain Screening

Figure 33. World Legionella Testing and Analysis Service Market Size Market Share by Type (2021-2032)

Figure 34. World Legionella Testing and Analysis Service Market Size by Sample Matrix, (USD Million), 2021 & 2025 & 2032

Figure 35. World Legionella Testing and Analysis Service Market Size Market Share by Sample Matrix in 2025

Figure 36. Water Samples

Figure 37. Aerosol Samples

Figure 38. Biofilm Samples

Figure 39. Surface Swab Samples

Figure 40. World Legionella Testing and Analysis Service Market Size Market Share by Sample Matrix (2021-2032)

Figure 41. World Legionella Testing and Analysis Service Market Size by Limit of Detection (LOD), (USD Million), 2021 & 2025 & 2032

Figure 42. World Legionella Testing and Analysis Service Market Size Market Share by

Limit of Detection (LOD) in 2025

Figure 43. ≥ 100 CFU/L

Figure 44. $10\text{--}100$ CFU/L

Figure 45. Figure 46. World Legionella Testing and Analysis Service Market Size
Market Share by Limit of Detection (LOD) (2021-2032)

Figure 47. World Legionella Testing and Analysis Service Market Size by Application,
(USD Million), 2021 & 2025 & 2032

Figure 48. World Legionella Testing and Analysis Service Market Size Market Share by
Application in 2025

Figure 49. Commercial Buildings

Figure 50. Office Buildings

Figure 51. Hotels

Figure 52. Hospitals

Figure 53. Others

Figure 54. World Legionella Testing and Analysis Service Market Size Market Share by
Application (2021-2032)

Figure 55. Legionella Testing and Analysis Service Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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