

Global LED Solar Obstruction Light Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Solar Obstruction Light market size is expected to reach \$ 529 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

The LED Solar Obstruction Light is a specialized aviation safety warning device designed to mark high-rise structures, power facilities, and other potential aerial hazards. It integrates high-efficiency photovoltaic modules, long-life energy storage batteries, and ICAO/CAAC-compliant LED light sources, converting solar energy into electrical energy for storage during the day and automatically activating flashing or steady illumination at night or in low visibility. Featuring off-grid operation, environmental friendliness, and resistance to extreme temperatures (-40? to +70?) and harsh weather, it provides clear visual cues for aircraft to prevent collisions, serving as a core safety guarantee for low-altitude flight.

In 2025, global LED Solar Obstruction Light production reached approximately 255,714 units, with an average global market price of around US\$ 1,400 per unit.

The upstream supply chain covers raw materials and core components such as monocrystalline/polysilicon solar panels, lithium iron phosphate storage batteries, high-brightness LED modules, MPPT controllers, aluminum alloy/engineering plastic housings, electronic components (sensors, communication modules), and mounting brackets. The midstream involves manufacturers engaged in component processing, integrated assembly, optical calibration, and compliance testing (meeting ICAO Annex 14 and GB 14746-2023 standards). The downstream includes infrastructure project parties, power grid operators, airport authorities, wind farm developers, and urban construction departments, with end applications in marking various aerial obstacles and

supporting low-altitude economic development.

The cost structure is dominated by core component costs, including high-efficiency photovoltaic modules and long-cycle energy storage batteries accounting for the largest proportion; followed by costs for LED light sources, intelligent control systems (including IoT communication modules), and weather-resistant housings; additional costs include production assembly, precision testing and certification (aviation safety compliance), packaging and logistics, as well as R&D investment for environmental adaptation and intelligent functions. Although initial procurement costs are higher than traditional grid-powered models, long-term operational costs are significantly reduced due to zero electricity fees and low maintenance requirements.

This report studies the global LED Solar Obstruction Light production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Solar Obstruction Light and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Solar Obstruction Light that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Solar Obstruction Light total production and demand, 2021-2032, (Units)

Global LED Solar Obstruction Light total production value, 2021-2032, (USD Million)

Global LED Solar Obstruction Light production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global LED Solar Obstruction Light consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: LED Solar Obstruction Light domestic production, consumption, key domestic manufacturers and share

Global LED Solar Obstruction Light production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global LED Solar Obstruction Light production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global LED Solar Obstruction Light production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LED Solar Obstruction Light market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include S4GA, Flight Light Inc., Avlite Systems, Hunan Chendong Technology, Airfield Lighting Systems, Flash Technology, IVSOLAR, ADB Safegate, REDDOT, Signilight, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Solar Obstruction Light market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Solar Obstruction Light Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Solar Obstruction Light Market, Segmentation by Type:

Low Intensity Obstruction Light

Medium Intensity Obstruction Light

High Intensity Obstruction Light

Global LED Solar Obstruction Light Market, Segmentation by Installation Method:

Vertical-Mounted

Side-Mounted

Other

Global LED Solar Obstruction Light Market, Segmentation by Solar Panel Power:

High?Power Solar Obstruction Light

Medium?Power Solar Obstruction Light

Low?Power Solar Obstruction Light

Global LED Solar Obstruction Light Market, Segmentation by Application:

Airport

Wind Turbine

Building

Tower

Others

Companies Profiled:

S4GA

Flight Light Inc.

Avlite Systems

Hunan Chendong Technology

Airfield Lighting Systems

Flash Technology

IVSOLAR

ADB Safegate

REDDOT

Signalight

Avaid's Technovators

TWR Lighting

Aokux

Orion Solar

Point Lighting

Weland

Drake Lighting

Anhang Technology

Nanhua Electronics

Lansing Electronics

Guangzhou New Voyage Technology

Key Questions Answered:

1. How big is the global LED Solar Obstruction Light market?
2. What is the demand of the global LED Solar Obstruction Light market?
3. What is the year over year growth of the global LED Solar Obstruction Light market?
4. What is the production and production value of the global LED Solar Obstruction Light market?
5. Who are the key producers in the global LED Solar Obstruction Light market?
6. What are the growth factors driving the market demand?

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