

Global LED Sorting and Taping Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Sorting and Taping Machines market size is expected to reach \$ 91.27 million by 2032, rising at a market growth of -0.3% CAGR during the forecast period (2026-2032).

LED Sorting and Taping Machines are automated back-end equipment used in LED packaging and testing processes. They are designed to test, sort and bin LED devices according to optical, electrical and appearance parameters such as luminous intensity, wavelength, color temperature, chromaticity coordinates, forward voltage, current, leakage current and visual defects. Qualified LEDs are then placed into carrier tapes and sealed with cover tapes for SMT assembly or shipment. These machines are widely used for SMD LEDs, lamp LEDs, high-power LEDs and Mini LEDs, helping manufacturers improve product consistency, production efficiency and final shipment quality. In 2025, global LED Sorting and Taping Machines production reached approximately 6105 Units, with an average global market price of around 16.25 k USD/Unit. The production capacity for LED Sorting and Taping Machines in 2025 was approximately 7000 Units. The typical gross profit margin for LED Sorting and Taping Machines between 20% and 40%.

From a product type perspective, LED sorting machines remain the largest segment. Sales were approximately USD 89.37 million in 2021, declined to about USD 54.58 million in 2025, and are expected to further decrease to around USD 49.00 million by 2032. This segment is still widely used in traditional lighting LEDs, SMD LEDs, white LEDs, and post-packaging processes for display LEDs. However, due to saturated legacy capacity, intense price competition among domestic equipment suppliers, and continuous improvements in sorting efficiency, the overall market shows a gradual downward trend. LED taping machines declined from approximately USD 62.58 million

in 2021 to about USD 38.78 million in 2025, and are projected to reach around USD 33.26 million by 2032, with demand increasingly driven by replacement cycles and upgrades such as automatic feeding, automatic tape cutting, vision inspection, and high-speed reel-to-reel systems. LED sorting-and-taping integrated machines represent a relatively small but more resilient segment, at approximately USD 8.34 million in 2021 and about USD 5.85 million in 2025, but are expected to rebound to around USD 6.40 million by 2032, with a CAGR of approximately 2.68% from 2026 to 2032. Growth in this segment is driven by demand for reduced labor costs, lower handling losses, improved binning consistency, better yield traceability, and shorter production cycles, with increasing adoption in mid-to-high-end SMD LEDs, Mini LED packaging devices, display LEDs, and automotive LED applications.

From a downstream application perspective, LED lighting remains the largest application segment but continues to decline in both share and scale. Sales of LED sorting-and-taping equipment for lighting applications were approximately USD 119.45 million in 2021, declined to about USD 66.58 million in 2025, and are expected to further decrease to around USD 52.74 million by 2032, reflecting a CAGR of approximately -13.59% from 2021 to 2025 and about -2.02% from 2026 to 2032. This decline is not due to a reduction in demand, but rather the high standardization of general lighting LED packages, improved production efficiency, longer equipment lifecycles, and slower expansion of new capacity. In contrast, LED display applications represent the most promising growth area. Market size was approximately USD 33.01 million in 2021, slightly declined to about USD 27.97 million in 2025, and is expected to recover to around USD 32.10 million by 2032, with a CAGR of approximately 3.34% from 2026 to 2032. According to LEDinside, the LED display terminal market is expected to continue growing, with Mini LED demand further supported by COB and MiP technologies. Applications such as Mini LED, Micro LED, small-pitch displays, commercial displays, education and conference systems, virtual production, automotive displays, and high-end outdoor displays are driving higher requirements for brightness, color consistency, wavelength accuracy, VF uniformity, and binning precision, which in turn will support sustained demand for high-end sorting machines, testing and binning systems, and integrated sorting-and-taping equipment.

The future development trends of LED sorting and taping machines will revolve around four main directions. First, the industry will upgrade from standalone machines to integrated systems. Functions such as light splitting (binning), testing, vision inspection, NG rejection, automatic replenishment, taping, heat sealing, and data traceability will gradually be integrated. The value share of LED sorting-and-taping integrated machines will continue to increase.

Second, demand will shift from general lighting LEDs toward display LEDs and high-end optoelectronic devices. Applications such as small-pitch displays, Mini LED, COB, MiP, automotive LEDs, and UV/IR LEDs will significantly raise equipment precision requirements.

Third, the industry will expand from a China-centric structure to a dual hub of China and Southeast Asia. China will remain the largest manufacturing base, while Southeast Asia will become an important destination for new capacity and incremental equipment demand.

Fourth, competition will move away from price-driven rivalry toward capabilities in process adaptability, stability, and data integration. Equipment manufacturers will need to deliver higher UPH, higher yield, more stable optoelectronic testing performance, more flexible BIN management, and stronger interface compatibility with MES and traceability systems.

Market opportunities mainly come from equipment upgrades, domestic substitution, display application upgrades, and new capacity in Southeast Asia. Against the backdrop of slowing growth in traditional lighting LED markets, manufacturers can no longer rely solely on standard sorting machines and conventional taping machines for expansion. Instead, they must build product portfolios around high-BIN sorting, high-speed taping, vision inspection, inline traceability, and integrated sorting-and-taping systems. According to TrendForce, cumulative investment in Mini/Micro LED-related projects in China has exceeded RMB 39.1 billion since 2019, and such investments will continue to provide long-term demand for high-precision testing, sorting, handling, and backend packaging automation equipment.

Market challenges are mainly reflected in three aspects. First, LED lighting packaging capacity has matured, leading to slower expansion of new production lines and downward pressure on equipment pricing and profit margins. Second, there are a large number of domestic equipment suppliers in China, resulting in intense homogenized competition in the mid-to-low end market and stronger customer bargaining power. Third, some Mini/Micro LED processes may shift toward wafer-level mapping sorters, mass transfer, wafer-level inspection, and more front-end process equipment. If traditional LED sorting-and-taping machines fail to upgrade toward higher precision, integration, and data capability, they risk being marginalized. Overall, the global LED sorting-and-taping machine market is not a high-growth market, but rather a structurally upgrading one. Companies with strong system integration capability, core testing

algorithms, stable mechanical platforms, advanced vision inspection capability, rapid delivery, and localized service systems will be better positioned to maintain market share and profitability during 2026-2032.

This report studies the global LED Sorting and Taping Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Sorting and Taping Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Sorting and Taping Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Sorting and Taping Machines total production and demand, 2021-2032, (Units)

Global LED Sorting and Taping Machines total production value, 2021-2032, (USD Million)

Global LED Sorting and Taping Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global LED Sorting and Taping Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: LED Sorting and Taping Machines domestic production, consumption, key domestic manufacturers and share

Global LED Sorting and Taping Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global LED Sorting and Taping Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global LED Sorting and Taping Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LED Sorting and Taping Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Biaopu Semiconductor Technology, Dongguan Taigong Electronic Machinery Technology, Huateng Semiconductor Technology, Shenzhen Sanyi Lianguang Intelligent Equipment, YAC Garter, Shen ZHEN Zhao YANG GUANG Technology, Shenzhen Good-machine Automation Equipment, SHIBUYA, Shenzhen Zhaohui Zhizao Technology, Beijing

Jianding Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Sorting and Taping Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Sorting and Taping Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Sorting and Taping Machines Market, Segmentation by Type:

LED Sorting Machines

LED Taping Machines

LED Sorting and Taping Machines

Global LED Sorting and Taping Machines Market, Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Global LED Sorting and Taping Machines Market, Segmentation by LED Package Type:

SMD LED Sorting and Taping Machines

Lamp LED Sorting and Taping Machines

High Power LED Sorting and Taping Machines

Mini/Micro LED Sorting and Taping Machines

Global LED Sorting and Taping Machines Market, Segmentation by Application:

LED Lighting

LED Display

Other

Companies Profiled:

Shenzhen Biaopu Semiconductor Technology

Dongguan Taigong Electronic Machinery Technology

Huateng Semiconductor Technology

Shenzhen Sanyi Lianguang Intelligent Equipment

YAC Garter

Shen ZHEN Zhao YANG GUANG Technology

Shenzhen Good-machine Automation Equipment

SHIBUYA

Shenzhen Zhaohui Zhizao Technology

Beijing Jianding Technology

JCCE

Chang-Yu Technology

Hi-MECHA CORPORATION

Tian Zheng International Precision Machinery

QMC Co., Ltd.

Key Questions Answered:

1. How big is the global LED Sorting and Taping Machines market?
2. What is the demand of the global LED Sorting and Taping Machines market?
3. What is the year over year growth of the global LED Sorting and Taping Machines market?
4. What is the production and production value of the global LED Sorting and Taping Machines market?
5. Who are the key producers in the global LED Sorting and Taping Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 LED Sorting and Taping Machines Introduction
- 1.2 World LED Sorting and Taping Machines Supply & Forecast
 - 1.2.1 World LED Sorting and Taping Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World LED Sorting and Taping Machines Production (2021-2032)
 - 1.2.3 World LED Sorting and Taping Machines Pricing Trends (2021-2032)
- 1.3 World LED Sorting and Taping Machines Production by Region (Based on Production Site)
 - 1.3.1 World LED Sorting and Taping Machines Production Value by Region (2021-2032)
 - 1.3.2 World LED Sorting and Taping Machines Production by Region (2021-2032)
 - 1.3.3 World LED Sorting and Taping Machines Average Price by Region (2021-2032)
 - 1.3.4 China LED Sorting and Taping Machines Production (2021-2032)
 - 1.3.5 Japan LED Sorting and Taping Machines Production (2021-2032)
 - 1.3.6 South Korea LED Sorting and Taping Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 LED Sorting and Taping Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 LED Sorting and Taping Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World LED Sorting and Taping Machines Demand (2021-2032)
- 2.2 World LED Sorting and Taping Machines Consumption by Region
 - 2.2.1 World LED Sorting and Taping Machines Consumption by Region (2021-2026)
 - 2.2.2 World LED Sorting and Taping Machines Consumption Forecast by Region (2027-2032)
- 2.3 United States LED Sorting and Taping Machines Consumption (2021-2032)
- 2.4 China LED Sorting and Taping Machines Consumption (2021-2032)
- 2.5 Europe LED Sorting and Taping Machines Consumption (2021-2032)
- 2.6 Japan LED Sorting and Taping Machines Consumption (2021-2032)
- 2.7 South Korea LED Sorting and Taping Machines Consumption (2021-2032)
- 2.8 ASEAN LED Sorting and Taping Machines Consumption (2021-2032)
- 2.9 India LED Sorting and Taping Machines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World LED Sorting and Taping Machines Production Value by Manufacturer (2021-2026)
- 3.2 World LED Sorting and Taping Machines Production by Manufacturer (2021-2026)
- 3.3 World LED Sorting and Taping Machines Average Price by Manufacturer (2021-2026)
- 3.4 LED Sorting and Taping Machines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global LED Sorting and Taping Machines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for LED Sorting and Taping Machines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for LED Sorting and Taping Machines in 2025
- 3.6 LED Sorting and Taping Machines Market: Overall Company Footprint Analysis
 - 3.6.1 LED Sorting and Taping Machines Market: Region Footprint
 - 3.6.2 LED Sorting and Taping Machines Market: Company Product Type Footprint
 - 3.6.3 LED Sorting and Taping Machines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: LED Sorting and Taping Machines Production Value Comparison
 - 4.1.1 United States VS China: LED Sorting and Taping Machines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: LED Sorting and Taping Machines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: LED Sorting and Taping Machines Production Comparison
 - 4.2.1 United States VS China: LED Sorting and Taping Machines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: LED Sorting and Taping Machines Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: LED Sorting and Taping Machines Consumption Comparison

4.3.1 United States VS China: LED Sorting and Taping Machines Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: LED Sorting and Taping Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based LED Sorting and Taping Machines Manufacturers and Market Share, 2021-2026

4.4.1 United States Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers LED Sorting and Taping Machines Production Value (2021-2026)

4.4.3 United States Based Manufacturers LED Sorting and Taping Machines Production (2021-2026)

4.5 China Based LED Sorting and Taping Machines Manufacturers and Market Share

4.5.1 China Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers LED Sorting and Taping Machines Production Value (2021-2026)

4.5.3 China Based Manufacturers LED Sorting and Taping Machines Production (2021-2026)

4.6 Rest of World Based LED Sorting and Taping Machines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers LED Sorting and Taping Machines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers LED Sorting and Taping Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World LED Sorting and Taping Machines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 LED Sorting Machines

5.2.2 LED Taping Machines

5.2.3 LED Sorting and Taping Machines

5.3 Market Segment by Type

5.3.1 World LED Sorting and Taping Machines Production by Type (2021-2032)

5.3.2 World LED Sorting and Taping Machines Production Value by Type (2021-2032)

5.3.3 World LED Sorting and Taping Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World LED Sorting and Taping Machines Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Fully Automatic

6.2.2 Semi-automatic

6.3 Market Segment by Automation Level

6.3.1 World LED Sorting and Taping Machines Production by Automation Level (2021-2032)

6.3.2 World LED Sorting and Taping Machines Production Value by Automation Level (2021-2032)

6.3.3 World LED Sorting and Taping Machines Average Price by Automation Level (2021-2032)

7 MARKET ANALYSIS BY LED PACKAGE TYPE

7.1 World LED Sorting and Taping Machines Market Size Overview by LED Package Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by LED Package Type

7.2.1 SMD LED Sorting and Taping Machines

7.2.2 Lamp LED Sorting and Taping Machines

7.2.3 High Power LED Sorting and Taping Machines

7.2.4 Mini/Micro LED Sorting and Taping Machines

7.3 Market Segment by LED Package Type

7.3.1 World LED Sorting and Taping Machines Production by LED Package Type (2021-2032)

7.3.2 World LED Sorting and Taping Machines Production Value by LED Package Type (2021-2032)

7.3.3 World LED Sorting and Taping Machines Average Price by LED Package Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World LED Sorting and Taping Machines Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 LED Lighting

8.2.2 LED Display

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World LED Sorting and Taping Machines Production by Application (2021-2032)

8.3.2 World LED Sorting and Taping Machines Production Value by Application
(2021-2032)

8.3.3 World LED Sorting and Taping Machines Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Shenzhen Biaopu Semiconductor Technology

9.1.1 Shenzhen Biaopu Semiconductor Technology Details

9.1.2 Shenzhen Biaopu Semiconductor Technology Major Business

9.1.3 Shenzhen Biaopu Semiconductor Technology LED Sorting and Taping Machines
Product and Services

9.1.4 Shenzhen Biaopu Semiconductor Technology LED Sorting and Taping Machines
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Shenzhen Biaopu Semiconductor Technology Recent Developments/Updates

9.1.6 Shenzhen Biaopu Semiconductor Technology Competitive Strengths &
Weaknesses

9.2 Dongguan Taigong Electronic Machinery Technology

9.2.1 Dongguan Taigong Electronic Machinery Technology Details

9.2.2 Dongguan Taigong Electronic Machinery Technology Major Business

9.2.3 Dongguan Taigong Electronic Machinery Technology LED Sorting and Taping
Machines Product and Services

9.2.4 Dongguan Taigong Electronic Machinery Technology LED Sorting and Taping
Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Dongguan Taigong Electronic Machinery Technology Recent
Developments/Updates

9.2.6 Dongguan Taigong Electronic Machinery Technology Competitive Strengths &
Weaknesses

9.3 Huateng Semiconductor Technology

9.3.1 Huateng Semiconductor Technology Details

9.3.2 Huateng Semiconductor Technology Major Business

9.3.3 Huateng Semiconductor Technology LED Sorting and Taping Machines Product

and Services

9.3.4 Huateng Semiconductor Technology LED Sorting and Taping Machines
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Huateng Semiconductor Technology Recent Developments/Updates

9.3.6 Huateng Semiconductor Technology Competitive Strengths & Weaknesses

9.4 Shenzhen Sanyi Lianguang Intelligent Equipment

9.4.1 Shenzhen Sanyi Lianguang Intelligent Equipment Details

9.4.2 Shenzhen Sanyi Lianguang Intelligent Equipment Major Business

9.4.3 Shenzhen Sanyi Lianguang Intelligent Equipment LED Sorting and Taping
Machines Product and Services

9.4.4 Shenzhen Sanyi Lianguang Intelligent Equipment LED Sorting and Taping
Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shenzhen Sanyi Lianguang Intelligent Equipment Recent
Developments/Updates

9.4.6 Shenzhen Sanyi Lianguang Intelligent Equipment Competitive Strengths &
Weaknesses

9.5 YAC Garter

9.5.1 YAC Garter Details

9.5.2 YAC Garter Major Business

9.5.3 YAC Garter LED Sorting and Taping Machines Product and Services

9.5.4 YAC Garter LED Sorting and Taping Machines Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.5.5 YAC Garter Recent Developments/Updates

9.5.6 YAC Garter Competitive Strengths & Weaknesses

9.6 Shen ZHEN Zhao YANG GUANG Technology

9.6.1 Shen ZHEN Zhao YANG GUANG Technology Details

9.6.2 Shen ZHEN Zhao YANG GUANG Technology Major Business

9.6.3 Shen ZHEN Zhao YANG GUANG Technology LED Sorting and Taping Machines
Product and Services

9.6.4 Shen ZHEN Zhao YANG GUANG Technology LED Sorting and Taping Machines
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shen ZHEN Zhao YANG GUANG Technology Recent Developments/Updates

9.6.6 Shen ZHEN Zhao YANG GUANG Technology Competitive Strengths &
Weaknesses

9.7 Shenzhen Good-machine Automation Equipment

9.7.1 Shenzhen Good-machine Automation Equipment Details

9.7.2 Shenzhen Good-machine Automation Equipment Major Business

9.7.3 Shenzhen Good-machine Automation Equipment LED Sorting and Taping
Machines Product and Services

9.7.4 Shenzhen Good-machine Automation Equipment LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Shenzhen Good-machine Automation Equipment Recent Developments/Updates

9.7.6 Shenzhen Good-machine Automation Equipment Competitive Strengths & Weaknesses

9.8 SHIBUYA

9.8.1 SHIBUYA Details

9.8.2 SHIBUYA Major Business

9.8.3 SHIBUYA LED Sorting and Taping Machines Product and Services

9.8.4 SHIBUYA LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SHIBUYA Recent Developments/Updates

9.8.6 SHIBUYA Competitive Strengths & Weaknesses

9.9 Shenzhen Zhaohui Zhizao Technology

9.9.1 Shenzhen Zhaohui Zhizao Technology Details

9.9.2 Shenzhen Zhaohui Zhizao Technology Major Business

9.9.3 Shenzhen Zhaohui Zhizao Technology LED Sorting and Taping Machines Product and Services

9.9.4 Shenzhen Zhaohui Zhizao Technology LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shenzhen Zhaohui Zhizao Technology Recent Developments/Updates

9.9.6 Shenzhen Zhaohui Zhizao Technology Competitive Strengths & Weaknesses

9.10 Beijing Jianding Technology

9.10.1 Beijing Jianding Technology Details

9.10.2 Beijing Jianding Technology Major Business

9.10.3 Beijing Jianding Technology LED Sorting and Taping Machines Product and Services

9.10.4 Beijing Jianding Technology LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Beijing Jianding Technology Recent Developments/Updates

9.10.6 Beijing Jianding Technology Competitive Strengths & Weaknesses

9.11 JCCE

9.11.1 JCCE Details

9.11.2 JCCE Major Business

9.11.3 JCCE LED Sorting and Taping Machines Product and Services

9.11.4 JCCE LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 JCCE Recent Developments/Updates

9.11.6 JCCE Competitive Strengths & Weaknesses

9.12 Chang-Yu Technology

9.12.1 Chang-Yu Technology Details

9.12.2 Chang-Yu Technology Major Business

9.12.3 Chang-Yu Technology LED Sorting and Taping Machines Product and Services

9.12.4 Chang-Yu Technology LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Chang-Yu Technology Recent Developments/Updates

9.12.6 Chang-Yu Technology Competitive Strengths & Weaknesses

9.13 Hi-MECHA CORPORATION

9.13.1 Hi-MECHA CORPORATION Details

9.13.2 Hi-MECHA CORPORATION Major Business

9.13.3 Hi-MECHA CORPORATION LED Sorting and Taping Machines Product and Services

9.13.4 Hi-MECHA CORPORATION LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Hi-MECHA CORPORATION Recent Developments/Updates

9.13.6 Hi-MECHA CORPORATION Competitive Strengths & Weaknesses

9.14 Tian Zheng International Precision Machinery

9.14.1 Tian Zheng International Precision Machinery Details

9.14.2 Tian Zheng International Precision Machinery Major Business

9.14.3 Tian Zheng International Precision Machinery LED Sorting and Taping Machines Product and Services

9.14.4 Tian Zheng International Precision Machinery LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Tian Zheng International Precision Machinery Recent Developments/Updates

9.14.6 Tian Zheng International Precision Machinery Competitive Strengths & Weaknesses

9.15 QMC Co., Ltd.

9.15.1 QMC Co., Ltd. Details

9.15.2 QMC Co., Ltd. Major Business

9.15.3 QMC Co., Ltd. LED Sorting and Taping Machines Product and Services

9.15.4 QMC Co., Ltd. LED Sorting and Taping Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 QMC Co., Ltd. Recent Developments/Updates

9.15.6 QMC Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 LED Sorting and Taping Machines Industry Chain

10.2 LED Sorting and Taping Machines Upstream Analysis

10.2.1 LED Sorting and Taping Machines Core Raw Materials

10.2.2 Main Manufacturers of LED Sorting and Taping Machines Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 LED Sorting and Taping Machines Production Mode

10.6 LED Sorting and Taping Machines Procurement Model

10.7 LED Sorting and Taping Machines Industry Sales Model and Sales Channels

10.7.1 LED Sorting and Taping Machines Sales Model

10.7.2 LED Sorting and Taping Machines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World LED Sorting and Taping Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World LED Sorting and Taping Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World LED Sorting and Taping Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World LED Sorting and Taping Machines Production Value Market Share by Region (2021-2026)

Table 5. World LED Sorting and Taping Machines Production Value Market Share by Region (2027-2032)

Table 6. World LED Sorting and Taping Machines Production by Region (2021-2026) & (Units)

Table 7. World LED Sorting and Taping Machines Production by Region (2027-2032) & (Units)

Table 8. World LED Sorting and Taping Machines Production Market Share by Region (2021-2026)

Table 9. World LED Sorting and Taping Machines Production Market Share by Region (2027-2032)

Table 10. World LED Sorting and Taping Machines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World LED Sorting and Taping Machines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. LED Sorting and Taping Machines Major Market Trends

Table 13. World LED Sorting and Taping Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World LED Sorting and Taping Machines Consumption by Region (2021-2026) & (Units)

Table 15. World LED Sorting and Taping Machines Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World LED Sorting and Taping Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key LED Sorting and Taping Machines Producers in 2025

Table 18. World LED Sorting and Taping Machines Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key LED Sorting and Taping Machines Producers in 2025

Table 20. World LED Sorting and Taping Machines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global LED Sorting and Taping Machines Company Evaluation Quadrant

Table 22. World LED Sorting and Taping Machines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and LED Sorting and Taping Machines Production Site of Key Manufacturer

Table 24. LED Sorting and Taping Machines Market: Company Product Type Footprint

Table 25. LED Sorting and Taping Machines Market: Company Product Application Footprint

Table 26. LED Sorting and Taping Machines Competitive Factors

Table 27. LED Sorting and Taping Machines New Entrant and Capacity Expansion Plans

Table 28. LED Sorting and Taping Machines Mergers & Acquisitions Activity

Table 29. United States VS China LED Sorting and Taping Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China LED Sorting and Taping Machines Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China LED Sorting and Taping Machines Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers LED Sorting and Taping Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers LED Sorting and Taping Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers LED Sorting and Taping Machines Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers LED Sorting and Taping Machines Production Market Share (2021-2026)

Table 37. China Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers LED Sorting and Taping Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers LED Sorting and Taping Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers LED Sorting and Taping Machines Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers LED Sorting and Taping Machines Production Market Share (2021-2026)

Table 42. Rest of World Based LED Sorting and Taping Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers LED Sorting and Taping Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers LED Sorting and Taping Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers LED Sorting and Taping Machines Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers LED Sorting and Taping Machines Production Market Share (2021-2026)

Table 47. World LED Sorting and Taping Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World LED Sorting and Taping Machines Production by Type (2021-2026) & (Units)

Table 49. World LED Sorting and Taping Machines Production by Type (2027-2032) & (Units)

Table 50. World LED Sorting and Taping Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World LED Sorting and Taping Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World LED Sorting and Taping Machines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World LED Sorting and Taping Machines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World LED Sorting and Taping Machines Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World LED Sorting and Taping Machines Production by Automation Level (2021-2026) & (Units)

Table 56. World LED Sorting and Taping Machines Production by Automation Level (2027-2032) & (Units)

Table 57. World LED Sorting and Taping Machines Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World LED Sorting and Taping Machines Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World LED Sorting and Taping Machines Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 60. World LED Sorting and Taping Machines Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 61. World LED Sorting and Taping Machines Production Value by LED Package Type, (USD Million), 2021 & 2025 & 2032

Table 62. World LED Sorting and Taping Machines Production by LED Package Type (2021-2026) & (Units)

Table 63. World LED Sorting and Taping Machines Production by LED Package Type (2027-2032) & (Units)

Table 64. World LED Sorting and Taping Machines Production Value by LED Package Type (2021-2026) & (USD Million)

Table 65. World LED Sorting and Taping Machines Production Value by LED Package Type (2027-2032) & (USD Million)

Table 66. World LED Sorting and Taping Machines Average Price by LED Package Type (2021-2026) & (K US\$/Unit)

Table 67. World LED Sorting and Taping Machines Average Price by LED Package Type (2027-2032) & (K US\$/Unit)

Table 68. World LED Sorting and Taping Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World LED Sorting and Taping Machines Production by Application (2021-2026) & (Units)

Table 70. World LED Sorting and Taping Machines Production by Application (2027-2032) & (Units)

Table 71. World LED Sorting and Taping Machines Production Value by Application (2021-2026) & (USD Million)

Table 72. World LED Sorting and Taping Machines Production Value by Application (2027-2032) & (USD Million)

Table 73. World LED Sorting and Taping Machines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World LED Sorting and Taping Machines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Shenzhen Biaopu Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 76. Shenzhen Biaopu Semiconductor Technology Major Business

Table 77. Shenzhen Biaopu Semiconductor Technology LED Sorting and Taping Machines Product and Services

Table 78. Shenzhen Biaopu Semiconductor Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shenzhen Biaopu Semiconductor Technology Recent Developments/Updates

Table 80. Shenzhen Biaopu Semiconductor Technology Competitive Strengths & Weaknesses

Table 81. Dongguan Taigong Electronic Machinery Technology Basic Information, Manufacturing Base and Competitors

Table 82. Dongguan Taigong Electronic Machinery Technology Major Business

Table 83. Dongguan Taigong Electronic Machinery Technology LED Sorting and Taping Machines Product and Services

Table 84. Dongguan Taigong Electronic Machinery Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dongguan Taigong Electronic Machinery Technology Recent Developments/Updates

Table 86. Dongguan Taigong Electronic Machinery Technology Competitive Strengths & Weaknesses

Table 87. Huateng Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 88. Huateng Semiconductor Technology Major Business

Table 89. Huateng Semiconductor Technology LED Sorting and Taping Machines Product and Services

Table 90. Huateng Semiconductor Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Huateng Semiconductor Technology Recent Developments/Updates

Table 92. Huateng Semiconductor Technology Competitive Strengths & Weaknesses

Table 93. Shenzhen Sanyi Lianguang Intelligent Equipment Basic Information, Manufacturing Base and Competitors

Table 94. Shenzhen Sanyi Lianguang Intelligent Equipment Major Business

Table 95. Shenzhen Sanyi Lianguang Intelligent Equipment LED Sorting and Taping Machines Product and Services

Table 96. Shenzhen Sanyi Lianguang Intelligent Equipment LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shenzhen Sanyi Lianguang Intelligent Equipment Recent Developments/Updates

Table 98. Shenzhen Sanyi Lianguang Intelligent Equipment Competitive Strengths & Weaknesses

Table 99. YAC Garter Basic Information, Manufacturing Base and Competitors

Table 100. YAC Garter Major Business

Table 101. YAC Garter LED Sorting and Taping Machines Product and Services

Table 102. YAC Garter LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. YAC Garter Recent Developments/Updates

Table 104. YAC Garter Competitive Strengths & Weaknesses

Table 105. Shen ZHEN Zhao YANG GUANG Technology Basic Information, Manufacturing Base and Competitors

Table 106. Shen ZHEN Zhao YANG GUANG Technology Major Business

Table 107. Shen ZHEN Zhao YANG GUANG Technology LED Sorting and Taping Machines Product and Services

Table 108. Shen ZHEN Zhao YANG GUANG Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Shen ZHEN Zhao YANG GUANG Technology Recent Developments/Updates

Table 110. Shen ZHEN Zhao YANG GUANG Technology Competitive Strengths & Weaknesses

Table 111. Shenzhen Good-machine Automation Equipment Basic Information, Manufacturing Base and Competitors

Table 112. Shenzhen Good-machine Automation Equipment Major Business

Table 113. Shenzhen Good-machine Automation Equipment LED Sorting and Taping Machines Product and Services

Table 114. Shenzhen Good-machine Automation Equipment LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Shenzhen Good-machine Automation Equipment Recent Developments/Updates

Table 116. Shenzhen Good-machine Automation Equipment Competitive Strengths & Weaknesses

Table 117. SHIBUYA Basic Information, Manufacturing Base and Competitors

Table 118. SHIBUYA Major Business

Table 119. SHIBUYA LED Sorting and Taping Machines Product and Services

Table 120. SHIBUYA LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SHIBUYA Recent Developments/Updates

Table 122. SHIBUYA Competitive Strengths & Weaknesses

Table 123. Shenzhen Zhaohui Zhizao Technology Basic Information, Manufacturing Base and Competitors

Table 124. Shenzhen Zhaohui Zhizao Technology Major Business

Table 125. Shenzhen Zhaohui Zhizao Technology LED Sorting and Taping Machines Product and Services

Table 126. Shenzhen Zhaohui Zhizao Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shenzhen Zhaohui Zhizao Technology Recent Developments/Updates

Table 128. Shenzhen Zhaohui Zhizao Technology Competitive Strengths & Weaknesses

Table 129. Beijing Jianding Technology Basic Information, Manufacturing Base and Competitors

Table 130. Beijing Jianding Technology Major Business

Table 131. Beijing Jianding Technology LED Sorting and Taping Machines Product and Services

Table 132. Beijing Jianding Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Beijing Jianding Technology Recent Developments/Updates

Table 134. Beijing Jianding Technology Competitive Strengths & Weaknesses

Table 135. JCCE Basic Information, Manufacturing Base and Competitors

Table 136. JCCE Major Business

Table 137. JCCE LED Sorting and Taping Machines Product and Services

Table 138. JCCE LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. JCCE Recent Developments/Updates

Table 140. JCCE Competitive Strengths & Weaknesses

Table 141. Chang-Yu Technology Basic Information, Manufacturing Base and Competitors

Table 142. Chang-Yu Technology Major Business

Table 143. Chang-Yu Technology LED Sorting and Taping Machines Product and Services

Table 144. Chang-Yu Technology LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chang-Yu Technology Recent Developments/Updates

Table 146. Chang-Yu Technology Competitive Strengths & Weaknesses

Table 147. Hi-MECHA CORPORATION Basic Information, Manufacturing Base and Competitors

Table 148. Hi-MECHA CORPORATION Major Business

Table 149. Hi-MECHA CORPORATION LED Sorting and Taping Machines Product and Services

Table 150. Hi-MECHA CORPORATION LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hi-MECHA CORPORATION Recent Developments/Updates

Table 152. Hi-MECHA CORPORATION Competitive Strengths & Weaknesses

Table 153. Tian Zheng International Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 154. Tian Zheng International Precision Machinery Major Business

Table 155. Tian Zheng International Precision Machinery LED Sorting and Taping Machines Product and Services

Table 156. Tian Zheng International Precision Machinery LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tian Zheng International Precision Machinery Recent Developments/Updates

Table 158. Tian Zheng International Precision Machinery Competitive Strengths & Weaknesses

Table 159. QMC Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. QMC Co., Ltd. Major Business

Table 161. QMC Co., Ltd. LED Sorting and Taping Machines Product and Services

Table 162. QMC Co., Ltd. LED Sorting and Taping Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. QMC Co., Ltd. Recent Developments/Updates

Table 164. QMC Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Global Key Players of LED Sorting and Taping Machines Upstream (Raw Materials)

Table 166. Global LED Sorting and Taping Machines Typical Customers

Table 167. LED Sorting and Taping Machines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. LED Sorting and Taping Machines Picture

Figure 2. World LED Sorting and Taping Machines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World LED Sorting and Taping Machines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World LED Sorting and Taping Machines Production (2021-2032) & (Units)

Figure 5. World LED Sorting and Taping Machines Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World LED Sorting and Taping Machines Production Value Market Share by Region (2021-2032)

Figure 7. World LED Sorting and Taping Machines Production Market Share by Region (2021-2032)

Figure 8. China LED Sorting and Taping Machines Production (2021-2032) & (Units)

Figure 9. Japan LED Sorting and Taping Machines Production (2021-2032) & (Units)

Figure 10. South Korea LED Sorting and Taping Machines Production (2021-2032) & (Units)

Figure 11. LED Sorting and Taping Machines Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 14. World LED Sorting and Taping Machines Consumption Market Share by Region (2021-2032)

Figure 15. United States LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 16. China LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 17. Europe LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 18. Japan LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 19. South Korea LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 20. ASEAN LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 21. India LED Sorting and Taping Machines Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of LED Sorting and Taping Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for LED Sorting and Taping Machines Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for LED Sorting and Taping Machines Markets in 2025

Figure 25. United States VS China: LED Sorting and Taping Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: LED Sorting and Taping Machines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: LED Sorting and Taping Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers LED Sorting and Taping Machines Production Market Share 2025

Figure 29. China Based Manufacturers LED Sorting and Taping Machines Production Market Share 2025

Figure 30. Rest of World Based Manufacturers LED Sorting and Taping Machines Production Market Share 2025

Figure 31. World LED Sorting and Taping Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World LED Sorting and Taping Machines Production Value Market Share by Type in 2025

Figure 33. LED Sorting Machines

Figure 34. LED Taping Machines

Figure 35. LED Sorting and Taping Machines

Figure 36. World LED Sorting and Taping Machines Production Market Share by Type (2021-2032)

Figure 37. World LED Sorting and Taping Machines Production Value Market Share by Type (2021-2032)

Figure 38. World LED Sorting and Taping Machines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World LED Sorting and Taping Machines Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 40. World LED Sorting and Taping Machines Production Value Market Share by Automation Level in 2025

Figure 41. Fully Automatic

Figure 42. Semi-automatic

Figure 43. World LED Sorting and Taping Machines Production Market Share by Automation Level (2021-2032)

Figure 44. World LED Sorting and Taping Machines Production Value Market Share by Automation Level (2021-2032)

Figure 45. World LED Sorting and Taping Machines Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 46. World LED Sorting and Taping Machines Production Value by LED Package Type, (USD Million), 2021 & 2025 & 2032

Figure 47. World LED Sorting and Taping Machines Production Value Market Share by LED Package Type in 2025

Figure 48. SMD LED Sorting and Taping Machines

Figure 49. Lamp LED Sorting and Taping Machines

Figure 50. High Power LED Sorting and Taping Machines

Figure 51. Mini/Micro LED Sorting and Taping Machines

Figure 52. World LED Sorting and Taping Machines Production Market Share by LED Package Type (2021-2032)

Figure 53. World LED Sorting and Taping Machines Production Value Market Share by LED Package Type (2021-2032)

Figure 54. World LED Sorting and Taping Machines Average Price by LED Package Type (2021-2032) & (K US\$/Unit)

Figure 55. World LED Sorting and Taping Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World LED Sorting and Taping Machines Production Value Market Share by Application in 2025

Figure 57. LED Lighting

Figure 58. LED Display

Figure 59. Other

Figure 60. World LED Sorting and Taping Machines Production Market Share by Application (2021-2032)

Figure 61. World LED Sorting and Taping Machines Production Value Market Share by Application (2021-2032)

Figure 62. World LED Sorting and Taping Machines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. LED Sorting and Taping Machines Industry Chain

Figure 64. LED Sorting and Taping Machines Procurement Model

Figure 65. LED Sorting and Taping Machines Sales Model

Figure 66. LED Sorting and Taping Machines Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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