

Global LED & LCD Display Pigments Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED & LCD Display Pigments market size is expected to reach \$ 4540 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

LED and LCD display pigments are high-purity functional color materials used for color generation and optical control in flat panel displays. Their core function is to enable selective transmission of red, green and blue subpixels, black matrix light shielding, color gamut enhancement, and long-term display stability in backlit or self-emissive systems. Based on organic high-performance pigments, carbon black, or non-carbon black light-shielding materials, these products use crystal structure control, particle size refinement, surface treatment, nano-dispersion, and color resist formulation design to meet the requirements of color filters, black matrices, white OLED color filtering, LED-backlit LCDs, and certain direct-view LED color conversion applications in terms of color purity, light-shielding efficiency, optical and thermal stability, and process compatibility. Major customers include display material manufacturers, color resist producers, color filter manufacturers, panel makers, and end-use display module suppliers. Applications cover televisions, monitors, laptops, tablets, smartphones, automotive center displays, industrial instruments, medical displays, and commercial large-format displays. The business model is generally based on customized material sales, joint development, volume supply after sample qualification, and long-term supply agreements, while competition focuses on high transmittance, high contrast, narrow particle size distribution, heat and light resistance, insulating light shielding, low impurities, and process stability.

The industrial value of LED and LCD display pigments is shifting from conventional coloring materials to high precision optical functional materials. As display products

continue to upgrade toward higher resolution, higher brightness, wider color gamut and lower power consumption, pigments are no longer basic raw materials that only determine visual color appearance. They have become key materials affecting transmittance, contrast, pixel boundaries, color purity and long term stability. Color filters require stable spectral selection in red, green and blue sub pixels, while black matrices must suppress light leakage and color mixing under high aperture ratio and high resolution conditions. Pigment dispersions and color pastes must also be compatible with coating, exposure, development and curing processes. Future competition will increasingly focus on nano scale dispersion, narrow particle size distribution, high transmittance, high heat resistance, high light resistance and low impurity control. Suppliers with integrated capabilities in pigment synthesis, surface treatment, dispersion stabilization and color resist formulation will be better positioned to enter high end customer qualification systems.

From a supply chain perspective, LED and LCD display pigments show clear regional concentration and high entry barriers. Japanese suppliers have accumulated long standing capabilities in organic pigment synthesis, fine dispersion, color resists and black matrix materials, and hold strong positions in high performance green pigments, FPD color filter materials, nano scale pigment dispersions and carbon black millbase. Korean suppliers have developed color paste and millbase capabilities around the panel industry chain, emphasizing localized supply of core raw materials for TFT LCD color filters. Indian suppliers are entering the global supply chain with high purity organic pigments and advanced display color filter materials, providing customers with more diversified choices in cost, capacity and sourcing. Because downstream panel makers and material companies have very high requirements for quality consistency, process compatibility and long term supply stability, supplier relationships are usually sticky once materials pass qualification. Industry competition is therefore driven more by technical qualification and long term cooperation than by price alone.

On the demand side, the long term potential of LED and LCD display pigments is determined not only by LCD panel shipments, but also by display product upgrades and changes in material architecture. Televisions, monitors, laptops, tablets and smartphones still require high performance color filter materials to support better image quality, while automotive center displays, instrument clusters, medical imaging, industrial control and commercial large format displays require stronger weather resistance, reliability, viewing angle performance and color consistency. OLED, Mini LED backlighting and high end LCD will not simply weaken demand for display pigments. Instead, they will push materials toward higher transmittance, higher contrast, lower energy consumption and wider color gamut. Future growth areas will include

premium televisions, automotive displays, low temperature curing color filter materials, insulating black matrix light shielding materials, green display manufacturing and localized supply across Asian panel chains. Overall, the industry has high technical barriers, deep customer validation, stable supplier relationships and continuous product upgrading, supporting a positive long term outlook.

This report studies the global LED & LCD Display Pigments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED & LCD Display Pigments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED & LCD Display Pigments that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED & LCD Display Pigments total production and demand, 2021-2032, (Tons)

Global LED & LCD Display Pigments total production value, 2021-2032, (USD Million)

Global LED & LCD Display Pigments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global LED & LCD Display Pigments consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: LED & LCD Display Pigments domestic production, consumption, key domestic manufacturers and share

Global LED & LCD Display Pigments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global LED & LCD Display Pigments production by Color, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global LED & LCD Display Pigments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global LED & LCD Display Pigments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC Corporation, artience Co., Ltd., SANYO COLOR WORKS, LTD., SAKATA INX Corporation, MIKUNI COLOR LTD., Daido Chemical Industry Co., Ltd., Korea Alcohol Industrial Co., Ltd., ENF Technology Co., Ltd., Microworks Solutions Co., Ltd., Sudarshan Chemical Industries Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED & LCD Display Pigments market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Color, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED & LCD Display Pigments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED & LCD Display Pigments Market, Segmentation by Color:

Red

Green

Blue

Black

Global LED & LCD Display Pigments Market, Segmentation by Delivery Form:

Dry Pigments

Pigment Dispersions

Global LED & LCD Display Pigments Market, Segmentation by Display Technology:

LCD

OLED

Global LED & LCD Display Pigments Market, Segmentation by Application:

TV Displays

Laptop and Tablet Displays

Smartphone Displays

Automotive Displays

Other

Companies Profiled:

DIC Corporation

artience Co., Ltd.

SANYO COLOR WORKS, LTD.

SAKATA INX Corporation

MIKUNI COLOR LTD.

Daido Chemical Industry Co., Ltd.

Korea Alcohol Industrial Co., Ltd.

ENF Technology Co., Ltd.

Microworks Solutions Co., Ltd.

Sudarshan Chemical Industries Limited

Key Questions Answered:

1. How big is the global LED & LCD Display Pigments market?
2. What is the demand of the global LED & LCD Display Pigments market?
3. What is the year over year growth of the global LED & LCD Display Pigments market?
4. What is the production and production value of the global LED & LCD Display Pigments market?
5. Who are the key producers in the global LED & LCD Display Pigments market?
6. What are the growth factors driving the market demand?

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