

Global LED Sorting and Taping Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LED Sorting and Taping Machines market size was valued at US\$ 102 million in 2025 and is forecast to a readjusted size of US\$ 91.27 million by 2032 with a CAGR of -0.3% during review period.

LED Sorting and Taping Machines are automated back-end equipment used in LED packaging and testing processes. They are designed to test, sort and bin LED devices according to optical, electrical and appearance parameters such as luminous intensity, wavelength, color temperature, chromaticity coordinates, forward voltage, current, leakage current and visual defects. Qualified LEDs are then placed into carrier tapes and sealed with cover tapes for SMT assembly or shipment. These machines are widely used for SMD LEDs, lamp LEDs, high-power LEDs and Mini LEDs, helping manufacturers improve product consistency, production efficiency and final shipment quality. In 2025, global LED Sorting and Taping Machines production reached approximately 6105 Units, with an average global market price of around 16.25 k USD/Unit. The production capacity for LED Sorting and Taping Machines in 2025 was approximately 7000 Units. The typical gross profit margin for LED Sorting and Taping Machines between 20% and 40%.

From a product type perspective, LED sorting machines remain the largest segment. Sales were approximately USD 89.37 million in 2021, declined to about USD 54.58 million in 2025, and are expected to further decrease to around USD 49.00 million by 2032. This segment is still widely used in traditional lighting LEDs, SMD LEDs, white LEDs, and post-packaging processes for display LEDs. However, due to saturated legacy capacity, intense price competition among domestic equipment suppliers, and

continuous improvements in sorting efficiency, the overall market shows a gradual downward trend. LED taping machines declined from approximately USD 62.58 million in 2021 to about USD 38.78 million in 2025, and are projected to reach around USD 33.26 million by 2032, with demand increasingly driven by replacement cycles and upgrades such as automatic feeding, automatic tape cutting, vision inspection, and high-speed reel-to-reel systems. LED sorting-and-taping integrated machines represent a relatively small but more resilient segment, at approximately USD 8.34 million in 2021 and about USD 5.85 million in 2025, but are expected to rebound to around USD 6.40 million by 2032, with a CAGR of approximately 2.68% from 2026 to 2032. Growth in this segment is driven by demand for reduced labor costs, lower handling losses, improved binning consistency, better yield traceability, and shorter production cycles, with increasing adoption in mid-to-high-end SMD LEDs, Mini LED packaging devices, display LEDs, and automotive LED applications.

From a downstream application perspective, LED lighting remains the largest application segment but continues to decline in both share and scale. Sales of LED sorting-and-taping equipment for lighting applications were approximately USD 119.45 million in 2021, declined to about USD 66.58 million in 2025, and are expected to further decrease to around USD 52.74 million by 2032, reflecting a CAGR of approximately -13.59% from 2021 to 2025 and about -2.02% from 2026 to 2032. This decline is not due to a reduction in demand, but rather the high standardization of general lighting LED packages, improved production efficiency, longer equipment lifecycles, and slower expansion of new capacity. In contrast, LED display applications represent the most promising growth area. Market size was approximately USD 33.01 million in 2021, slightly declined to about USD 27.97 million in 2025, and is expected to recover to around USD 32.10 million by 2032, with a CAGR of approximately 3.34% from 2026 to 2032. According to LEDinside, the LED display terminal market is expected to continue growing, with Mini LED demand further supported by COB and MiP technologies. Applications such as Mini LED, Micro LED, small-pitch displays, commercial displays, education and conference systems, virtual production, automotive displays, and high-end outdoor displays are driving higher requirements for brightness, color consistency, wavelength accuracy, VF uniformity, and binning precision, which in turn will support sustained demand for high-end sorting machines, testing and binning systems, and integrated sorting-and-taping equipment.

The future development trends of LED sorting and taping machines will revolve around four main directions. First, the industry will upgrade from standalone machines to integrated systems. Functions such as light splitting (binning), testing, vision inspection, NG rejection, automatic replenishment, taping, heat sealing, and data traceability will

gradually be integrated. The value share of LED sorting-and-taping integrated machines will continue to increase.

Second, demand will shift from general lighting LEDs toward display LEDs and high-end optoelectronic devices. Applications such as small-pitch displays, Mini LED, COB, MiP, automotive LEDs, and UV/IR LEDs will significantly raise equipment precision requirements.

Third, the industry will expand from a China-centric structure to a dual hub of China and Southeast Asia. China will remain the largest manufacturing base, while Southeast Asia will become an important destination for new capacity and incremental equipment demand.

Fourth, competition will move away from price-driven rivalry toward capabilities in process adaptability, stability, and data integration. Equipment manufacturers will need to deliver higher UPH, higher yield, more stable optoelectronic testing performance, more flexible BIN management, and stronger interface compatibility with MES and traceability systems.

Market opportunities mainly come from equipment upgrades, domestic substitution, display application upgrades, and new capacity in Southeast Asia. Against the backdrop of slowing growth in traditional lighting LED markets, manufacturers can no longer rely solely on standard sorting machines and conventional taping machines for expansion. Instead, they must build product portfolios around high-BIN sorting, high-speed taping, vision inspection, inline traceability, and integrated sorting-and-taping systems. According to TrendForce, cumulative investment in Mini/Micro LED-related projects in China has exceeded RMB 39.1 billion since 2019, and such investments will continue to provide long-term demand for high-precision testing, sorting, handling, and backend packaging automation equipment.

Market challenges are mainly reflected in three aspects. First, LED lighting packaging capacity has matured, leading to slower expansion of new production lines and downward pressure on equipment pricing and profit margins. Second, there are a large number of domestic equipment suppliers in China, resulting in intense homogenized competition in the mid-to-low end market and stronger customer bargaining power. Third, some Mini/Micro LED processes may shift toward wafer-level mapping sorters, mass transfer, wafer-level inspection, and more front-end process equipment. If traditional LED sorting-and-taping machines fail to upgrade toward higher precision, integration, and data capability, they risk being marginalized. Overall, the global LED

sorting-and-taping machine market is not a high-growth market, but rather a structurally upgrading one. Companies with strong system integration capability, core testing algorithms, stable mechanical platforms, advanced vision inspection capability, rapid delivery, and localized service systems will be better positioned to maintain market share and profitability during 2026-2032.

This report is a detailed and comprehensive analysis for global LED Sorting and Taping Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LED Sorting and Taping Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LED Sorting and Taping Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LED Sorting and Taping Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LED Sorting and Taping Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LED Sorting and Taping Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LED Sorting and Taping Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Biaopu Semiconductor Technology, Dongguan Taigong Electronic Machinery Technology, Huateng Semiconductor Technology, Shenzhen Sanyi Lianguang Intelligent Equipment, YAC Garter, Shen ZHEN Zhao YANG GUANG Technology, Shenzhen Good-machine Automation Equipment, SHIBUYA, Shenzhen Zhaohui Zhizao Technology, Beijing Jianding Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LED Sorting and Taping Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LED Sorting Machines

LED Taping Machines

LED Sorting and Taping Machines

Market segment by Automation Level

Fully Automatic

Semi-automatic

Market segment by LED Package Type

SMD LED Sorting and Taping Machines

Lamp LED Sorting and Taping Machines

High Power LED Sorting and Taping Machines

Mini/Micro LED Sorting and Taping Machines

Market segment by Application

LED Lighting

LED Display

Other

Major players covered

Shenzhen Biaopu Semiconductor Technology

Dongguan Taigong Electronic Machinery Technology

Huateng Semiconductor Technology

Shenzhen Sanyi Lianguang Intelligent Equipment

YAC Garter

Shen ZHEN Zhao YANG GUANG Technology

Shenzhen Good-machine Automation Equipment

SHIBUYA

Shenzhen Zhaohui Zhizao Technology

Beijing Jianding Technology

JCCE

Chang-Yu Technology

Hi-MECHA CORPORATION

Tian Zheng International Precision Machinery

QMC Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LED Sorting and Taping Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LED Sorting and Taping Machines, with price, sales quantity, revenue, and global market share of LED Sorting and Taping Machines from 2021 to 2026.

Chapter 3, the LED Sorting and Taping Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the LED Sorting and Taping Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LED Sorting and Taping Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LED Sorting and Taping Machines.

Chapter 14 and 15, to describe LED Sorting and Taping Machines sales channel, distributors, customers, research findings and conclusion.

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