

Global LED Lanterns Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LED Lanterns market size is expected to reach \$ 2514 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

LED lanterns are portable area-lighting devices that use light-emitting diodes as the primary light source and are powered by replaceable batteries, rechargeable lithium-ion batteries, USB or USB-C charging, integrated solar panels, power-bank modules or hybrid power systems. This study focuses on complete portable LED lanterns used for camping, emergency lighting, household backup, off-grid lighting, vehicle use, work areas and outdoor recreation. A typical LED lantern consists of an LED light module, diffuser or globe, battery pack, driver circuit, switch and dimming system, charging interface, protective housing, handle, hook, magnetic base or hanging mechanism. More advanced models may include solar charging, USB power output, battery indicators, red-light modes, SOS signals, app control, Bluetooth speakers or collapsible and inflatable structures. The product's core function is to provide safe, low-power, durable and mobile area illumination. Compared with fuel lanterns or incandescent portable lights, LED lanterns benefit from higher energy efficiency, lower heat output, longer useful life and easier integration with rechargeable and solar power systems.

In 2025, the global production of LED lanterns was 145 million units, with an average price of US\$11.86 per unit and a gross profit margin of 27%.

From a supply-side perspective, the market is highly fragmented but structurally clear. Outdoor brands such as Coleman, Black Diamond, BioLite, Goal Zero, Snow Peak and Decathlon focus on camping, backpacking, van-life and recreational users. Portable lighting specialists such as Streamlight, Fenix, NITECORE, Ledlenser, NEBO, COAST, Dorcy and Princeton Tec compete on brightness, durability, runtime, waterproofing and

professional use. Solar-access companies such as d.light and Sun King serve off-grid households and emerging-market energy access channels. China plays a major manufacturing role through both visible brands and OEM/ODM suppliers, while India maintains a strong market for rechargeable emergency lanterns through companies such as Wipro and Eveready. This layered supplier structure explains why the longlist is much larger than the core formal list.

Demand is driven by several use cases rather than by a single end market. Camping and outdoor users value portability, warm light, hanging options, low weight, ruggedness and water resistance. Emergency-preparedness buyers value standby reliability, long runtime, USB charging, replaceable batteries and high brightness during blackouts. Off-grid users value affordability, solar charging, durability and the ability to replace kerosene lighting. Work-area and utility users value 360-degree illumination, impact resistance, magnetic bases, high-output COB LEDs and power-bank functionality. The category therefore spans low-cost mass products and premium outdoor equipment, creating a wide ASP range and a highly segmented competitive landscape. GOGLA's solar energy kit data also shows that solar-powered lighting remains a meaningful part of the broader off-grid lighting ecosystem.

From a product-evolution perspective, LED lanterns are moving from simple low-cost lighting devices toward multifunctional portable electrical products. Rechargeable batteries, USB-C charging, solar panels, collapsible diffusers, inflatable structures, power-bank output, red-light modes, SOS signaling, Bluetooth speakers and app control are increasingly used to differentiate products. However, the low-end market remains price-sensitive and commoditized, especially where generic private-label and marketplace products dominate. The most defensible opportunities are likely to remain in branded outdoor lanterns, emergency-preparedness products, solar off-grid lanterns, professional area lighting and premium design-led camping lanterns. Future growth will be steady rather than explosive, with product upgrades and channel specialization contributing more than basic LED conversion, which is already largely complete.

This report studies the global LED Lanterns production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LED Lanterns and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LED Lanterns that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LED Lanterns total production and demand, 2021-2032, (K Units)

Global LED Lanterns total production value, 2021-2032, (USD Million)

Global LED Lanterns production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global LED Lanterns consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: LED Lanterns domestic production, consumption, key domestic manufacturers and share

Global LED Lanterns production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global LED Lanterns production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global LED Lanterns production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global LED Lanterns market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Newell Brands Inc., Energizer Holdings, Inc., Black Diamond Equipment, Ltd., BioLite, Inc., Goal Zero LLC, Streamlight, Inc., Princeton Tec, COAST Products, Alliance Consumer Group, Dorcy International, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LED Lanterns market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LED Lanterns Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LED Lanterns Market, Segmentation by Type:

Solar LED Lanterns

Rechargeable LED Lanterns

Battery-powered LED Lanterns

Global LED Lanterns Market, Segmentation by Lumen:

Below 100 Lumens

100–300 Lumens

300–700 Lumens

700–1,500 Lumens

Above 1,500 Lumens

Adjustable Multi-lumen

Global LED Lanterns Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global LED Lanterns Market, Segmentation by Application:

Camping and Backpacking

Disaster Relief and Preparedness

Off-grid Household Lighting

RV, Vehicle and Marine Use

Worksite and Utility Lighting

Garden, Patio and Ambient Lighting

Companies Profiled:

Newell Brands Inc.

Energizer Holdings, Inc.

Black Diamond Equipment, Ltd.

BioLite, Inc.

Goal Zero LLC

Streamlight, Inc.

Princeton Tec

COAST Products

Alliance Consumer Group

Dorcy International, Inc.

UST Brands

LitezAll

Barebones Living

Ledlenser GmbH&Co. KG

Feuerhand

Outwell

Vango

Regatta Great Outdoors Ltd

Decathlon SE

Fenixlight Limited

NITECORE

SUPERFIRE

Ningbo Sunree Outdoor Products Co., Ltd.

Guangdong Taigeer Power Technology Co., Ltd.

Changfang Group Kang Mingsheng (Shenzhen) Technology Co., Ltd.

Snow Peak, Inc.

BALMUDA Inc.

KOVEA Co., Ltd.

CLAYMORE

d.light Design, Inc.

Sun King

Wipro Consumer Care&Lighting

Eveready Industries India Ltd.

Key Questions Answered:

1. How big is the global LED Lanterns market?
2. What is the demand of the global LED Lanterns market?
3. What is the year over year growth of the global LED Lanterns market?
4. What is the production and production value of the global LED Lanterns market?
5. Who are the key producers in the global LED Lanterns market?
6. What are the growth factors driving the market demand?

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