

Global Leg Strider Exerciser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Leg Strider Exerciser market size is expected to reach \$ 703 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

A Leg Strider Exerciser is a medical device that assists individuals with lower limb dysfunction in performing active and passive combined rehabilitation training through simulated walking, stepping, or pedaling movements, aiming to improve joint range of motion, enhance muscle strength, and promote neurological function reconstruction. According to the national standard Classification and Terminology of Rehabilitation Aids, such devices fall under the main category of 'Aids for Measuring, Stimulating, or Training Physiological and Psychological Functions,' specifically encompassing various forms such as recumbent steppers, upright steppers, and pedal exercisers. They are widely used in the rehabilitation of patients with stroke, spinal cord injury, Parkinson's disease, postoperative orthopedic conditions, and geriatric disability. From a technological evolution perspective, Leg Strider Exercisers have progressed from early passive mechanical trainers to intelligent rehabilitation platforms integrating motorized drives, active-passive switching, biofeedback, and artificial intelligence algorithms. In October 2025, lower limb rehabilitation robots developed by Lizi Intelligent Technology were shortlisted for Guangzhou's 'Specialized and Sophisticated SMEs' list. Using AI algorithms to capture patient limb rhythm in real time and quickly adapt exercise intensity, they achieve active-passive collaborative training where the healthy side drives the affected side. In January 2026, Hefei City released its 'New Quality Medical Device Catalog,' in which the 'Active-Passive Upper and Lower Limb Rehabilitation Trainer' was included, further clarifying the strategic positioning of such products within the rehabilitation device system.

Market Development Opportunities and Key Drivers

By the end of 2025, six of Lizi Intelligent's rehabilitation robots had obtained Class II medical device registration certificates, with algorithms capable of automatically switching between active and passive modes based on patient muscle strength, achieving a paradigm shift from 'machine-driven' to 'human-machine collaboration.' In 2025, the Xing'an League Medical Insurance Bureau clarified that special policies such as work injury insurance and disability support have formed a tiered payment mechanism, opening pathways for diversified payment of rehabilitation aids. The Guidelines for the Establishment of a New Standard System for Rehabilitation and Specialized Equipment for Persons with Disabilities, released in March 2026, designated 'intelligent rehabilitation assistive devices' as a key direction for group standards. With nearly 15 million stroke patients in China and 3.3 million new cases annually, and a disability rate of 75%?far exceeding that of developed countries?healthcare institutions are being compelled to accelerate their adoption of intelligent Leg Strider Exercisers.

Market Challenges and Risks

Basic medical insurance is positioned around 'ensuring basic needs,' and orthopedic assistive devices are not yet covered under the national reimbursement catalog, leaving patients to pay out-of-pocket or rely on local subsidies. Fragmented payment systems and significant regional disparities constrain market penetration. Lizi Intelligent faced a funding crisis in its early days when its products had not yet gained market acceptance. The 2026 standards guidelines impose higher technical requirements on intelligent products, raising compliance costs. Core components such as precision reducers and torque sensors remain reliant on imports, with geopolitical risks affecting manufacturing costs.

Downstream Demand Trends

Hefei City's 2025 New Quality Medical Device Catalog listed the 'Active-Passive Upper and Lower Limb Rehabilitation Trainer' as a key promoted product. Community leasing pilots for rehabilitation aids in Xindu and Wenjiang Districts of Chengdu provide rental subsidies of up to 100% for assistive devices, exploring a new 'lease-to-buy' model. Dyna International's 8.0 series has completed EU MDR certification and U.S. FDA registration applications, with medical business growth exceeding 20%, validating the growth potential of overseas consumer markets. The story of an 85-year-old Parkinson's patient who progressed from bedridden to 'trying to walk a few steps' with the help of a Leg Strider Exerciser is reshaping family perceptions of rehabilitation

value, driving device penetration from B-end institutions to C-end households.

Regional Trends

North America is accelerating the integration of Leg Strider Exercisers with telemedicine, leveraging its mature healthcare payment system and rehabilitation service networks. Europe maintains its advantage in technical standards and clinical evidence accumulation, with Dyna Medical's 8.0 series expected to obtain MDR certification in the first half of 2026. In the Asia-Pacific region, China has become the most dynamic growth market for Leg Strider Exercisers. Hefei City has established a New Quality Medical Device evaluation mechanism to promote local priority procurement, while domestic brands such as Lizi Intelligent have built a technical moat of over 100 patents. Their products now cover B-end healthcare institutions across multiple provinces and cities in China, while also expanding into overseas C-end markets. Chengdu's community leasing pilots lower the barrier to entry through government subsidies, cultivating potential user groups.

This report studies the global Leg Strider Exerciser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Leg Strider Exerciser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Leg Strider Exerciser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Leg Strider Exerciser total production and demand, 2021-2032, (Units)

Global Leg Strider Exerciser total production value, 2021-2032, (USD Million)

Global Leg Strider Exerciser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Leg Strider Exerciser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Leg Strider Exerciser domestic production, consumption, key domestic manufacturers and share

Global Leg Strider Exerciser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Leg Strider Exerciser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Leg Strider Exerciser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Leg Strider Exerciser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cyberdyne, Reha Technology, Hocoma, Lifeward, Ekso Bionics, Motek Medical, Tyromotion, Yeecon, Xiangyu Medical, Longest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Leg Strider Exerciser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Leg Strider Exerciser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Leg Strider Exerciser Market, Segmentation by Type:

Pedal Exerciser

Upright Exerciser

Seated Exercisers

Recumbent Exercisers

Global Leg Strider Exerciser Market, Segmentation by Training Mode:

Passive Training

Active Training

Global Leg Strider Exerciser Market, Segmentation by Joint Focus:

Single-Joint Exerciser

Multi-Joint Exerciser

Global Leg Strider Exerciser Market, Segmentation by Movement Form:

Circular Motion Exerciser

Reciprocating Motion Exerciser

Stepping Motion Exerciser

Global Leg Strider Exerciser Market, Segmentation by Application:

Neurological Rehabilitation

Orthopedic Rehabilitation

Sports Injury Recovery

Geriatric Care

Companies Profiled:

Cyberdyne

Reha Technology

Hocoma

Lifeward

Ekso Bionics

Motek Medical

Tyromotion

Yeecon

Xiangyu Medical

Longest

Key Questions Answered:

1. How big is the global Leg Strider Exerciser market?
2. What is the demand of the global Leg Strider Exerciser market?
3. What is the year over year growth of the global Leg Strider Exerciser market?
4. What is the production and production value of the global Leg Strider Exerciser market?
5. Who are the key producers in the global Leg Strider Exerciser market?

6. What are the growth factors driving the market demand?

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