

Global Legged Robot Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Legged Robot market size was valued at USD 540.1 million in 2023 and is forecast to a readjusted size of USD 1322.5 million by 2030 with a CAGR of 13.6% during review period.

Legged robots are a type of mobile robot which use articulated limbs, such as leg mechanisms, to provide locomotion. They are more versatile than wheeled robots and can traverse many different terrains, though these advantages require increased complexity and power consumption. Legged robots often imitate legged animals, such as humans or insects, in an example of biomimicry.

Legged robots, or walking machines, are designed for locomotion on rough terrain and require control of leg actuators to maintain balance, sensors to determine foot placement and planning algorithms to determine the direction and speed of movement. The periodic contact of the legs of the robot with the ground is called the gait of the walker.

In order to maintain locomotion the center of gravity of the walker must be supported either statically or dynamically. Static support is provided by ensuring the center of gravity is within the support pattern formed by legs in contact with the ground. Dynamic support is provided by keeping the trajectory of the center of gravity located so that it can be repositioned by forces from one or more of its legs.

Legged robots can be categorized by the number of limbs they use, which determines gaits available. Many-legged robots tend to be more stable, while fewer legs lends itself to greater maneuverability.

Global 5 largest manufacturers of Legged Robot are Sony, UBTECH, Boston Dynamics, WEILAN and Leju, which make up over 68%. Among them, Particle Measuring Systems is the leader with about 28% market share. Asia-Pacific is the largest market, with a share about 57%, followed by North America and Europe, with the share about 24% and 12%. In terms of product type, Four-Legged occupy the largest share of the total market, about 56%. And in terms of product Application, the largest application is Education and Entertainment, followed by Scientific Research.

The Global Info Research report includes an overview of the development of the Legged Robot industry chain, the market status of Education and Entertainment (Two-Legged, Four-Legged), Industrial (Two-Legged, Four-Legged), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Legged Robot.

Regionally, the report analyzes the Legged Robot markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Legged Robot market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Legged Robot market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Legged Robot industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Two-Legged, Four-Legged).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Legged Robot market.

Regional Analysis: The report involves examining the Legged Robot market at a

regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Legged Robot market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Legged Robot:

Company Analysis: Report covers individual Legged Robot manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Legged Robot. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Education and Entertainment, Industrial).

Technology Analysis: Report covers specific technologies relevant to Legged Robot. It assesses the current state, advancements, and potential future developments in Legged Robot areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Legged Robot market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Legged Robot market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Two-Legged

Four-Legged

Others

Market segment by Application

Education and Entertainment

Industrial

Scientific Research

Other

Major players covered

Sony

UBTECH

Boston Dynamics

WEILAN

Leju

DEEPROBOTICS

Agility Robotics

GHOST ROBOTICS

Unitree

ANYbotics

Robugtix

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Legged Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Legged Robot, with price, sales, revenue and global market share of Legged Robot from 2019 to 2024.

Chapter 3, the Legged Robot competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Legged Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Legged Robot market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Legged Robot.

Chapter 14 and 15, to describe Legged Robot sales channel, distributors, customers, research findings and conclusion.

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