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Global Legionella Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Legionella Filter market size is expected to reach $ 226 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of Legionella filters reached 1.75 million units, with an average selling price of US$73.14 per unit.

Legionella filters are filtration products installed at or near the end of a building's water supply system. They use microporous membranes, ultrafiltration membranes, hollow fiber membranes, or antibacterial composite membrane structures to physically intercept Legionella and related opportunistic pathogenic microorganisms in water sources. Legionnaires' disease filters focus on filtration components for faucets, showers, wall-mounted water outlets, dental equipment water systems, ENT and medical cleaning and rinsing equipment, drinking water points, and some high-risk public building terminals. Product forms include disposable point-of-use filters, replaceable cartridge point-of-use filters, near-point inline filters, and dedicated equipment water system filters.

From a demand structure perspective, hospitals and long-term care facilities remain the core high-value application scenarios, especially ICUs, transplant wards, oncology departments, burn units, hematology wards, elderly care, and areas related to immunocompromised patients. Scenarios such as hotels, public buildings, schools, sports facilities, and ships are more driven by risk events or compliance, and typically do not see the long-term, large-scale deployments seen in hospitals. Equipment-level water system filtration in dental and ENT facilities is a sub-scenarios worthy of separate attention, with its demand logic stemming from equipment water system biofilms, aerosol risks, and medical water quality control. Future growth will not primarily stem

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from full-scale installation in individual buildings, but rather from more refined identification of high-risk locations, more standardized product replacement cycles, more rigid implementation of hospital water management plans, and increased scrutiny of building water systems by regional public health regulators. In terms of production capacity, the industry's single-line annual capacity is approximately 70,000-80,000 units, with an average capacity utilization rate of 86.39% and a gross profit margin of 21.74%.

This report studies the global Legionella Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Legionella Filter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Legionella Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Legionella Filter total production and demand, 2021-2032, (K Units)
Global Legionella Filter total production value, 2021-2032, (USD Million)
Global Legionella Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Legionella Filter consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Legionella Filter domestic production, consumption, key domestic manufacturers and share
Global Legionella Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Legionella Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Legionella Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Legionella Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, AquaMedix LLC, AQUATOOLS SAS, Aqua free GmbH, Nephros, Inc., T-safe A/S, DELABIE, Hangzhou Cobetter Filtration Equipment Co., Ltd., i3 Membrane GmbH, Safe Water Products Ltd, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Legionella Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Legionella Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Legionella Filter Market, Segmentation by Type:

Point Filter

Inlet Point Filter

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Global Legionella Filter Market, Segmentation by Filter Material:

Polyethersulfone (PES) Filter Type

Polytetrafluoroethylene (PTFE) Filter Type

Global Legionella Filter Market, Segmentation by Filtration Accuracy:

0.22?m?

?0.1?m

Global Legionella Filter Market, Segmentation by Application:

Medical and Health

Culture and Tourism Accommodation

Sports Industry

Other

Companies Profiled:

Cytiva

AquaMedix LLC

AQUATOOLS SAS

Aqua free GmbH

Nephros, Inc.

T-safe A/S

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DELABIE

Hangzhou Cobetter Filtration Equipment Co., Ltd.

i3 Membrane GmbH

Safe Water Products Ltd

Longus

Medical Process

Simple&Smart S.r.l.

SB System S.r.l.

Acquaspar

Key Questions Answered:
1. How big is the global Legionella Filter market?
2. What is the demand of the global Legionella Filter market?
3. What is the year over year growth of the global Legionella Filter market?
4. What is the production and production value of the global Legionella Filter market?
5. Who are the key producers in the global Legionella Filter market?
6. What are the growth factors driving the market demand?

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